



State of Illinois
Office of the Comptroller

BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

Fiscal Year 2009



A Message to Illinois Taxpayers

March 2010

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.



This report of *Bonded Indebtedness and Long Term Obligations* presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding increased from \$58.7 billion in fiscal year 2008 to \$60.1 billion in fiscal year 2009, an increase of 2.4%. This compares to a decrease of 1.2% in fiscal year 2008, no change in fiscal year 2007, a 3.9% increase in fiscal year 2006, and a 5.5% increase in fiscal year 2005.

General obligation debt decreased \$461 million (2.4%) in fiscal year 2009. In fiscal year 2008, general obligation debt decreased \$513 million (2.6%) from fiscal year 2007.

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2009, Illinois' general obligation bond ratings were AA- with a Negative Outlook by Standard and Poor's; A1 with a Stable Outlook by Moody's Investor Services; and AA- with a Rating Watch Negative by Fitch Ratings, Inc. These ratings were downgraded from AA, Aa3 and AA, respectively, as of June 30, 2008. In addition, since June 30, 2009 the ratings have again been downgraded to: A+ with a Negative Outlook by Standard & Poor's; A2 with a Negative Outlook by Moody's Investor Services; and A with a Rating Watch Negative by Fitch Ratings, Inc.

The State's special obligation bond ratings remained the same as fiscal year 2008 since no special obligation bonds were issued during fiscal year 2009. These ratings ranged from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's Investor Services for Civic Center bonds. However, since June 30, 2009 Build Illinois bond ratings have been downgraded to: AAA with a Stable Outlook by Standard and Poor's; Aa3 with a Stable Outlook by Moody's Investor Services; and AA with a Negative Outlook by Fitch Ratings, Inc.

Conduit debt is up 28% since fiscal year 2005, which can be attributed to increases in debt issued by the Illinois Finance Authority and the Illinois State Toll Highway Authority. Moral obligation debt has decreased 29% since fiscal year 2005 due to decreases at the Illinois Student Assistance Commission. Indirect debt of the State has decreased 12% since fiscal year 2005 due to the pay off of Illinois Department of Employment Security revenue bonds during this period.

Also of note in this year's report is the total future interest payable of the general and special obligation bonds over the life of the bonds has decreased \$1.0 billion (6.25%), which resulted in a per capita interest decrease of \$65 (5.26%) per individual from fiscal year 2008. This illustrates the importance of maintaining manageable debt levels and minimizing interest cost through sound fiscal management. However, this projected debt trend will change as the State has passed a new capital plan beginning in fiscal year 2010 of approximately \$31 billion of which a portion will be funded by long term debt.

If you have any questions or comments regarding this report, please contact my office through our web site at www.ioc.state.il.us or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Daniel W. Hynes
Comptroller

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Total Bonded Debt Outstanding

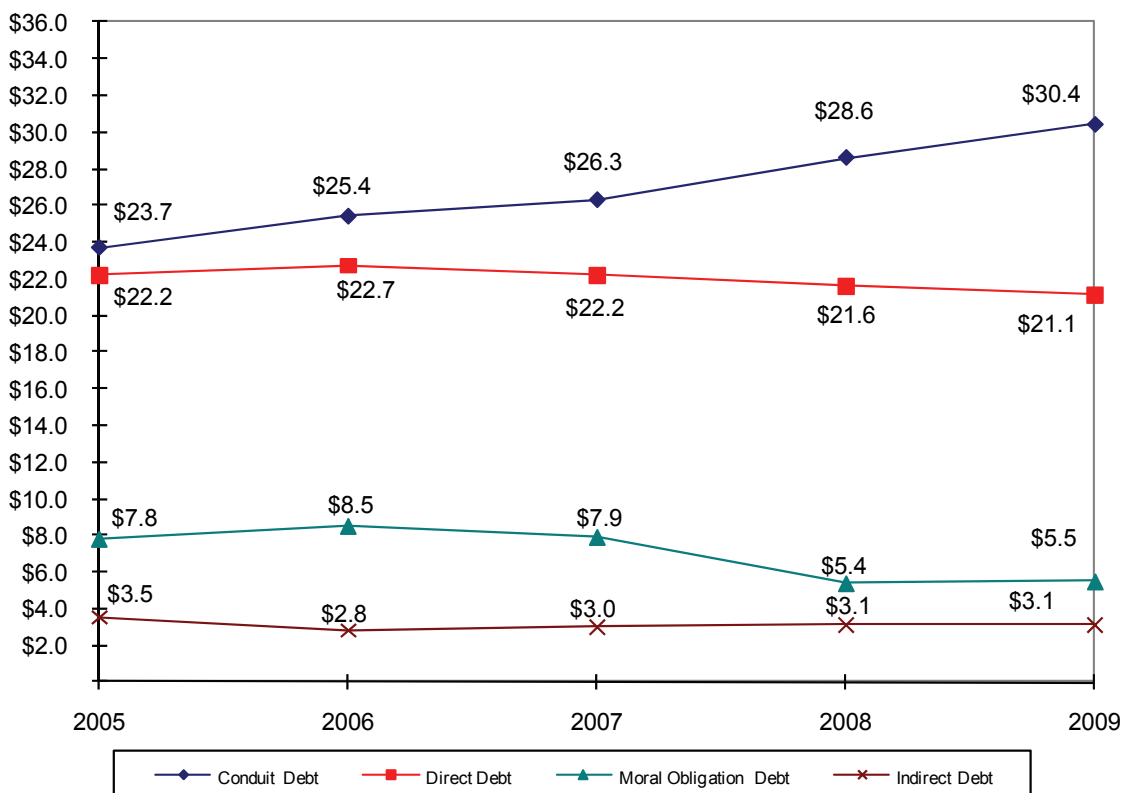
Total outstanding principal for bonded indebtedness of the State of Illinois at 2009, was approximately \$60.1 billion (net of defeased bonds). During the last five years, this amount has increased \$2.9 billion (or 5.1%) from the \$57.2 billion reported at June 30, 2005.

Of the principal outstanding as of June 30, 2009, the State is committed to repay \$21.1 billion “directly” and \$3.1 billion “indirectly”. In addition, the State appears “morally obligated and/or contingently” liable to repay \$5.5 billion of principal. The

remaining \$30.4 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment.

As of June 2009, the State’s general obligation bonds carry an A1 rating by Moody’s Investors Service, an AA- rating by Standard & Poor’s and an AA- rating by Fitch Ratings, Inc. These ratings were downgraded from Aa3, AA and AA, respectively, as of June 2008. In addition, since June 30, these ratings have been downgraded to A2, A+ and A, respectively.

**Total Outstanding Principal
(Net of Defeased Bonds)
Fiscal Years 2005-2009
(in billions)**



General and Special Obligation Bonds Issued

Overview

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2009, the State issued \$150 million of direct debt (all of which were general obligations bonds), excluding refunding bonds. The unspent portion of the proceeds from general obligation bonds at June 30, 2009 was \$67.5 million. During the prior fiscal year, the State issued \$125 million of general obligation bonds and \$50 million of special obligation bonds, exclusive of refunding bonds.

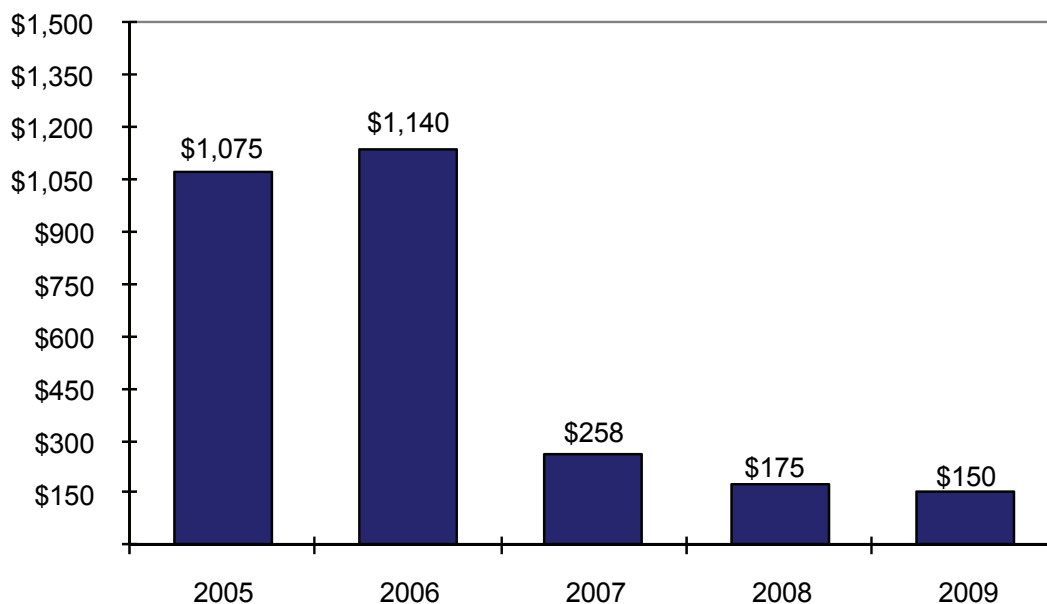
No general or special obligation refunding bonds were issued during fiscal years 2009 or 2008.

As of June 30, 2009, the State was authorized to issue \$39.2 billion of general obligation bonds (inclusive of refunding bonds) and \$4.0 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general obligation bonds, \$29.5 billion have been issued for

new projects and \$4.6 billion of refunding bonds have been issued. In addition, of the authorized amount for special obligation bonds, \$3.6 billion have been issued. An additional \$1.8 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation total authorizations, \$1.84 billion was appropriated for new projects during fiscal year 2009 (an increase from \$19.8 million in fiscal year 2008). Of the amount of special obligation total authorizations, \$333.4 million was appropriated for new projects during fiscal year 2009 (there were no appropriations for new projects in fiscal year 2008). General obligation total appropriations, including reappropriations, has increased \$1.37 billion from the previous year and special obligation total appropriations, including reappropriations, has increased \$296.0 million from the previous year.

**General and Special Obligation Bonds Issued
(Excluding Refunding Bonds)
Fiscal Years 2005-2009
(in millions)**



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$150 million of general obligation bonds issued during fiscal year 2009 were deposited into the 1) Capital Development Fund (\$65.0 million) for education, state agency and open land trust purposes; 2) Transportation Series B Bond Fund for mass transit projects (\$60.0 million); and 3) Coal Development Fund (\$25.0 million) for coal

development programs, electronic generating stations and facility cost reports.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

Special Obligation Debt

There were no special obligation bonds issued in fiscal year 2009.

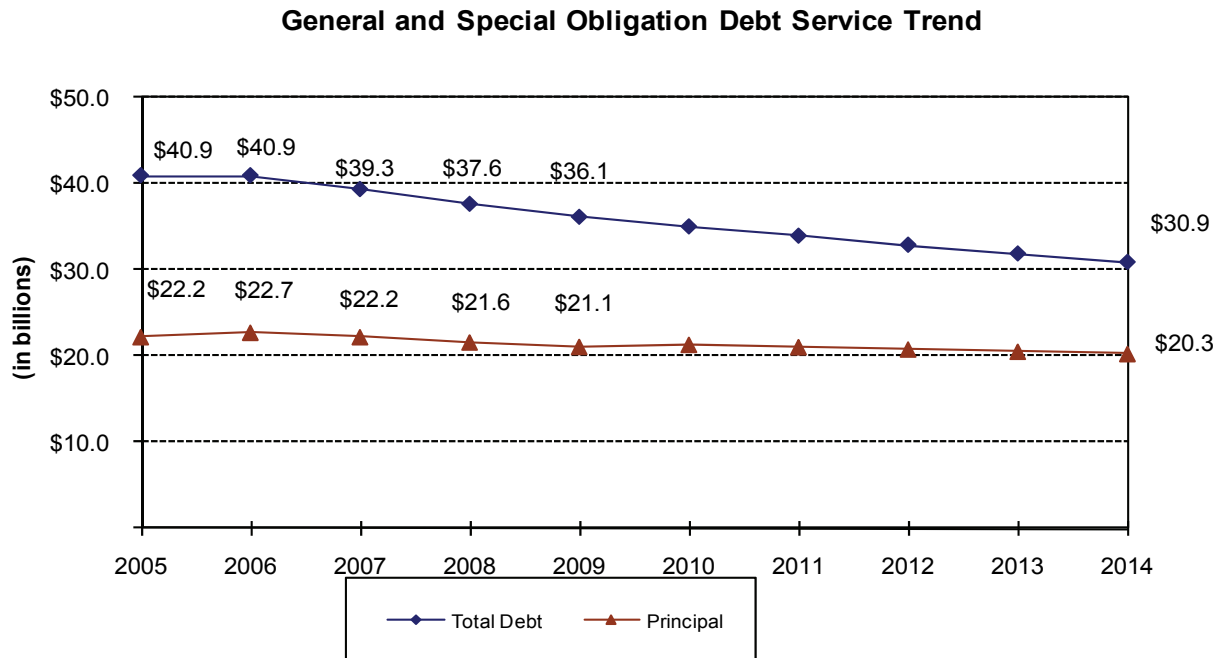
General and Special Obligation Debt Service Trend

As of June 30, 2009, general and special obligation debt service outstanding was \$36.1 billion (\$21.1 billion principal and \$15.0 billion interest). Total debt outstanding remained the same from fiscal year 2005 to fiscal year 2006, decreased by 3.9% during fiscal year 2007, decreased by 4.3% during fiscal year 2008 and decreased by 4.0% during fiscal year 2009.

Based on the total debt trend from fiscal year 2005 through 2009, general and special obligation debt would have been projected to decrease to \$30.9 billion by fiscal year 2014. However, this projected

debt trend will change as the State has passed a new capital plan beginning in fiscal year 2010 of approximately \$31 billion of which a portion will be funded by long term debt.

The State did not issue any general or special obligation refunding bonds during fiscal year 2009, which would have reduced future debt service payments.



Note: Projection is based on the average annual percent of increase for the four prior years.

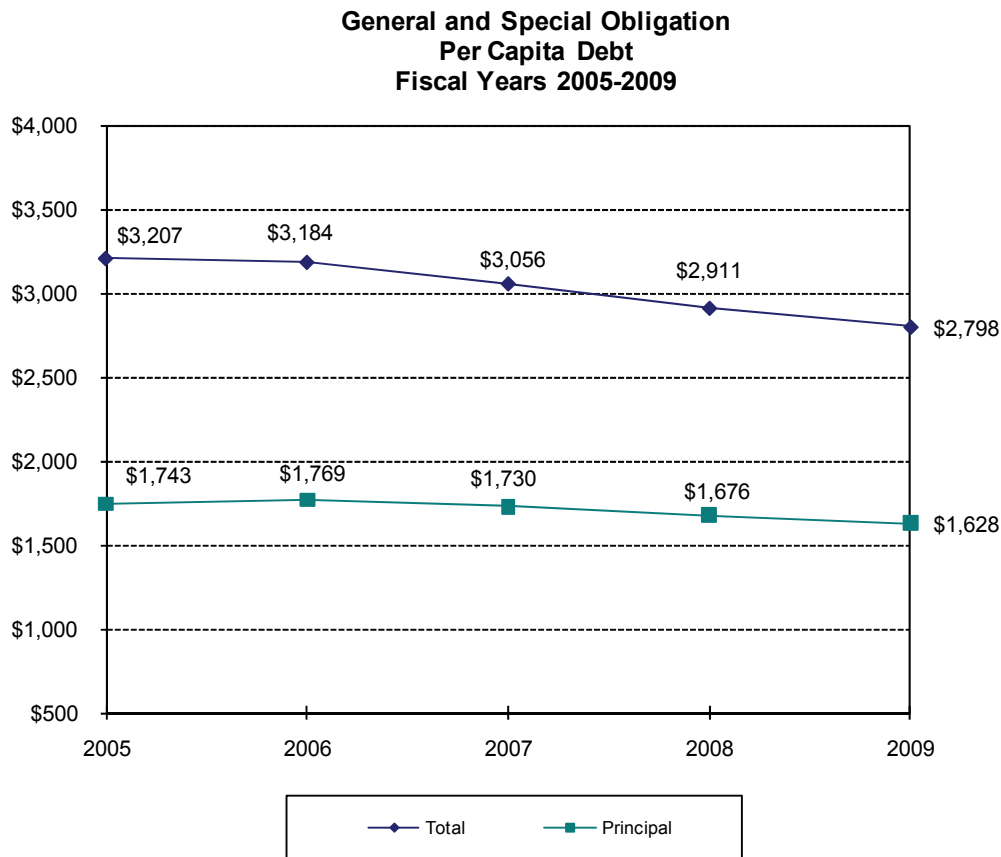
Per Capita Debt

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$2,798. The \$113 decrease from the prior fiscal year amount of \$2,911 is the total of a \$48 decrease in the per capita principal portion of the outstanding debt, and a \$65 decrease in the interest portion. Since fiscal year 2005, total per capita debt has decreased \$409 (or 13%).

The per capita principal of Illinois' general and special obligation debt was \$1,676 at the end of fiscal year 2008. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 8th nationally. The debt medians are based on state debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the state's tax base.

There were four states that had amounts exceeding \$3,000. Connecticut's tax-supported per capita was \$4,490, followed by Massachusetts with \$4,323, Hawaii with \$3,675 and New Jersey with \$3,621. New York, Delaware and Washington reported amounts exceeding \$2,000 with \$2,921, \$2,128 and \$2,087, respectively.

Of Illinois' neighboring states, Wisconsin had per capital general and special obligation principal of \$1,429 and Missouri had per capita debt of \$670. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25 year repayment period, (30 year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

- general sources of revenues, (e.g., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund; motor fuel tax, etc. deposited into the Road Fund; and one half of the telecommunications tax deposited into the School Infrastructure Fund);
- a dedicated portion of the sales tax, hotel operators tax and vehicle use tax deposited into the Build Illinois Fund; and
- originally, a dedicated portion of the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund; subsequent to the abolishment of the horse racing privilege tax, the State annually uses amounts from the General Revenue Fund to pay this debt service.

The monies collected to pay the debt service for these bonds is transferred to various debt service

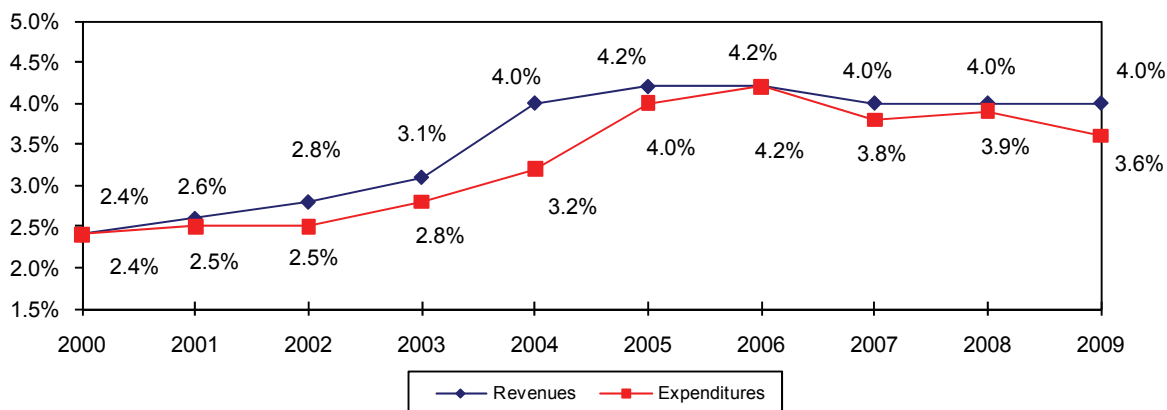
funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2009 the balance in these debt service funds was \$848 million, attributable to the repayment of general and special obligation debt.

Comparison to Governmental Funds

Since fiscal year 2000, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.4% of GAAP basis expenditures in fiscal year 2000 to a high of 4.2% in fiscal year 2006. This rate decreased from 3.9% to 3.6% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 2.4% in fiscal year 2000 to a high of 4.2% in fiscal years 2005 and 2006. This ratio remained the same at 4.0% in the current fiscal year as compared to the prior fiscal year.

**Comparison of General and Special Obligation Debt Service Requirements
to GAAP Basis Revenues and Expenditures of
All Governmental Fund Types**



Types of Revenue Bonds

Overview

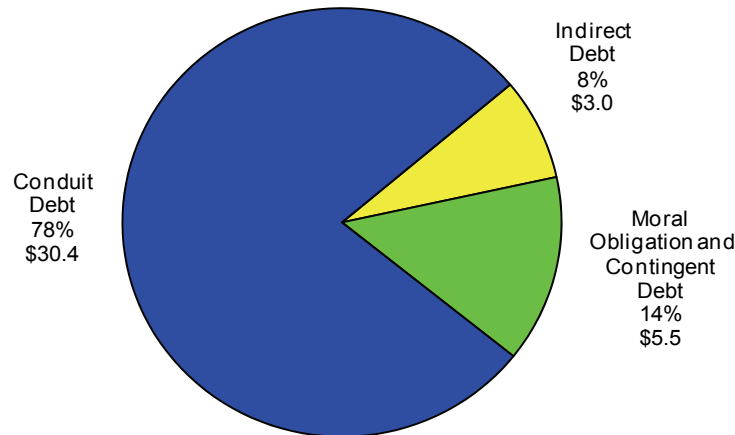
Revenue bonds outstanding totaled \$38.9 billion at June 30, 2009, of which \$30.4 billion (78%) was classified as conduit debt, \$5.5 billion (14%) as moral obligation debt and contingent debt and \$3.0 billion (8%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

**Outstanding Revenue Bonds By Type
As of June 30, 2009
(in billions)**



Revenue Bonds – Conduit Debt

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

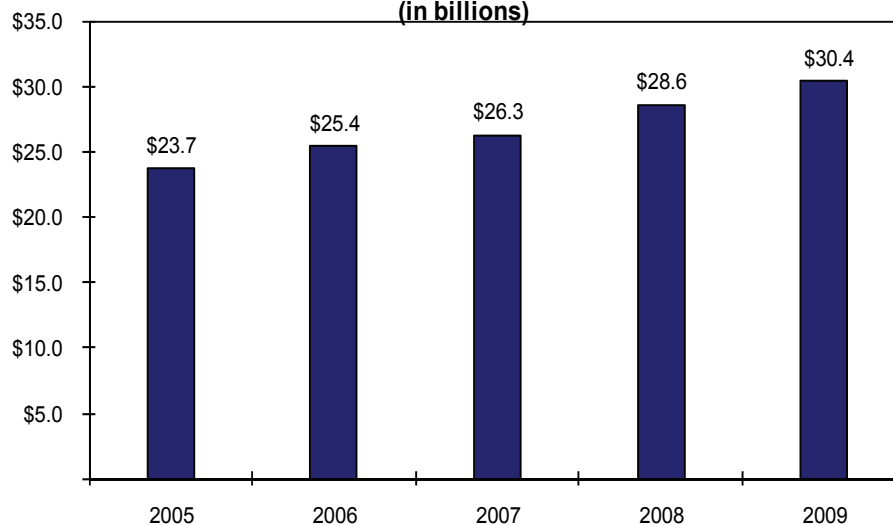
Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 2005, conduit debt has increased \$6.7 billion (or 28.3%) to \$30.4 billion in fiscal year 2009. The largest portions of this increase have been increases of \$3.6 billion for the Illinois Finance Authority and \$2.4 billion for the Illinois State Toll Highway Authority.

Conduit Debt Outstanding As of June 30, 2009 (in billions)

Illinois Finance Authority	\$ 23.9
Illinois State Toll Highway Authority	3.8
Illinois Housing Development Authority	1.9
Other	0.8
	<hr/>
Total	<u><u>\$ 30.4</u></u>

Conduit Debt Outstanding Fiscal Years 2005-2009 (in billions)



Revenue Bonds – Moral Obligation And Contingent Debt

What is Moral Obligation Debt?

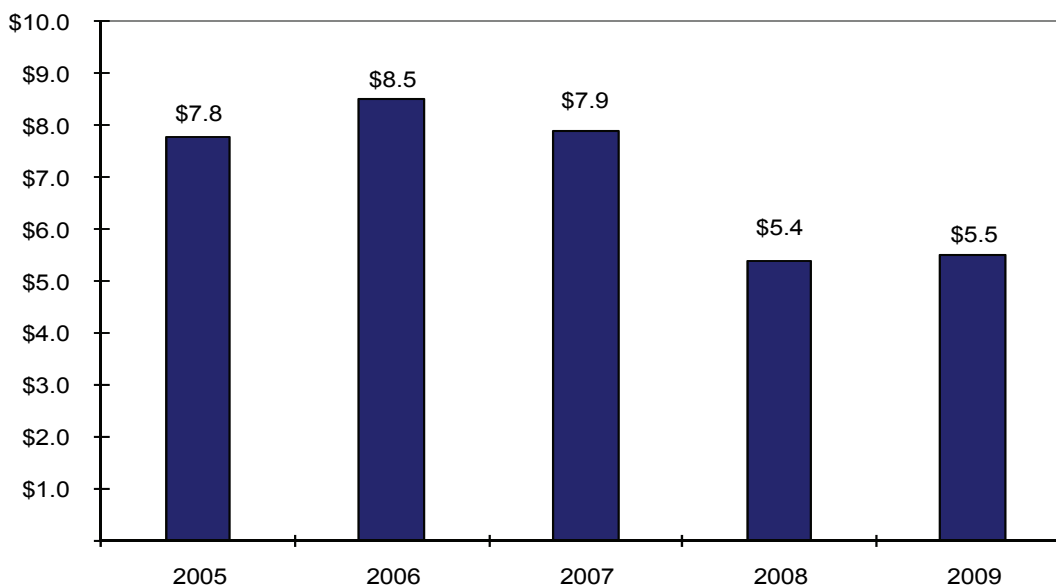
Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is Contingent Debt?

Contingent debt is debt which normally would be repaid by revenues generated by the project, but

certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

**Moral Obligation and Contingent Debt Outstanding
Fiscal Years 2005-2009
(in billions)**



Revenue Bonds – Moral Obligation and Contingent Debt

Debt Outstanding

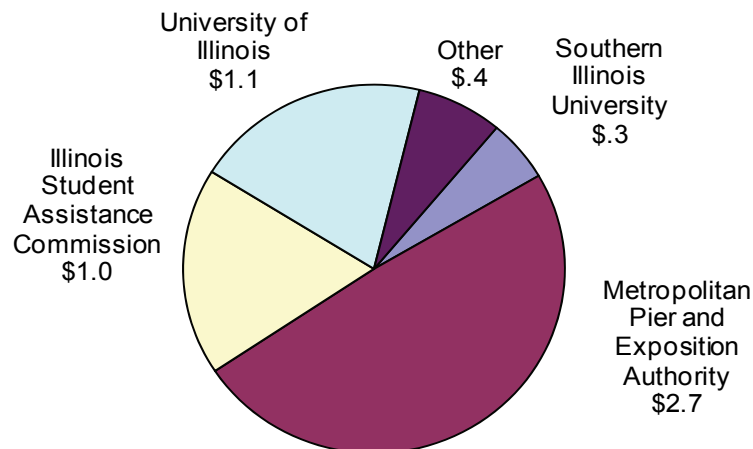
Total moral obligation and contingent debt outstanding has decreased \$2.3 billion (or 29.5%) from \$7.8 billion in fiscal year 2005 to \$5.5 billion in fiscal year 2009. The decrease is attributed to the Illinois Student Assistance Commission (ISAC)

reducing their outstanding debt \$2.8 billion (or 73.7%) from \$3.8 billion in fiscal year 2005 to \$1.0 billion in fiscal year 2009. However, the outstanding debt at the end of fiscal year 2009 has increased \$.1 billion from that of fiscal year 2008. The current year increase is attributed to a slight increase in ISAC's outstanding debt from the previous fiscal year.

Moral Obligation and Contingent Debt Outstanding As of June 30, 2009 (in billions)

Metropolitan Pier and Exposition Authority	\$ 2.7
University of Illinois	1.1
Illinois Student Assistance Commission	1.0
Southern Illinois University	0.3
Other	0.4
	<hr/>
Total	<u><u>\$ 5.5</u></u>

Moral Obligation and Contingent Debt Outstanding as of June 30, 2009 (in billions)



Revenue Bonds – Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

Since fiscal year 2008, outstanding indirect debt has decreased \$66 million (or 2.1%). In addition, in the past five years, indirect debt has decreased \$419 million (or 12.1%) from \$3,464 million in fiscal year 2005 to \$3,045 million at June 30, 2009.

Security's revenue bonds during this period comprises the largest portion of the decrease with \$668 million outstanding in fiscal year 2005

The Regional Transportation Authority (RTA) comprises the largest portion of the offsetting increase at \$119 million from 2005 to 2009. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,557 million at June 30, 2009.

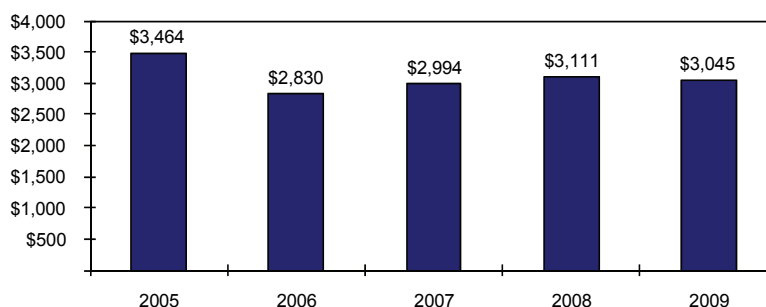
The payoff of Illinois Department of Employment

The chart below shows indirect debt outstanding from fiscal year 2005 to fiscal year 2009.

Indirect Debt Outstanding As of June 30, 2009 (in millions)

Regional Transportation Authority (SCIP)	\$ 1,557
Illinois Sports Facilities Authority	581
University of Illinois Certificates of Participation	571
Metropolitan Pier and Exposition Authority	139
Southern Illinois University	
Certificates of Participation	26
Department of Transportation, Dist. #1 HQ	
Certificates of Participation	23
Governor's Office of Management and Budget	
Certificates of Participation	22
Illinois State University	
Certificates of Participation	22
Other (including non-State-issued Certificates of Participation of \$41)	104
Total	\$ 3,045

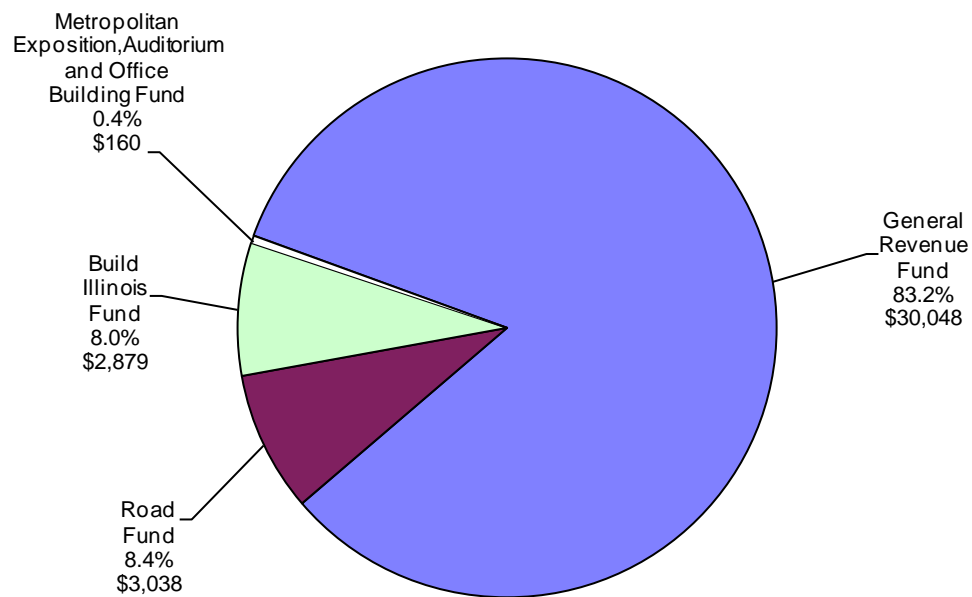
Indirect Debt Outstanding Fiscal Years 2005-2009 (in millions)



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

**As of June 30, 2009
(in millions)**



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2009
(In Thousands \$)

General Obligation Bonds						
FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2010	\$ 507,131	\$ 937,040	\$ 130,333	\$ 121,215	\$ 637,464	\$ 1,058,255
2011	483,802	923,773	133,021	116,196	616,823	1,039,969
2012	506,936	882,302	119,301	105,077	626,237	987,379
2013	513,657	848,433	117,952	93,637	631,609	942,070
2014	521,603	808,343	111,359	83,338	632,962	891,681
2015	538,108	763,025	115,052	73,631	653,160	836,656
2016	535,336	739,391	105,512	67,758	640,848	807,149
2017	540,086	709,709	97,960	60,770	638,046	770,479
2018	547,297	673,702	92,435	54,770	639,732	728,472
2019	544,742	645,050	86,330	49,756	631,072	694,806
2020	577,197	620,994	78,076	45,391	655,273	666,385
2021	614,062	585,202	75,066	41,379	689,128	626,581
2022	635,114	544,129	79,612	36,563	714,726	580,692
2023	674,660	515,902	81,832	31,952	756,492	547,854
2024	721,098	474,988	74,556	27,385	795,654	502,373
2025	764,929	439,438	64,462	24,780	829,391	464,218
2026	801,979	399,088	62,051	20,007	864,030	419,095
2027	839,318	357,969	63,628	16,566	902,946	374,535
2028	882,876	314,658	60,729	12,951	943,605	327,609
2029	927,970	268,376	59,400	9,031	987,370	277,407
2030	990,980	221,475	41,280	6,210	1,032,260	227,685
2031	1,061,840	171,101	26,375	4,167	1,088,215	175,268
2032	1,091,485	117,542	12,850	3,046	1,104,335	120,588
2033	1,139,490	61,676	14,135	2,287	1,153,625	63,963
2034	60,530	2,215	26,265	909	86,795	3,124
	<u>\$ 17,022,226</u>	<u>\$ 13,025,521</u>	<u>\$ 1,929,572</u>	<u>\$ 1,108,772</u>	<u>\$ 18,951,798</u>	<u>\$ 14,134,293</u>

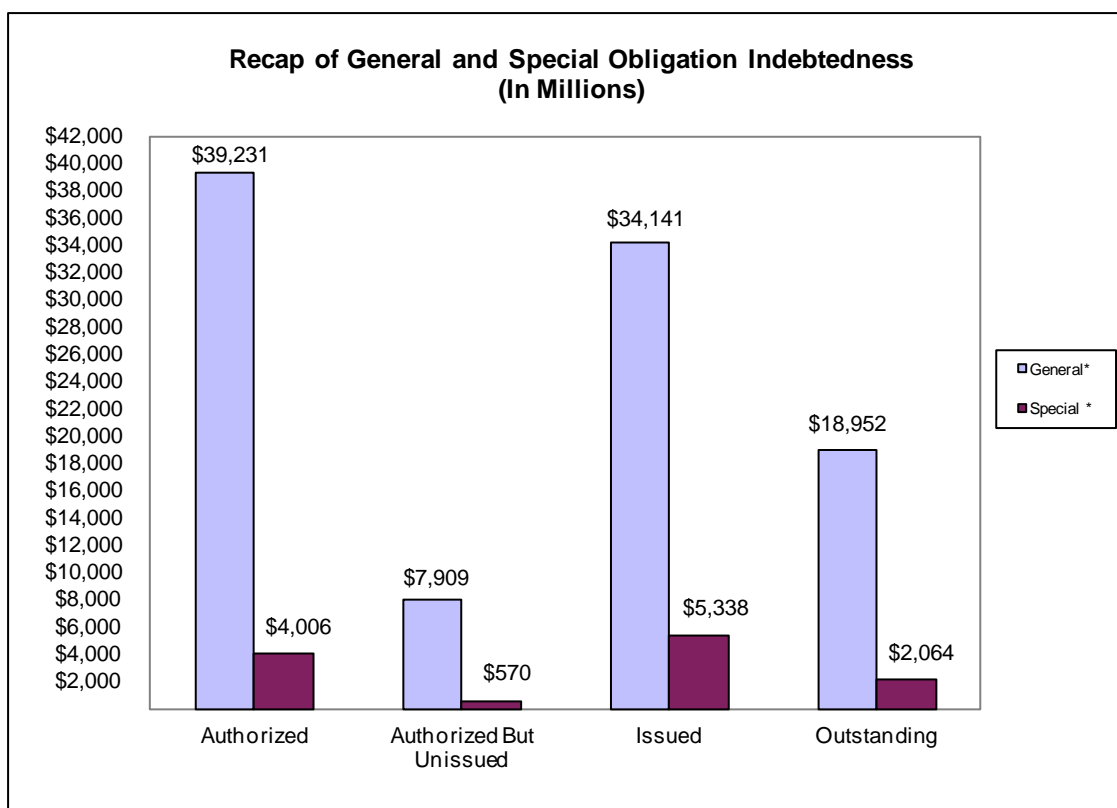
State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2009
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2010	\$ 141,376	\$ 121,798	\$ 8,595	\$ 5,253	\$ 149,971	\$ 127,051	\$ 1,972,741
2011	142,754	114,096	9,085	4,761	151,839	118,857	1,927,488
2012	142,064	107,080	9,555	4,242	151,619	111,322	1,876,557
2013	145,412	97,496	10,095	3,690	155,507	101,186	1,830,372
2014	152,939	81,619	10,705	3,112	163,644	84,731	1,773,018
2015	150,946	73,637	11,415	2,492	162,361	76,129	1,728,306
2016	152,000	57,276	12,020	1,830	164,020	59,106	1,671,123
2017	136,980	49,219	5,488	8,946	142,468	58,165	1,609,158
2018	122,220	41,991	5,669	8,764	127,889	50,755	1,546,848
2019	109,230	35,449	5,876	8,559	115,106	44,008	1,484,992
2020	93,185	29,593	6,103	8,328	99,288	37,921	1,458,867
2021	78,495	24,586	5,405	169	83,900	24,755	1,424,364
2022	72,785	20,528			72,785	20,528	1,388,731
2023	60,460	16,812			60,460	16,812	1,381,618
2024	53,200	13,645			53,200	13,645	1,364,872
2025	52,005	10,842			52,005	10,842	1,356,456
2026	50,080	8,123			50,080	8,123	1,341,328
2027	41,265	5,502			41,265	5,502	1,324,248
2028	35,160	3,303			35,160	3,303	1,309,677
2029	14,125	1,538			14,125	1,538	1,280,440
2030	11,000	850			11,000	850	1,271,795
2031	6,000	300			6,000	300	1,269,783
2032							1,224,923
2033							1,217,588
2034							89,919
	<u>\$ 1,963,681</u>	<u>\$ 915,283</u>	<u>\$ 100,011</u>	<u>\$ 60,146</u>	<u>\$ 2,063,692</u>	<u>\$ 975,429</u>	<u>\$ 36,125,212</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2009
(in millions)



* See Note (1) to Exhibit 1.

STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit I

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 34,801,174.369	\$ 7,809,161.560	\$ 29,710,910.590	\$ 18,950,998 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	800
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B".....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 39,231,174.369</u>	<u>\$ 7,809,161.560</u>	<u>\$ 34,140,910.590</u>	<u>\$ 18,951,798</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 3,805,509.000	\$ 421,762.017	\$ 3,383,746.983	\$ 1,372,189 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	1,606,673.858	591,492 (5)
Civic Center.....	30 ILCS 355/7	200,000.000	148,334.268	171,485.732	51,666
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	48,345
		<u>\$ 4,005,509.000</u>	<u>\$ 570,096.285</u>	<u>\$ 5,338,421.573</u>	<u>\$ 2,063,692</u>
		<u>\$ 43,236,683.369</u>	<u>\$ 8,379,257.845</u>	<u>\$ 39,479,332.163</u>	<u>\$ 21,015,490</u>

NOTES TO EXHIBIT I
JUNE 30, 2009
(IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983 and general obligation capital appreciation bonds (college savings bonds) issued subsequent to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2009 was \$3.242 million (\$2.328 million of principal and \$914 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2009 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 480,315.000	\$ 23,554.000	\$ 456,761.000	\$ 116,588 (5)
Capital Development	30 ILCS 330/3	7,320,235.369	758,445.799	6,561,789.570	2,824,383 (5)
Coal Development	30 ILCS 330/7	698,200.000	571,893.900	126,306.100	52,588 (5)
Pension Contribution	30 ILCS 330/7.2	10,000,000.000	-- --	10,000,000.000	9,900,000
School Construction	30 ILCS 330/5	3,150,000.000	183,583.619	2,966,416.381	2,025,176 (5)
Transportation Series "A"	30 ILCS 330/4	5,432,129.000	2,099,204.000	3,332,925.000	1,469,330 (5)
Transportation Series "B"	30 ILCS 330/4	2,881,270.000	1,184,081.700	1,697,188.300	712,307 (5)
Refunding	30 ILCS 330/16	4,839,025.000	2,988,398.542	4,569,524.239	1,850,626 (5)
Total		<u>\$ 34,801,174.369</u>	<u>\$ 7,809,161.560</u>	<u>\$ 29,710,910.590</u>	<u>\$ 18,950,998</u>

NOTES TO EXHIBIT I
JUNE 30, 2009
(IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2009:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1999 (Jun).....	\$ -- --
Series 1999 (Oct).....	32,220
Series 2000 (Jan).....	53,000
Series 2000 (Apr).....	48,000
Series 2000 (Jun).....	132,000
Series 2000 (Aug).....	39,000
Series 2000 (Dec).....	49,300
Series 2001 (May).....	22,000
Series 2001 (Aug).....	32,880
Series 2001 (Nov).....	40,000
Series 2002 (Mar).....	15,000
Series 2002 (Jul).....	16,000
Series 2002 (Oct).....	16,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	<u>\$ 614,125</u>

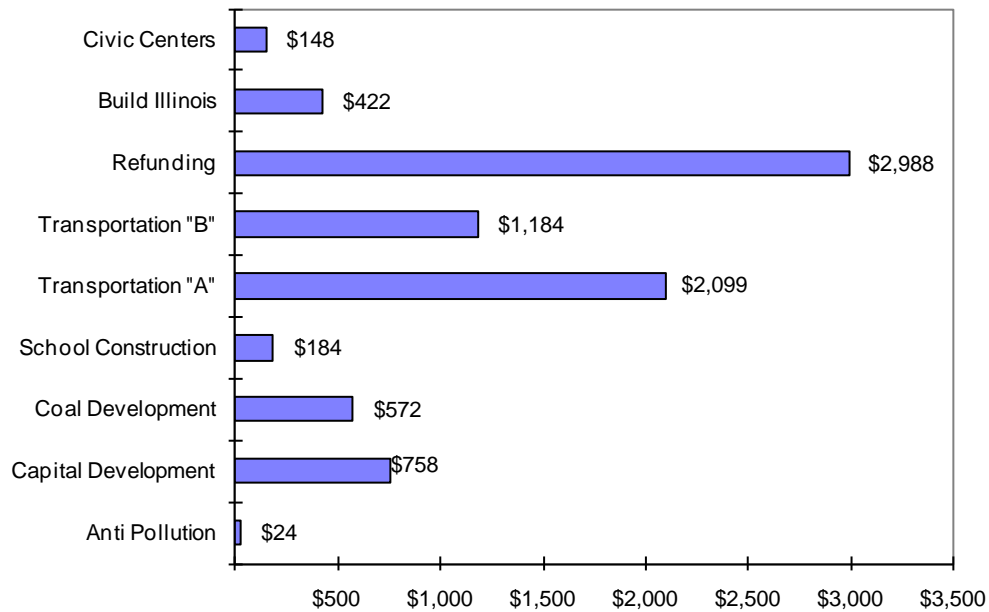
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. Previously refunded Civic Center bonds have been subsequently paid and are no longer outstanding. The following refunded bonds remain outstanding as of June 30, 2009:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois	
Series 2000-May.....	\$ 19,500
	<u>\$ 19,500</u>

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2009
(in millions)



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 319,815.000	\$ 312,037.800	\$ 7,777.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	160,500.000	144,723.200	15,776.800
	<u>\$ 480,315.000</u>	<u>\$ 456,761.000</u>	<u>\$ 23,554.000</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....			
	\$ 2,211,228.000	\$ 1,914,144.334	\$ 297,083.666
For correctional purposes at State prisons and correctional centers.....			
	1,607,420.000	1,506,050.153	101,369.847
For open spaces, recreational and conservation purposes and the protection of land.....			
	531,175.000	509,016.287	22,158.713
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....			
	589,917.000	551,567.378	38,349.622
For use by the State, its departments, authorities, public corporations, commissions and agencies.....			
	1,455,990.000	1,257,629.202	198,360.798
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	204,657.000	194,549.667	10,107.333
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,871.300	68.969

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 36,000.000	\$ 24,845.900	\$ 11,154.100
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	416,279.823	16,310.177
For the Illinois Open Land Trust Program.....	203,500.000	165,835.526	37,664.474
	<u>\$ 7,320,235.369</u>	<u>\$ 6,561,789.570</u>	<u>\$ 758,445.799</u>

COAL DEVELOPMENT-

The total authorized amount is to be used in the following specific manner:

For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 92,185.600	\$ 22,814.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	500,000.000	14,000.000	486,000.000

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
COAL DEVELOPMENT- (Cont.)			
For the purpose of facility cost reports prepared pursuant to Section 1-75 (d) (4) of the Illinois Power Agency Act.....	\$ 35,000.000	\$ 9,000.000	\$ 26,000.000
	<u>\$ 698,200.000</u>	<u>\$ 126,306.100</u>	<u>\$ 571,893.900</u>
PENSION CONTRIBUTION-			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	<u>\$ 10,000,000.000</u>	<u>\$ 10,000,000.000</u>	<u>\$ -- --</u>
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 52,020.000	\$ 6,430.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,914,396.381	135,603.619
	<u>\$ 3,150,000.000</u>	<u>\$ 2,966,416.381</u>	<u>\$ 183,583.619</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION-			
The total authorized amount is to be used in the following specific manner:			
Series A-			
For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,234,040.900	\$ 95,959.100
For highway purposes outside the Chicago urbanized area.....	3,677.000	3,676.900	0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
For use on projects included in either: (i) the FY09-14 Proposed Highway Improvement Program as published by the Illinois Department of Transportation in May 2008 or (ii) the FY10-15 Proposed Highway Improvement Program to be published by the Illinois Department of Transportation in the spring of 2009.....	2,000,000.000	-- --	2,000,000.000
	<u>\$ 5,432,129.000</u>	<u>\$ 3,332,925.000</u>	<u>\$ 2,099,204.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 1,299,828.432	\$ 134,041.568
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	79,971.600	3,378.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,309.200	6,140.800
For use on projects that shall reflect the generally accepted historical distribution of projects throughout the State.....	1,000,000.000	-- --	1,000,000.000
For aviation purposes.....	351,600.000	311,079.068	40,520.932
	<u>\$ 2,881,270.000</u>	<u>\$ 1,697,188.300</u>	<u>\$ 1,184,081.700</u>
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 4,839,025.000	\$ 4,569,524.239	\$ 2,988,398.542
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 34,801,174.369</u>	<u>\$ 29,710,910.590</u>	<u>\$ 7,809,161.560</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....	\$ 2,417,000.000	\$ 2,302,670.261	\$ 114,329.739
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	186,000.000	183,300.695	2,699.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	1,052,358.100	758,688.180	293,669.920
For protection, preservation, restoration and conservation of environmental and natural resources.....	150,150.900	139,087.847	11,063.053
	<u>\$ 3,805,509.000</u>	<u>\$ 3,383,746.983</u>	<u>\$ 421,762.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ Unlimited</u>	<u>\$ 1,606,673.858</u>	<u>\$ -- --</u>
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 190,000.000	\$ 161,485.732	\$ 144,618.877
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	10,000.000	10,000.000	3,715.391
	<u>\$ 200,000.000</u>	<u>\$ 171,485.732</u>	<u>\$ 148,334.268</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit II

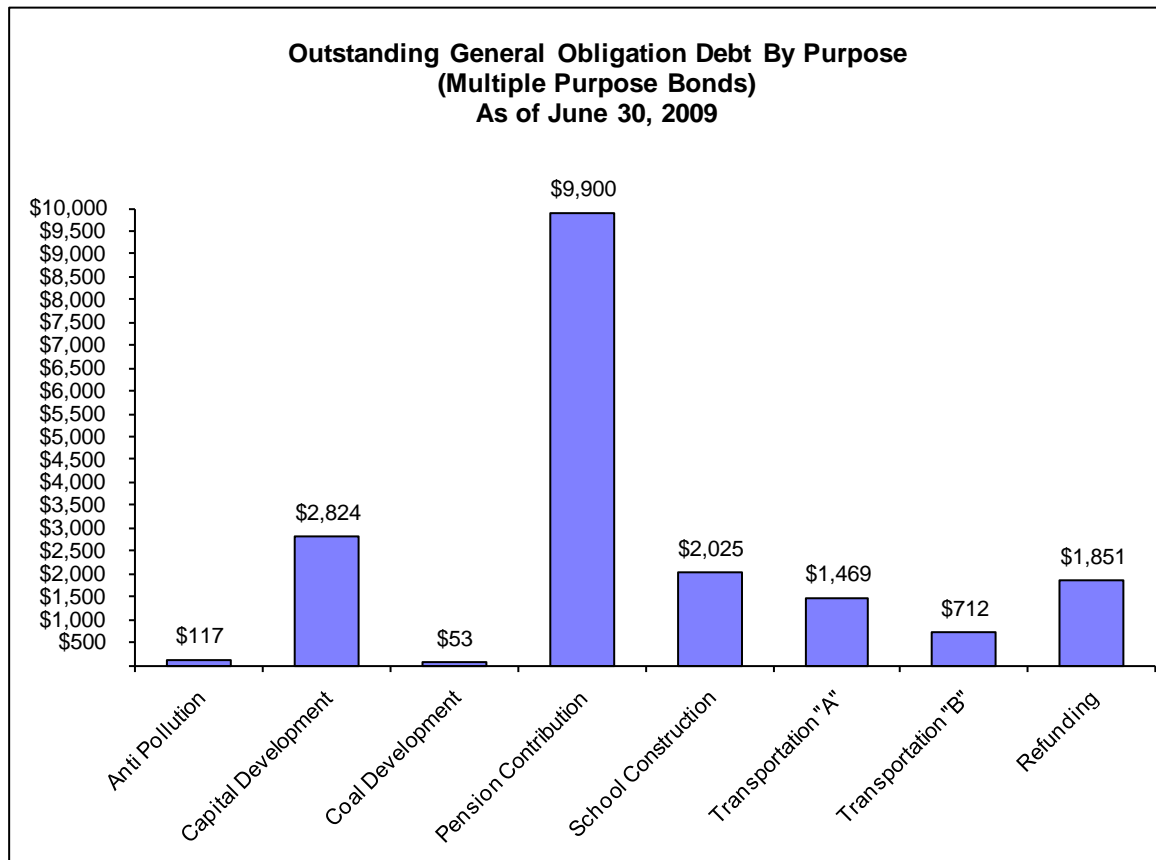
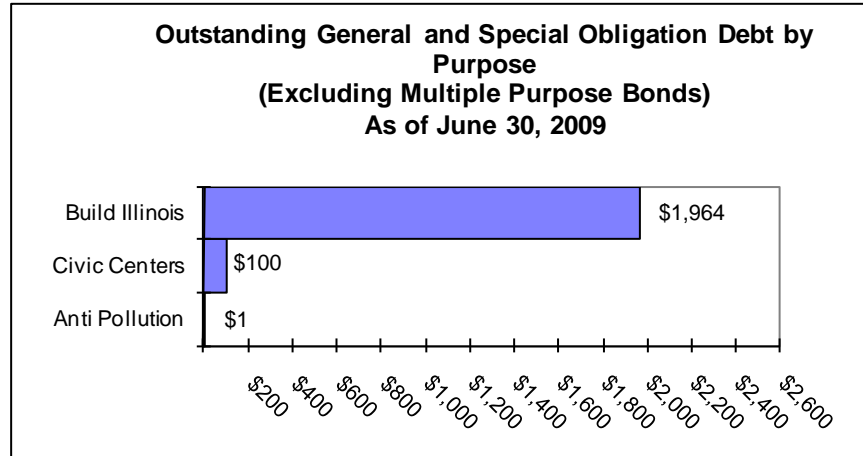
DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
SPECIAL: (Cont.)			
CIVIC CENTERS REFUNDING-			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....			
	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	<u>\$ 4,005,509.000</u>	<u>\$ 5,338,421.573</u>	<u>\$ 570,096.285</u>
GRAND TOTAL	<u>\$ 38,806,683.369</u>	<u>\$ 35,049,332.163</u>	<u>\$ 8,379,257.845</u>

NOTES TO EXHIBIT II
JUNE 30, 2009
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 billion of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL							
Anti-Pollution							
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%		\$ 17,000	\$ --	\$ --
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%		10,000	--	--
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%		12,000	--	--
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%		20,000	800	35
					<u>\$ 59,000</u>	<u>\$ 800</u>	<u>\$ 35</u>
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 7,000	\$ --	\$ --
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	--	--
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	296	942
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	216	544
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	507	1,077
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	2,890	4,640
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	3,905	7,502
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%		20,000	2,623	288
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%		30,000	11,375	4,798
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%		4,754	2,833	1,202
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	3,000	600	238
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	7,000	3,766	2,060
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		11,000	4,017	1,483
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	10,000	5,841	2,579
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	10,000	6,347	3,289
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		10,000	7,200	3,516
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	7,000	5,210	2,686
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	2,716	1,827
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	5,500	4,579	2,303
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	15,000	10,592	5,684
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		4,645	4,500	1,414
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	18,990	18,990	24,225
Series 2004 (Mar).....	4-1-04	3-1-34	5%		14,400	13,385	10,642
Series 2004 (Nov).....	11-10-04	11-1-29	5%		5,000	4,200	2,205
					<u>\$ 239,801</u>	<u>\$ 116,588</u>	<u>\$ 85,144</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Capital Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	52,003	\$ ---	\$ ---
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		120,000	---	---
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		142,000	8,412	26,759
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		137,001	11,736	35,326
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)		110,920	14,230	35,755
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		75,545	24,643	52,332
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		64,062	11,377	18,270
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		135,878	31,212	59,965
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			160,000	32,298	12,926
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%			96,755	12,690	1,395
Series 1997(Jul).....	7-1-97	7-1-22	4.25% to 5.25%			55,000	20,853	8,797
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)		146,330	66,599	85,577
Series 1998 (Apr).....	4-1-98	4-1-23	5. % to 5.5%			125,150	79,884	33,860
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%			110,000	36,300	16,411
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		95,000	33,553	35,161
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%			100,875	60,113	25,507
Series 1999 (Jun).....	6-1-99	6-1-24	4. % to 5.375%	(a)		230,610	110,693	55,612
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6. %	(a)		2,850	852	317
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		69,000	24,150	12,242
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		120,000	57,600	32,446
Series 2000 (Jun).....	6-1-00	6-1-19	5. % to 5.8%	(a)		102,000	20,400	8,094
Series 2000 (Aug).....	8-1-00	8-1-25	5. % to 5.625%	(a)		75,000	41,250	20,547
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		40,000	18,939	21,230
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)		168,000	90,384	49,434
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			80,000	29,210	10,788
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		145,000	110,683	48,126
Series 2001 (Aug).....	8-1-01	8-1-26	3. % to 5.5%	(a)		110,000	64,255	28,371
Series 2001 (Nov).....	11-1-01	11-1-26	3. % to 6. %	(a)		119,200	75,652	39,202
Series 2002 (Feb).....	2-1-02	2-1-27	3. % to 5.5%			125,000	90,000	43,943
Series 2002 (Mar).....	4-1-02	4-1-27	4. % to 5.5%	(a)		135,000	91,800	47,749
Series 2002 (Jul).....	7-1-02	7-1-27	3. % to 5.375%	(a)		82,500	61,405	31,658
Series 2002 (Oct).....	10-1-02	10-1-27	3. % to 5.25%	(a)		100,000	72,911	35,402
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		15,079	8,191	5,509
Series 2002 (Dec).....	12-1-02	12-1-27	3. % to 5.375%	(a)		205,000	170,662	85,841
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5. %	(a)		155,000	109,452	58,731
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			24,290	23,540	7,396
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		104,965	104,965	133,895
Series 2004 (Mar).....	4-1-04	3-1-34	5. %			140,000	130,170	103,581
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6. %			45,000	37,800	19,584
Series 2004 (Nov).....	11-10-04	11-1-29	5. %			117,625	98,805	51,873
Series 2005 (Apr).....	4-7-05	4-1-30	3. % to 5. %			85,000	71,400	39,270
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5. %			119,000	104,720	55,537
Series 2006 (Jan).....	1-18-06	1-1-31	5. % to 5.5%			118,000	103,840	61,643
Series 2006-A (Jun).....	6-29-06	6-1-31	5. %			187,000	164,560	94,622
Series 2006-B (Jun).....	6-29-06	6-1-11	4.25% to 5. %			15,000	6,000	382
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5. %			95,000	87,400	51,281
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			42,518	37,794	16,086
Series 2008 (Apr).....	5-1-08	4-1-33	4. % to 5. %			100,000	96,000	58,300
Series 2009 (Apr).....	4-14-09	4-1-34	3. % to 5.25%			65,000	65,000	41,372
						\$ 5,064,156	\$ 2,824,383	\$ 1,818,105

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Coal Development								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ -- --	\$ -- --
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		5,000	-- --	-- --
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		3,062	393	987
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,234	403	855
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		959	170	274
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		4,938	1,134	2,179
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.5%			5,000	3,189	1,353
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%			1,871	1,115	473
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		7,150	2,137	796
Series 2000 (Dec).....	12-1-00	12-1-10	4.5% to 5.5%	(a)		5,000	1,000	55
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			4,000	1,460	539
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		3,000	2,290	996
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		5,000	2,921	1,290
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		3,000	2,233	1,151
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		2,000	1,087	731
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		2,500	2,081	1,047
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%			3,000	2,640	1,567
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%			3,800	3,335	1,904
Series 2009 (Apr).....	4-14-90	4-1-34	3.0% to 5.25%			25,000	25,000	15,912
						<u>\$ 86,514</u>	<u>\$ 52,588</u>	<u>\$ 32,109</u>
Pension Contribution								
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$	10,000,000	\$ 9,900,000	\$ 8,972,925

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
School Construction								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	1,000	\$ -- --	\$ -- --
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		7,000	-- --	-- --
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		6,000	355	1,131
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		2,828	363	912
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		3,694	1,205	2,559
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		219	39	62
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%			3,000	606	242
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%			8,300	1,089	120
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%			80,000	26,400	11,936
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)		2,334	824	864
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%			98,245	58,546	24,842
Series 1999 (Jun).....	6-1-99	6-1-24	4.% to 5.375%	(a)		19,390	9,307	4,676
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.%	(a)		68,000	20,325	7,572
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		60,000	21,000	10,645
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		100,000	48,000	27,038
Series 2000 (Jun).....	6-1-00	6-1-19	5.% to 5.8%	(a)		90,000	18,000	7,141
Series 2000 (Aug).....	8-1-00	8-1-25	5.% to 5.625%	(a)		50,000	27,500	13,698
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)		61,855	29,287	32,830
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)		120,000	66,250	36,726
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			38,190	13,944	5,150
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	53,433	23,233
Series 2001 (Aug).....	8-1-01	8-1-26	3.% to 5.5%	(a)		110,000	64,255	28,371
Series 2001 (Nov).....	11-1-01	11-1-26	3.% to 6.%	(a)		150,700	95,644	49,562
Series 2002 (Feb).....	2-1-02	2-1-27	3.% to 5.5%			150,000	108,000	52,732
Series 2002 (Mar).....	4-1-02	4-1-27	4.% to 5.5%	(a)		130,000	88,400	45,981
Series 2002 (Jul).....	7-1-02	7-1-27	3.% to 5.375%	(a)		170,000	126,532	65,235
Series 2002 (Oct).....	10-1-02	10-1-27	3.% to 5.25%	(a)		200,000	145,823	70,803
Series 2002 (Dec).....	12-1-02	12-1-27	3.% to 5.375%	(a)		62,000	51,615	25,961
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.%	(a)		160,000	112,983	60,626
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			49,530	48,010	15,090
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		211,945	211,945	270,359
Series 2004 (Mar).....	4-1-04	3-1-34	5.%			145,000	134,840	107,338
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.%			100,000	84,000	43,520
Series 2004 (Nov).....	11-10-04	11-1-29	5.%			83,250	69,930	36,713
Series 2005 (Apr).....	4-7-05	4-1-30	3.% to 5.%			82,000	68,880	37,884
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.%			93,000	81,840	43,403
Series 2006 (Jan).....	1-18-06	1-1-31	5.% to 5.5%			99,000	87,120	51,718
Series 2006-A (Jun).....	6-29-06	6-1-31	5.%			21,000	18,480	10,626
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.%			23,000	21,160	12,415
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			10,402	9,246	3,935
						\$ 2,940,882	\$ 2,025,176	\$ 1,243,649

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Transportation Series "A"								
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$	30,000	\$ --	\$ --
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)		48,000	--	--
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)		50,000	2,961	9,422
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)		65,000	5,568	16,760
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)		47,000	6,029	15,150
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		21,600	7,046	14,963
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		60,000	10,655	17,112
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		25,000	5,743	11,033
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)		12,000	3,587	1,336
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)		20,000	7,000	3,548
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)		60,000	28,800	16,223
Series 2000 (Jun).....	6-1-00	6-1-19	5.0% to 5.8%	(a)		85,000	17,000	6,745
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)		100,000	55,000	27,397
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%			30,000	10,954	4,046
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		70,000	53,433	23,233
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)		115,000	67,175	29,660
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)		60,000	38,080	19,733
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%			50,000	36,000	17,577
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)		60,000	40,800	21,222
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)		117,500	87,456	45,089
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)		65,000	47,393	23,011
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		35,000	19,013	12,788
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)		75,000	62,438	31,405
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)		100,000	70,614	37,891
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%			42,980	41,660	13,095
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		183,945	183,945	234,644
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%			155,000	144,115	114,676
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%			120,000	100,800	52,224
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%			56,000	47,040	24,696
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%			122,000	102,480	56,364
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%			58,000	51,040	27,069
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%			61,000	53,680	31,866
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%			34,200	30,105	17,324
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%			11,000	10,120	5,938
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%			13,500	12,000	5,107
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%			10,000	9,600	5,830
						\$ 2,268,725	\$ 1,469,330	\$ 994,177

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "B"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 2,000	\$ --	\$ --
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	--	--
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	2,784	8,857
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	4,112	12,377
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	5,683	14,279
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	10,527	22,354
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	4,952	7,953
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	6,202	11,915
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		21,205	4,281	1,713
Series 1997 (Feb).....	2-1-97	2-1-12	4.375% to 5.375%		40,000	5,246	577
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%		15,000	5,687	2,399
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	10,013	12,866
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%		10,000	3,300	1,492
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	8,830	9,253
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.125%		25,000	14,898	6,321
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)	10,000	2,989	1,114
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	11,000	3,850	1,951
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	20,000	9,600	5,408
Series 2000 (Jun).....	6-1-00	6-1-19	5.0% to 5.8%	(a)	20,000	4,000	1,587
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)	75,000	41,250	20,547
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	12,000	9,160	3,983
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%		25,000	14,603	6,448
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	35,100	22,277	11,544
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%		40,000	28,800	14,062
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)	50,000	34,000	17,685
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	15,000	11,165	5,756
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)	30,000	21,873	10,621
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	2,716	1,827
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	50,000	41,625	20,937
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	30,000	21,184	11,367
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		9,325	9,040	2,841
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	39,985	39,985	51,005
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		30,000	27,890	22,186
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%		20,000	16,800	8,704
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		13,125	11,025	5,788
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%		26,000	21,840	12,012
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%		30,000	26,400	14,001
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		44,000	38,720	22,986
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		39,000	34,320	19,734
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%		21,000	19,320	11,336
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		41,580	36,960	15,731
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%		15,000	14,400	8,745
Series 2009 (Apr).....	4-1-09	4-1-34	3.0% to 5.25%		60,000	60,000	38,189
					\$ 1,238,773	\$ 712,307	\$ 480,451

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
REFUNDING							
General Revenue Fund							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	\$ 76,980	\$ 2,268	\$ 4,162
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%		224,292	743	76
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		59,754	1,092	88
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%		73,109	8,093	909
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.125%		104,938	49,907	5,758
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		74,845	73,389	19,147
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%		206,878	109,898	13,105
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%		34,221	16,388	1,999
Series 2002 (Aug).....	8-1-02	8-1-19	3.% to 5.5%		392,569	316,626	89,232
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%	(d)	173,650	165,040	48,158
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable		30,025	30,025	25,259
Series 2004 (Mar).....	4-1-04	3-1-14	5.%		262,810	163,350	34,263
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5.%		242,285	196,345	64,073
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		293,630	257,220	86,874
Road Fund							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	37,113	1,094	2,006
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%		91,503	303	31
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		25,191	460	37
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%		46,742	5,183	582
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.125%		64,317	30,588	3,529
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		37,965	37,226	9,712
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%		111,897	59,442	7,088
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%		45,474	21,777	2,656
Series 2002 (Aug).....	8-1-02	8-1-19	3.% to 5.5%		172,331	138,994	39,171
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%	(d)	58,580	55,685	16,252
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable		10,145	10,145	8,535
Series 2004 (Mar).....	4-1-04	3-1-14	5.%		81,965	50,950	10,687
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5.%		32,665	23,615	7,415
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		35,370	24,780	6,894
					<u>\$ 3,101,244</u>	<u>\$ 1,850,626</u>	<u>\$ 507,698</u>
TOTAL MULTIPLE PURPOSE					<u>\$ 24,940,095</u>	<u>\$ 18,950,998</u>	<u>\$ 14,134,258</u>
TOTAL GENERAL & MULTIPLE PURPOSE					<u>\$ 24,999,095</u>	<u>\$ 18,951,798</u>	<u>\$ 14,134,293</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
SPECIAL								
Build Illinois								
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$	52,001	\$ 23,534	\$ 51,405
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%			100,000	65,135	33,329
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6.0%			74,830	11,990	3,933
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5.0%			100,000	40,000	11,000
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5.0%			80,000	38,240	8,066
Series 1997-X.....	3-15-97	6-15-17	4.0% to 5.6%			60,000	31,420	8,325
Series 1999-Z.....	1-15-99	6-15-19	4.0% to 5.0%			60,000	36,640	10,672
Series 2000 (May).....	5-15-00	6-15-20	5.375% to 6.25%	(a)		125,000	66,000	30,439
Series 2001 (Jun).....	6-12-01	6-15-21	4.0% to 5.5%			125,000	90,000	34,213
Series 2002 (Apr).....	3-28-02	6-15-27	4.0% to 6.0%			150,000	80,000	67,750
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%			182,225	154,225	65,895
Series 2003 (Jul).....	7-24-03	6-15-28	4.0% to 5.25%			150,000	144,355	80,143
Series 2004 (Mar).....	3-4-04	6-15-28	2.0% to 5.0%			200,000	190,900	98,875
Series 2005 (Feb).....	2-8-05	6-15-29	3.0% to 5.0%			75,000	62,500	30,852
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%			125,000	105,000	57,900
Series 2006 (Mar).....	3-21-06	6-15-26	4.0% to 5.0%			65,000	55,250	23,584
Series 2006 (Jun).....	6-20-06	6-15-31	4.0% to 5.0%			150,000	132,000	75,105
Series 2007 (Jul).....	7-2-07	6-15-27	4.5% to 5.0%			50,000	45,000	21,250
						<u>\$ 1,924,056</u>	<u>\$ 1,372,189</u>	<u>\$ 712,736</u>
Build Illinois Refunding								
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$	22,711	\$ 14,207	\$ 41,733
Series 1992-Q.....	9-1-92	6-15-12	2.8% to 6.0%			416,890	64,390	8,077
Series 1993-S.....	9-15-93	6-15-10	2.6% to 6.0%			256,815	6,820	348
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%			145,475	80,500	19,053
Series 2001 (Mar).....	3-20-01	6-15-16	5.0% to 5.5%			125,165	75,165	20,306
Series 2001 (Sep).....	9-21-01	6-15-20	3.0% to 5.375%			110,450	81,385	27,794
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%			50,310	50,310	12,659
Series 2002 (May--Issue #2).....	4-5-02	6-15-20	5.5% to 5.75%			94,815	94,815	43,569
Series 2002 (Dec).....	12-12-02	6-15-18	5.0% to 5.25%			54,350	48,125	13,070
Series 2003 (Mar).....	3-18-03	6-15-15	5.0% to 5.25%			75,775	75,775	15,938
						<u>\$ 1,352,756</u>	<u>\$ 591,492</u>	<u>\$ 202,547</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Civic Centers							
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$ 4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%		74,895	47,065	19,821
					<u>\$ 79,496</u>	<u>\$ 51,666</u>	<u>\$ 50,660</u>
Civic Centers Refunding							
Series 1990A.....	4-1-90	12-15-08	6. % to 7.35%		\$ 88,645	\$ -- --	\$ -- --
Series 1998.....	5-1-98	12-15-15	3.65% to 5.25%		37,590	13,860	3,058
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%		50,280	34,485	6,428
					<u>\$ 176,515</u>	<u>\$ 48,345</u>	<u>\$ 9,486</u>
TOTAL SPECIAL					<u>\$ 3,532,823</u>	<u>\$ 2,063,692</u>	<u>\$ 975,429</u>
Total Exhibit III					<u>\$ 28,531,918</u>	<u>\$ 21,015,490</u>	<u>\$ 15,109,722</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

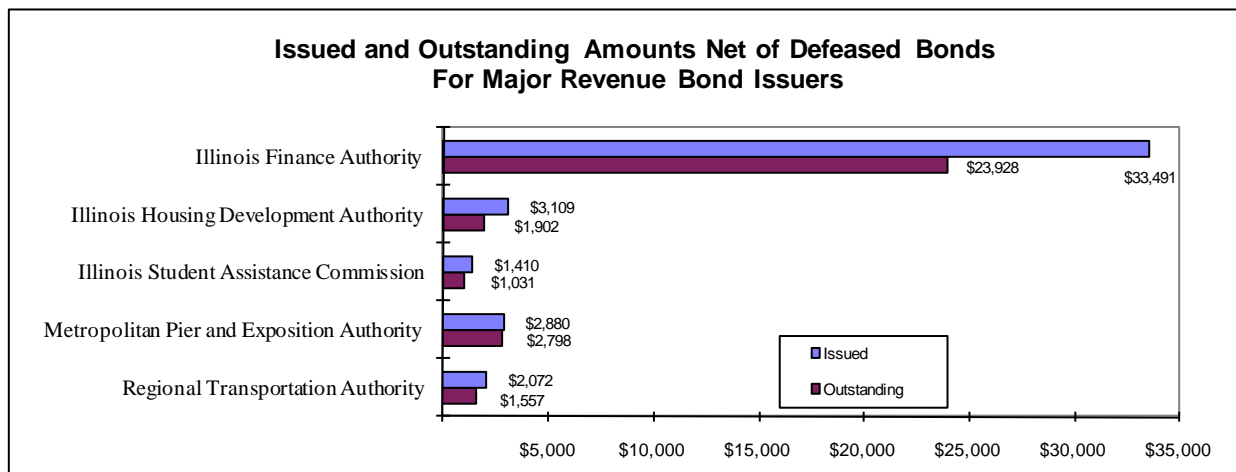
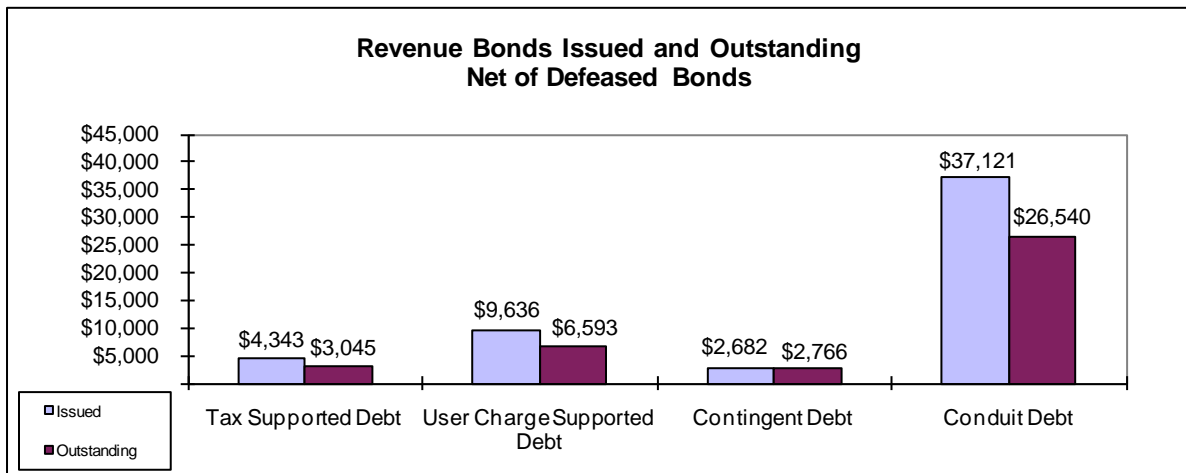
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2009 (in millions)



STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
TAX SUPPORTED DEBT					
Regional Transportation Authority.....					
Strategic Capital Improvement Projects.....	\$ 1,800,000	\$ 1,735,350	\$ 1,260,395	\$ -- --	\$ 1,260,395
Refunding.....	Unrestricted	336,440	296,575	-- --	296,575
Metropolitan Pier and Exposition Authority.....	Unrestricted	349,890	138,940	-- --	138,940
Illinois Sports Facilities Authority--Authority Owned.....	150,000	156,290	62,465	-- --	62,465
Illinois Sports Facilities Authority--Other Governmental Owner.	399,000	398,998	518,252	-- --	518,252
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation	Unrestricted	38,755	22,310	-- --	22,310
Department of Central Management Services, Certificates of Participation	Unrestricted	38,670	18,025	-- --	18,025
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	19,330	-- --	19,330
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	23,230	-- --	23,230
Eastern Illinois University - Certificates of Participation	Unrestricted	29,145	18,330	-- --	18,330
Governors State University - Certificates of Participation	Unrestricted	19,865	19,730	-- --	19,730
Northeastern Illinois University - Certificates of Participation	Unrestricted	15,060	14,125	-- --	14,125
Western Illinois University - Certificates of Participation	Unrestricted	10,290	9,890	-- --	9,890
Illinois State University - Certificates of Participation	Unrestricted	22,230	22,230	-- --	22,230
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	4,555	-- --	4,555
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	25,690	-- --	25,690
University of Illinois - Certificates of Participation.....	Unrestricted	1,079,680	794,765	224,245	570,520
		<u>\$ 4,343,373</u>	<u>\$ 3,268,837</u>	<u>\$ 224,245</u>	<u>\$ 3,044,592</u>
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 133,720	\$ 59,415	\$ 4,130	\$ 55,285
Illinois Housing Development Authority.....	3,600,000	185,844	310	-- --	310
Illinois Student Assistance Commission.....	5,000,000	1,409,650	1,030,500	-- --	1,030,500
Illinois State Toll Highway Authority.....	Restricted	5,405,810	4,504,080	708,340	3,795,740
Chicago State University.....	Unrestricted	28,050	19,635	450	19,185
Eastern Illinois University.....	Unrestricted	64,480	47,515	8,655	38,860
Governors State University.....	Unrestricted	8,930	8,630	-- --	8,630
Northeastern Illinois University.....	Unrestricted	24,550	20,395	-- --	20,395
Western Illinois University.....	Unrestricted	120,430	48,295	7,940	40,355
Illinois State University.....	Unrestricted	109,725	118,723	10,522	108,201
Northern Illinois University.....	Unrestricted	206,563	102,457	1,825	100,632
Southern Illinois University	Unrestricted	346,359	313,746	12,090	301,656
University of Illinois.....	Unrestricted	1,592,009	1,273,731	200,765	1,072,966
		<u>\$ 9,636,120</u>	<u>\$ 7,547,432</u>	<u>\$ 954,717</u>	<u>\$ 6,592,715</u>

STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS			
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net	
CONTINGENT DEBT						
Illinois Finance Authority						
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 40,000	\$ -- --	\$ 40,000	
Financially Distressed City Bonds.....	Restricted	14,335	8,645	-- --	8,645	
Southwestern Illinois Development Authority.....	Unrestricted	71,963	37,059	-- --	37,059	
Metropolitan Pier and Exposition Authority -						
Second McCormick Place Expansion Project.....	\$ 2,460,000	1,150,101	1,472,296	126,343	1,345,953	
Refunding (includes accretion bonds).....	Unrestricted	1,380,352	1,405,085	92,114	1,312,971	
Upper Illinois River Valley Development Authority.....	250,000	25,630	21,515	-- --	21,515	
		<u>\$ 2,682,381</u>	<u>\$ 2,984,600</u>	<u>\$ 218,457</u>	<u>\$ 2,766,143</u>	
CONDUIT DEBT						
Illinois Housing Development Authority -						
General Obligation Bonds.....	\$ 3,600,000	\$ 229,445	\$ 211,470	\$ 4,925	\$ 206,545	
General Obligation Bonds-Refunding.....	Unrestricted	371,270	263,120	8,460	254,660	
Special Obligation Bonds.....	3,600,000	1,660,055	964,580	25,385	939,195	
Special Obligation Bonds-Refunding.....	Unrestricted	262,110	131,645	-- --	131,645	
Non-General Obligation Bonds.....	3,600,000	400,036	370,021	-- --	370,021	
Quad Cities Regional Economic Development Authority.....	100,000	51,110	47,365	-- --	47,365	
Upper Illinois Valley Development Authority.....	250,000	146,360	135,369	-- --	135,369	
Will-Kankakee Regional Development Authority.....	100,000	59,165	38,210	-- --	38,210	
Southeastern Illinois Economic Development Authority.....	250,000	11,214	9,762	-- --	9,762	
Western Illinois Economic Development Authority.....	250,000	30,385	20,385	-- --	20,385	
Southwestern Illinois Development Authority.....	Unrestricted	566,691	536,030	-- --	536,030	
Illinois Finance Authority.....	Restricted	33,302,963	25,659,266	1,835,525	23,823,741	
Illinois Medical District Commission.....	Restricted	30,625	27,315	-- --	27,315	
		<u>\$ 37,121,429</u>	<u>\$ 28,414,538</u>	<u>\$ 1,874,295</u>	<u>\$ 26,540,243</u>	
Total.....		<u>\$ 53,783,303</u>	<u>\$ 42,215,407</u>	<u>\$ 3,271,714</u>	<u>\$ 38,943,693</u>	

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2009

Exhibit IV

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,460 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$132 million in fiscal year 2009, \$139 million in fiscal year 2010, \$146 million in fiscal year 2011, \$153 million in fiscal year 2012, \$170 million in fiscal year 2013 and graduating to \$275 million in fiscal year 2023 until fiscal year 2042. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount outstanding not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$44.3 million in fiscal year 2010, \$46.3 million in fiscal year 2011, \$48.3 million in fiscal year 2012, \$50.5 million in fiscal year 2013 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2009

Exhibit IV

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Illinois State University, 110 ILCS 675/20; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS FINANCE AUTHORITY – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$25.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$2.7 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$1.4 billion may be issued to finance new electric generating facilities. An application for a loan financed from bond proceeds for Clean Coal and Energy projects may not be approved for an amount in excess of \$450 million. Authorization per 20 ILCS 3501-825-65(f) for additional Clean Coal and Energy bonds shall not exceed \$300 million.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$75 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2009

Exhibit IV

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University, 110 ILCS 666/1 et seq; Governors State University, 110 ILCS 670/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2009

Exhibit IV

SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 518/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

ILLINOIS MEDICAL DISTRICT COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2009:

ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority was authorized by HB2602, however the Illinois General Assembly did not pass HB2602 and it was sent back to the Rules Committee on March 13, 2003. HB1567 reintroduced the East St. Louis Area Development Act on February 22, 2007, was subsequently sent to the Rules Committee on March 23, 2007 and has not been acted upon to date.

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2009

Exhibit IV

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

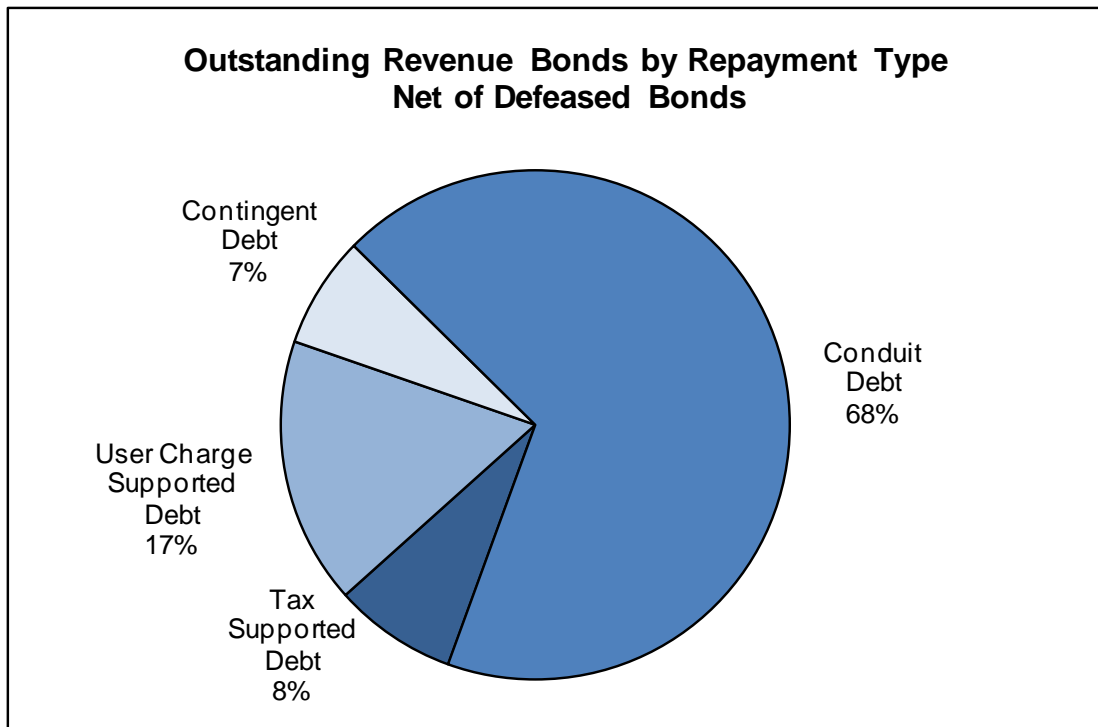
EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2009



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9.%	\$ 188,000	\$ 22,305	\$ 2,916
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.%	195,000	17,300	10,407
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	27,060	14,191
Series 1999.....	8-1-99	6-1-25	5.% to 6.%	298,725	266,775	143,703
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	230,065	196,774
Series 2001B.....	2-1-01	6-1-23	4.% to 5.5%	37,715	29,800	16,314
Series 2001A.....	3-15-01	7-1-31	5.% to 6.25%	100,000	88,630	72,978
Series 2002A.....	3-15-02	7-1-32	5.% to 6.%	160,000	144,925	126,463
Series 2003A.....	4-1-03	7-1-33	2.% to 6.%	260,000	242,420	213,829
Series 2004A.....	9-15-04	6-1-34	5.% to 5.75%	260,000	241,775	212,553
Series 2006A.....	10-1-06	7-1-35	4.25% to 5.%	250,350	245,915	190,053
TOTAL REGIONAL TRANSPORTATION AUTHORITY				<u>\$ 2,071,790</u>	<u>\$ 1,556,970</u>	<u>\$ 1,200,181</u>
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992.....	3-1-92	6-1-10	4.% to 6.75%	\$ 182,120	\$ 19,915	\$ 1,344
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	7,950	666
Series 1997.....	6-1-97	6-1-14	4.% to 5.375%	95,665	93,110	17,282
Series 2002.....	12-1-02	6-1-15	5.375%	17,965	17,965	4,408
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				<u>\$ 349,890</u>	<u>\$ 138,940</u>	<u>\$ 23,700</u>
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1999.....	6-1-99	6-15-10	4.% to 5.%	\$ 103,755	\$ 11,800	\$ 555
Series 2001.....	10-12-01	6-15-32	5.%	187,835	187,835	209,424
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	116,875	167,730
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	213,542	225,590
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	40,665	32,316
Series 2008.....	12-30-08	6-15-29	4.50% to 5.85%	10,000	10,000	6,208
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				<u>\$ 555,288</u>	<u>\$ 580,717</u>	<u>\$ 641,823</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.):

OTHER LONG TERM OBLIGATIONS-

**GOVERNOR'S OFFICE OF
MANAGEMENT AND BUDGET**

Certificates of Participation:

Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 11,915	\$ 3,364
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	10,395	3,222

TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET	\$ 38,755	\$ 22,310	\$ 6,586
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DEPARTMENT OF CENTRAL MANAGEMENT SERVICES

Certificates of Participation:

Series 1996..... Department of Healthcare and Family Services	2-1-96	7-1-17	4.% to 5.65%	\$ 19,430	\$ 11,170	\$ 3,065
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	19,240	6,855 ^	912

TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES	\$ 38,670	\$ 18,025	\$ 3,977
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^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2009 principal and interest payments.

ENVIRONMENTAL PROTECTION AGENCY

Certificates of Participation:

Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 19,330	\$ 5,837
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TOTAL ENVIRONMENTAL PROTECTION AGENCY	\$ 33,150	\$ 19,330	\$ 5,837
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ILLINOIS DEPARTMENT OF TRANSPORTATION

Certificates of Participation:

Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 23,230	\$ 8,061
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TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION	\$ 34,155	\$ 23,230	\$ 8,061
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EASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 4,285	\$ 319
Series 2003.....	8-15-03	8-15-13	3.% to 4.%	8,640	4,845	505
Series 2005.....	6-1-05	2-15-25	3.% to 4.3%	9,730	9,200	4,032

TOTAL EASTERN ILLINOIS UNIVERSITY	\$ 29,145	\$ 18,330	\$ 4,856
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(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.):

OTHER LONG TERM OBLIGATIONS-(Cont.)

GOVERNORS STATE UNIVERSITY (a)

Certificates of Participation:

Series 2008.....	6-25-08	1-1-28	3.5% to 4.5%	\$ 9,995	\$ 9,860	\$ 5,711
Series 2009.....	4-15-09	1-1-19	3.0% to 4.5%	9,870	9,870	2,210
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 19,865</u>	<u>\$ 19,730</u>	<u>\$ 7,921</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHEASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2006.....	3-1-06	10-1-25	3.5% to 4.75%	\$ 15,060	\$ 14,125	\$ 6,006
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 15,060</u>	<u>\$ 14,125</u>	<u>\$ 6,006</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

WESTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 9,890	\$ 4,100
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 10,290</u>	<u>\$ 9,890</u>	<u>\$ 4,100</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

ILLINOIS STATE UNIVERSITY (a)

Certificates of Participation:

Series 2008.....	6-4-08	4-1-28	3.% to 4.5%	\$ 22,230	\$ 22,230	\$ 10,413
TOTAL ILLINOIS STATE UNIVERSITY				<u>\$ 22,230</u>	<u>\$ 22,230</u>	<u>\$ 10,413</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Illinois State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 4,555	\$ 1,183
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 8,485</u>	<u>\$ 4,555</u>	<u>\$ 1,183</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.):						
OTHER LONG TERM OBLIGATIONS-(Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2002.....	5-1-02	8-15-12	3.25% to 4.40%	\$ 4,180	\$ 1,865	\$ 165
Series 2004 A.....	6-1-04	2-15-24	2.% to 5.%	32,740	23,825	8,598
TOTAL SOUTHERN ILLINOIS UNIVERSITY				\$ 36,920	\$ 25,690	\$ 8,763

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

UNIVERSITY OF ILLINOIS (a)

Certificates of Participation:

Series 2001.....	4-1-01	10-1-09	3.75% to 5.375%	\$ 107,850	\$ 8,540	\$ 230
Series 2003.....	3-1-03	9-1-22	2.% to 5.25%	25,200	20,230	7,673
Series 2003.....	12-1-03	10-1-14	4.5% to 5%	31,700	31,700	7,495
Series 2003.....	1-6-04	8-15-16	4.% to 5.%	69,050	47,830	10,127
Series 2004.....	3-5-04	3-5-10	Variable (b)	143,665	139,765	5,500
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	17,775	8,672
Series 2006 A.....	6-6-06	3-15-26	4.5% to 5.%	81,930	73,210	35,766
Series 2007 A.....	1-4-08	10-1-27	4.% to 5.25%	72,725	72,595	53,994
Series 2007 B.....	1-4-08	10-1-20	5.%	45,645	45,645	21,385
Series 2007 C.....	1-4-08	6-24-09	Variable (c)	31,340	-- --	-- --
Series 2007 D.....	1-4-08	6-24-09	Variable (d)	81,500	-- --	-- --
Series 2009 A.....	6-12-09	10-1-27	3% to 5.25%	38,230	38,230	20,739
Series 2009 B.....	6-12-09	6-11-10	Variable (e)	75,000	75,000	263
				<u>\$ 824,425</u>	<u>\$ 570,520</u>	<u>\$ 171,844</u>

Advanced Refunded Bonds:

Series 1997.....	9-15-97	8-15-09	5.75% (f)	\$ 10,510	\$ 5,405	\$ 156
Series 1999.....	8-15-99	8-15-16	4.375% to 5.50%	67,955	46,845	10,513
Series 2001.....	4-1-01	4-1-11	4.25% to 5.375% (g)	45,810	41,015	3,318
Series 2001 A.....	9-19-01	8-15-11	5.% to 5.5% (h)	74,080	74,080	9,503
Series 2001 B.....	12-1-01	8-15-11	5.% to 5.5% (h)	56,900	56,900	7,496
				<u>\$ 255,255</u>	<u>\$ 224,245</u>	<u>\$ 30,986</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 1,079,680</u>	<u>\$ 794,765</u>	<u>\$ 202,830</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.):

OTHER LONG TERM OBLIGATIONS-(Cont.)

UNIVERSITY OF ILLINOIS:(Cont.)

- (a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. The interest rate, in a weekly mode, was at a synthetically fixed rate of 3.765% and was in effect at June 30, 2009. There is a variable-to-fixed interest rate swap agreement associated with the Series 2004 Certificates. These Certificates are supported by a liquidity facility provided by Bank of America. The liquidity facility matures on March 5, 2010. The University is currently in the process of obtaining a replacement liquidity facility. Due to the aforementioned maturity, future interest payable is presented only to the date of this maturity.
- (c) Interest rate was determined by the remarketing agent in either a (i) daily interest rate mode, (ii) weekly interest rate mode, (iii) Commercial Paper mode or (iv) fixed interest rate mode. As a result of refunding, the Series 2007 C bonds were called on June 24, 2009.
- (d) Interest rate was determined by the remarketing agent in either a (i) daily interest rate mode, (ii) weekly interest rate mode, (iii) Commercial Paper mode or (iv) fixed interest rate mode. As a result of refunding, the Series 2007 D bonds were called on June 24, 2009.
- (e) Interest rate is initially payable in the weekly interest rate mode. The interest rate may be adjusted hereafter to a:
 - (i) daily interest rate mode, (ii) commercial paper interest rate mode, or (iii) a fixed interest rate. The interest rate was set by the remarketing agent at 0.35% and was in effect at June 30, 2009.
- (f) As a result of the refunding, the Series 1997 Certificates of Participation will be called on August 15, 2009.
- (g) As a result of the refunding, the Series 2001 Certificates of Participation will be called on April 1, 2011.
- (h) As a result of the refunding, the Series 2001 A and B Certificates of Participation will be called on August 15, 2011.

TOTAL TAX SUPPORTED DEBT	\$	4,343,373	\$	3,268,837	\$	2,136,237
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STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 1,955	\$ 684
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	10,485	4,850
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	1,830	1,111
Series 2007 A.....	8-16-07	2-1-39	3.7% to 4.85%	6,455	6,110	4,363
Series 2007 B.....	1-24-08	2-1-38	2.85% to 4.7%	2,590	2,400	775
Series 2008 A.....	7-24-08	2-1-39	4.125% to 5.125%	1,800	1,780	1,375
				<u>\$ 26,905</u>	<u>\$ 24,560</u>	<u>\$ 13,158</u>
Advance Refunded Bonds:						
Series 1999 A.....	6-1-99	2-1-09 (a)	5.25% to 5.5%	\$ 295	\$ -- --	\$ -- --
Series 1999 B.....	9-1-99	2-1-10 (b)	5.55% to 5.75%	625	625	36
Series 2000 A.....	6-1-00	2-1-10 (c)	5.2% to 6.0%	3,505	3,505	204
				<u>\$ 4,425</u>	<u>\$ 4,130</u>	<u>\$ 240</u>

- (a) As a result of the refunding, the Series 1999A bond was called on February 1, 2009.
(b) As a result of the refunding, the Series 1999B bond will be called on February 1, 2010.
(c) As a result of the refunding, the Series 2000A bond will be called on February 1, 2010.

ILLINOIS RURAL BOND BANK BONDS

Revenue Bonds:

Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	\$ 8,915	\$ 45	\$ 6
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	190	59
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	265	48
Series 1994 A.....	5-1-94	2-1-14	4.0% to 6.375%	5,005	50	10
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	115	24
Series 1996 C.....	12-1-96	2-1-12	4.1% to 5.65%	3,765	145	16
Series 1997 A.....	6-1-97	2-1-18	4.4% to 5.8%	6,285	395	76
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	1,295	367
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	2,345	637
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	1,825	719
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	1,360	627
Series 1999 B.....	9-1-99	2-1-10	3.7% to 5.75%	4,520	15	1
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.0%	5,145	575	132
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	550	251
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.35%	3,625	1,930	654
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	4,035	1,962
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	630	177
Series 2003 A.....	6-1-03	2-1-21	1.0% to 4.15%	11,740	7,525	1,603

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont)							
ILLINOIS RURAL BOND BANK BONDS: (Cont.)							
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%		\$ 10,700	\$ 7,435	\$ 2,964
					<u>\$ 102,390</u>	<u>\$ 30,725</u>	<u>\$ 10,333</u>
TOTAL ILLINOIS FINANCE AUTHORITY					<u>\$ 133,720</u>	<u>\$ 59,415</u>	<u>\$ 23,731</u>
ILLINOIS HOUSING DEVELOPMENT AUTHORITY							
Residential Mortgage Revenue Bonds:							
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(a)	\$ 6,025	\$ 3	\$ 2
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(a)	12,650	3	2
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(a)	11,699	2	3
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(a)	13,820	2	3
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%		30,030	100	45
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%		71,620	100	38
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%		40,000	100	74
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					<u>\$ 185,844</u>	<u>\$ 310</u>	<u>\$ 167</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$166 and \$190.27 initial offering price for the Series 1983-A, 1983-B, 1984-B and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.							
ILLINOIS STUDENT ASSISTANCE COMMISSION							
Illinois Designated Account Purchase Program:							
Series 2002 I3.....	8-20-02	3-1-42	Variable	(a)	\$ 70,000	\$ 69,850	\$ 43,764
Series 2002 II.....	8-20-02	3-1-42	Variable	(a)	40,000	30,000	18,796
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(b)	299,550	109,550	27,637
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(c)	250,000	75,000	49,868
Series 2005 VIII-1.....	7-19-05	3-1-45	Variable	(c)	70,000	70,000	47,885
Series 2005 VIII-2.....	7-19-05	3-1-45	Variable	(c)	70,000	70,000	47,885
Series 2005 VIII-3.....	7-19-05	3-1-45	Variable	(c)	80,000	80,000	54,726
Series 2005 VIII-4.....	12-8-05	3-1-45	Variable	(c)	50,000	50,000	34,204
Series 2005 VIII-5.....	12-8-05	3-1-45	Variable	(c)	60,000	60,000	41,045
Series 2005 VIII-6.....	12-8-05	3-1-45	Variable	(c)	70,000	70,000	47,885
Series 2005 VIII-7.....	12-8-05	3-1-45	Variable	(c)	80,000	80,000	54,726
Series 2005 VIII-8.....	12-8-05	3-1-45	Variable	(c)	80,000	80,000	54,726
Series 2005 IX-1.....	7-19-05	3-1-45	Variable	(c)	20,000	20,000	13,682
Series 2005 IX-2.....	12-8-05	3-1-45	Variable	(c)	20,000	20,000	13,682
Series 2008 A.....	9-1-08	8-20-09	Variable	(d)	40,050	40,050	733
Series 2008 B.....	9-1-08	8-20-09	Variable	(d)	40,050	40,050	398
Series 2008 C.....	9-1-08	8-20-09	Variable	(d)	20,000	16,000	75
Series 2009	5-28-09	5-1-14	3.15%		50,000	50,000	7,757
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					<u>\$ 1,409,650</u>	<u>\$ 1,030,500</u>	<u>\$ 559,474</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)

Illinois Designated Account Purchase Program: (Cont.)

- (a) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The average interest rate for fiscal year 2009 was used in the calculation of the future interest payments.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The average interest rate for fiscal year 2009 was used in the calculation of future interest payments.
- (c) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The average interest rate for fiscal year 2009 was used in the calculation of future interest payments.
- (d) These issues are issued as Commercial Paper Rate Certificates. The Interest Rate will be "AA" Financial Commercial Paper Rate as published in the Federal Reserve's H.15 Report. All Series bonds carry a maximum rate of 10% per annum.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Series 1992 A.....	9-1-92	1-1-12	5.75% to 6.45%		\$ 459,650	\$ 100,665	\$ 15,952
Series 1993 B.....	3-24-93	1-28-09	Variable	(a)	178,200	-- --	-- --
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6.0%		148,285	-- --	-- --
Series 1998 A.....	12-1-98	1-1-16	4.0% to 5.5%		202,035	194,115	54,486
Series 1998 B.....	12-30-98	1-1-17	Variable	(b)	123,100	123,100	40,261
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5.0%		770,000	770,000	401,652
Series 2006 A-1.....	6-7-06	1-1-25	5.0%		500,000	291,660	199,078
Series 2007 A-1.....	11-1-07	7-1-30	Variable	(c)	350,000	350,000	258,831
Series 2007 A-2.....	11-1-07	7-1-30	Variable	(c)	350,000	350,000	260,167
Series 2008 A-1.....	2-7-08	1-1-31	Variable	(d)	383,100	383,100	263,565
Series 2008 A-2.....	2-7-08	1-1-31	Variable	(d)	383,100	383,100	262,867
Series 2008 B.....	11-18-08	1-1-33	5.5%		350,000	350,000	452,633
Build America Series 2009 A	5-21-09	1-1-34	5.293% to 6.184%	(e)	500,000	500,000	658,824
					<u>\$ 4,697,470</u>	<u>\$ 3,795,740</u>	<u>\$ 2,868,316</u>

Advance Refunded Bonds:

Series 2006 A-1.....	6-7-06	7-1-16 (f)	5.0%		\$ 208,340	\$ 208,340	\$ 78,128
Series 2006 A-2.....	6-7-06	7-1-16 (f)	5.0%		500,000	500,000	187,500
					<u>\$ 708,340</u>	<u>\$ 708,340</u>	<u>\$ 265,628</u>

TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY

	<u>\$ 5,405,810</u>	<u>\$ 4,504,080</u>	<u>\$ 3,133,944</u>
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- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. Effective March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the Series 1993B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic fixed interest rate of 4.92% until maturity. The Series 1993B bonds were called and paid by the Authority resources on January 28, 2009.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 25% per annum. Effective December 30, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1 1998 and ending January 1, 2017, the Authority will pay a synthetic fixed interest rate of 4.325% until maturity.
- (c) Interest rate is determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 15% per annum. Effective November 1, 2007, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2007 A-1 and Series 2007 A-2 bonds. Under terms of the SWAP agreements, each January 1 and July 1, beginning January 1, 2008 and ending July 1, 2030, the Authority estimates it will pay a synthetic fixed interest rate of 3.972% and 3.9925% on the Series 2007 A-1 and Series 2007 A-2 bonds, respectively, until maturity.
- (d) Interest rate is determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 12% per annum. Effective February 7, 2008, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2008 A-1 and Series 2008 A-2 bonds. Under terms of the SWAP agreements, on the first day of each month, beginning March 1, 2008 and ending January 1, 2031, the Authority estimates it will pay a synthetic fixed interest rate of 3.774% and 3.764% on the Series 2008 A-1 and Series 2008 A-2 bonds, respectively, until maturity.
- (e) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.
- (f) As a result of a refunding, the Series 2006 A-1 and Series 2006 A-2 Bonds will be called on July 1, 2016.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 19,185	\$ 8,552
				<u>\$ 25,650</u>	<u>\$ 19,185</u>	<u>\$ 8,552</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7%	\$ 2,400	\$ 450	\$ 42
				<u>\$ 2,400</u>	<u>\$ 450</u>	<u>\$ 42</u>
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 28,050</u>	<u>\$ 19,635</u>	<u>\$ 8,594</u>
EASTERN ILLINOIS UNIVERSITY						
Series 2000.....	9-1-00	4-1-10	5.% to 5.5%	\$ 10,000	\$ 300	\$ 15
Series 2005.....	7-1-05	4-1-26	3.% to 5.%	19,345	16,740	5,484
Series 2008.....	3-14-08	10-1-15	3.25% to 5.%	18,590	17,590	3,253
Series 2008 B.....	12-23-08	10-1-33	2% to 5.8%	4,230	4,230	3,489
				<u>\$ 52,165</u>	<u>\$ 38,860</u>	<u>\$ 12,241</u>
Advance Refunded Bonds:						
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	\$ 4,200	\$ 795	\$ 68
Series 2000.....	9-1-00	4-1-10 (a)	5.% to 5.5%	8,115	7,860	426
				<u>\$ 12,315</u>	<u>\$ 8,655</u>	<u>\$ 494</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 64,480</u>	<u>\$ 47,515</u>	<u>\$ 12,735</u>
(a) As a result of a refunding, the Series 2000 Bond will be called on April 1, 2010.						
GOVERNORS STATE UNIVERSITY						
Series 2007.....	11-1-07	10-1-27	4.% to 4.125%	\$ 8,930	\$ 8,630	\$ 3,716
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 8,930</u>	<u>\$ 8,630</u>	<u>\$ 3,716</u>
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.% to 7%	\$ 3,075	\$ 870	\$ 141
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	2,555	697
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	13,636
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 24,550</u>	<u>\$ 20,395</u>	<u>\$ 14,474</u>
WESTERN ILLINOIS UNIVERSITY						
Series 1999.....	7-1-99	4-1-09	5.2% to 5.3%	\$ 10,000	\$ -- --	\$ -- --
Series 2002.....	1-1-02	4-1-22	3.5% to 5.%	12,605	9,645	3,569
Series 2005.....	2-1-05	4-1-20	3.% to 4.25%	25,715	15,725	2,760
Series 2006.....	3-1-06	4-1-27	3.5% to 4.5%	15,250	14,985	6,028
				<u>\$ 63,570</u>	<u>\$ 40,355</u>	<u>\$ 12,357</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
WESTERN ILLINOIS UNIVERSITY: (Cont.)							
Advance Refunded Bonds:							
Series 1968.....	8-1-68	8-1-08	4.5% to 6.%		\$ 8,000	\$ ---	\$ ---
Series 1969 A.....	8-1-69	8-1-09	7.%		6,850	460	16
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%		34,370	---	---
Series 1999.....	7-1-99	10-1-09	5.2% to 5.3%	(a)	7,640	7,480	196
					<u>\$ 56,860</u>	<u>\$ 7,940</u>	<u>\$ 212</u>
TOTAL WESTERN ILLINOIS UNIVERSITY					<u>\$ 120,430</u>	<u>\$ 48,295</u>	<u>\$ 12,569</u>
(a) As a result of a refunding, the Series 1999 Bond will be called on October 1, 2009.							
ILLINOIS STATE UNIVERSITY							
Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$ 3,266	\$ 7,685	\$ 625
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	1,433	232
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	8,973	3,782
Series 2003 A.....	3-1-03	4-1-23	2.% to 5.%		7,570	5,735	2,044
Series 2003 B.....	3-1-03	4-1-14	4.% to 5.%		9,335	9,335	1,892
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%		45,595	44,405	27,042
Series 2008 A.....	3-1-08	4-1-33	2.7% to 5.%		30,635	30,635	21,514
					<u>\$ 101,289</u>	<u>\$ 108,201</u>	<u>\$ 57,131</u>
Advance Refunded Bonds:							
Series 1989.....	10-1-89	4-1-14	7.4%		\$ 7,770	\$ 7,770	\$ 2,603
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	2,752	563
					<u>\$ 8,436</u>	<u>\$ 10,522</u>	<u>\$ 3,166</u>
TOTAL ILLINOIS STATE UNIVERSITY					<u>\$ 109,725</u>	<u>\$ 118,723</u>	<u>\$ 60,297</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.							
NORTHERN ILLINOIS UNIVERSITY							
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$ 14,498	\$ 21,477	\$ 5,353
Series 1996.....	10-1-96	4-1-10	4.5% to 6.%		49,995	665	38
Series 1999.....	11-15-99	4-1-22	5.% to 6.%		38,410	9,485	2,770
Series 2001.....	8-1-01	4-1-29	4.% to 5.%		76,000	69,005	41,807
					<u>\$ 178,903</u>	<u>\$ 100,632</u>	<u>\$ 49,968</u>
Advance Refunded Bonds:							
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%		\$ 5,325	\$ 1,825	\$ 498
Series 1999.....	11-15-99	4-1-09	5.875% to 6.%		22,335	--	--
					<u>\$ 27,660</u>	<u>\$ 1,825</u>	<u>\$ 498</u>
TOTAL NORTHERN ILLINOIS UNIVERSITY					<u>\$ 206,563</u>	<u>\$ 102,457</u>	<u>\$ 50,466</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
SOUTHERN ILLINOIS UNIVERSITY							
Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	\$ 8,661	\$ 22,732	\$ 8,432
Series 1997 A.....	9-1-97	4-1-09	4.2% to 5.5%		8,575	-- --	-- --
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)	29,521	21,309	6,001
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)	21,002	33,730	37,455
Series 2000 A.....	6-15-00	4-1-10	5.25% to 5.75%		6,525	310	17
Series 2001 A.....	1-1-02	4-1-17	4.0% to 5.5%		27,730	7,580	1,419
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%		17,020	10,675	4,264
Series 2004 A.....	11-18-04	4-1-35	3.% to 5.%		40,390	37,800	28,022
Series 2005.....	11-1-05	4-1-26	3.25% to 5.00%		21,290	18,890	8,409
Series 2006 A.....	5-24-06	4-1-36	4.00% to 5.25%		69,715	65,295	41,723
Series 2008 A.....	5-8-08	4-1-28	3.0% to 5.5%		30,105	29,600	16,142
Series 2009 A (Build America Program)	5-15-09	4-1-30	2.5% to 6.2%	(c)	53,735	53,735	38,362
					<u>\$ 334,269</u>	<u>\$ 301,656</u>	<u>\$ 190,246</u>
Advance Refunded Bonds:							
Series 2000 A.....	6-15-00	4-1-10 (b)	5.625% to 5.750%		\$ 4,240	\$ 4,240	\$ 242
Series 2001 A.....	1-1-02	4-1-12 (b)	5.0% to 5.5%		7,850	7,850	1,247
					<u>\$ 12,090</u>	<u>\$ 12,090</u>	<u>\$ 1,489</u>
TOTAL SOUTHERN ILLINOIS UNIVERSITY					<u>\$ 346,359</u>	<u>\$ 313,746</u>	<u>\$ 191,735</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of refunding bonds issued, these bonds were/will be called on the date noted.

(c) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

UNIVERSITY OF ILLINOIS

Series 1979.....	5-1-79	5-1-18	3.%	(a)	\$ 2,065	\$ 660	\$ 95
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	128,361	66,880
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	-- --	-- --
Series 1996.....	2-1-96	10-1-10	4.% to 5.6%		17,455	435	23
Series 1997 B.....	5-8-97	10-1-26	Variable	(c)	25,000	19,400	861
Series 1997.....	7-1-97	4-1-09	3.95% to 5.%		4,155	-- --	-- --
Series 1999 A.....	1-12-00	4-1-10	4.5% to 6.125%		13,905	1,910	99
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	17,745	22,075
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	4,410	1,052
Series 2000.....	2-17-00	1-15-13	6.77% to 7.96%		27,150	10,345	1,983
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%		715	180	10
Series 2001 B.....	7-1-01	4-1-32	4.% to 5.5%		132,005	38,075	25,940
Series 2001 C.....	7-1-01	4-1-21	5.08% to 7.%		18,925	12,740	5,863
Series 2001 A.....	8-1-01	4-1-30	4.% to 5.5%		106,030	99,675	71,549
Series 2003 A.....	6-1-03	4-1-34	2.% to 5.5%		65,870	60,580	50,005

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
UNIVERSITY OF ILLINOIS: (Cont.)							
Series 2003.....	8-1-03	1-15-23	2. % to 5.25%		\$ 10,000	\$ 8,290	\$ 3,280
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%		163,905	154,955	93,723
Series 2005 B.....	8-10-05	3-19-09	Variable	(d)	67,305	-- --	-- --
Series 2006 A.....	2-2-06	7-16-08	Variable	(e)	53,700	-- --	-- --
Series 2006	10-5-06	4-1-36	4. % to 5. %		318,155	315,160	291,882
Series 2007	7-19-07	7-28-08	Variable	(f)	40,875	-- --	-- --
Series 2008	6-18-08	4-1-38	Variable	(g)	20,800	20,485	982
Series 2008	6-26-08	10-1-26	Variable	(h)	41,215	41,215	15,565
Series 2008	7-16-08	1-15-22	Variable	(i)	54,245	54,245	19,341
Series 2009 A	3-19-09	4-1-38	2. % to 5.75%		84,100	84,100	101,134
					<u>\$ 1,345,854</u>	<u>\$ 1,072,966</u>	<u>\$ 772,342</u>
Advance Refunded Bonds:							
Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%		\$ 43,865	\$ -- --	\$ -- --
Series 1999	1-1-00	1-15-10	5.75% to 6.25%	(j)	49,365	49,365	2,873
Series 1999 A.....	1-12-00	4-1-10	4.9% to 6.125%	(k)	86,825	85,300	5,051
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%	(l)	10,785	10,785	620
Series 2001B.....	7-1-01	4-1-11	5.125% to 5.25%	(m)	55,315	55,315	5,741
					<u>\$ 246,155</u>	<u>\$ 200,765</u>	<u>\$ 14,285</u>
TOTAL UNIVERSITY OF ILLINOIS					<u>\$ 1,592,009</u>	<u>\$ 1,273,731</u>	<u>\$ 786,627</u>
(a) Formerly Sangamon State University.							
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.							
(c) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 0.45% and was in effect at June 30, 2009.							
(d) Interest rate was determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) long-term mode or, (v) auction mode. As a result of refunding, the Series 2005 B bonds were called on March 19, 2009.							
(e) As a result of refunding, the Series 2006 A bonds were called on July 16, 2008.							
(f) As a result of refunding, the Series 2007 bonds were called on July 28, 2008.							
(g) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 0.27% and was in effect at June 30, 2009.							
(h) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. For \$340 of the outstanding principal balance, the interest rate in a weekly mode, was set by the remarketing agent at .3% and was in effect at June 30, 2009. The remaining principal balance of \$40,875, the interest rate, in a weekly mode, was at a synthetic fixed rate of 3.534% and was in effect at June 30, 2009.							
(i) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) flexible mode, (iv) adjustable long-term mode or, (v) fixed rate mode not to exceed 12% per annum. This bond has two synthetic fixed components. One component consists of \$26,850 of the outstanding principal amount, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.092% and was in effect at June 30, 2009. The other component's outstanding principal of \$27,395, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.086% and was in effect at June 30, 2009.							
(j) As a result of the refunding, the Series 1999 Bond will be called on January 15, 2010.							
(k) As a result of the refunding, the Series 1999A Bond will be called on April 1, 2010.							
(l) As a result of the refunding, the Series 2000 Bond will be called on April 1, 2010.							
(m) As a result of the refunding, the Series 2001B Bond will be called on April 1, 2011.							
TOTAL USER CHARGE SUPPORTED DEBT					<u>\$ 9,636,120</u>	<u>\$ 7,547,432</u>	<u>\$ 4,858,529</u>

- (a) Formerly Sangamon State University.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 0.45% and was in effect at June 30, 2009.
- (d) Interest rate was determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) long-term mode or, (v) auction mode. As a result of refunding, the Series 2005 B bonds were called on March 19, 2009.
- (e) As a result of refunding, the Series 2006 A bonds were called on July 16, 2008.
- (f) As a result of refunding, the Series 2007 bonds were called on July 28, 2008.
- (g) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 0.27% and was in effect at June 30, 2009.
- (h) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. For \$340 of the outstanding principal balance, the interest rate in a weekly mode, was set by the remarketing agent at .3% and was in effect at June 30, 2009. The remaining principal balance of \$40,875, the interest rate, in a weekly mode, was at a synthetic fixed rate of 3.534% and was in effect at June 30, 2009.
- (i) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) flexible mode, (iv) adjustable long-term mode or, (v) fixed rate mode not to exceed 12% per annum. This bond has two synthetic fixed components. One component consists of \$26,850 of the outstanding principal amount, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.092% and was in effect at June 30, 2009. The other component's outstanding principal of \$27,395, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.086% and was in effect at June 30, 2009.
- (j) As a result of the refunding, the Series 1999 Bond will be called on January 15, 2010.
- (k) As a result of the refunding, the Series 1999A Bond will be called on April 1, 2010.
- (l) As a result of the refunding, the Series 2000 Bond will be called on April 1, 2010.
- (m) As a result of the refunding, the Series 2001B Bond will be called on April 1, 2011.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONTINGENT DEBT:					
ILLINOIS FINANCE AUTHORITY					
Illinois Medical District Commission Bonds:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 7,500
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	32,500
Total Medical District Commission				<u>\$ 40,000</u>	<u>\$ 40,000</u>
Financially Distressed City Bonds:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.0% to 5.0%	\$ 9,655	\$ 5,720
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 5.0%	4,680	2,925
Total Financially Distressed City Bonds				<u>\$ 14,335</u>	<u>\$ 8,645</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 54,335</u>	<u>\$ 48,645</u>
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1995 (Default)..... Spectrulite Consortium, Inc.	4-19-95	4-15-09	5.2% to 6.625%	6,700	-- --
Series 1996..... Gateway International Motorsports	6-21-96	2-1-12	8.35% to 9.25%	21,500	2,986
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	1,540 ^
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	1,970
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	5,983 ^
Series 2004 (Default)..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.0%	13,585	11,785 ^
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 71,963</u>	<u>\$ 37,059</u>
^ Bond is in default status.					
(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.					
METROPOLITAN PIER AND EXPOSITION AUTHORITY					
Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%	\$ 57,305	\$ 8,110
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds (a)	87,207	257,489
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds (b)	580	1,075
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds (a)	23,269	53,020
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds (a)	30,102	75,285
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.0%	363,495	183,580
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds (a)	123,303	265,848
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%	44,855	41,945

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONTINGENT DEBT: (Cont.)							
METROPOLITAN PIER AND EXPOSITION AUTHORITY: (Cont.)							
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.%	(c)	\$	88,905	\$ 85,550
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%			408,475	408,475
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%			23,090	23,090
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%			823,960	793,595
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)		85,425	193,054
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)		161,978	237,943
Series 2004 A.....	6-9-04	6-15-27	4.% to 5.5%			42,545	30,865
						<u>\$ 2,364,494</u>	<u>\$ 2,658,924</u>
Advance Refunded Bonds:							
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	\$	78,255	\$ 126,343
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)		6,631	9,677
Series 1994 B.....	6-23-94	6-15-23	Accreted Bonds	(a)		5,697	6,730
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)		4,041	8,597
Series 1998 A.....	9-2-98	6-15-23	5.5%			48,135	48,135
Series 1998 B.....	9-2-98	6-15-09	50.%	(c)		4,225	-- --
Series 1998 B.....	9-2-98	6-15-23	5.5%			6,870	6,870
Series 1999 A.....	9-1-99	12-15-14	5.55% to 5.75%			12,105	12,105
						<u>\$ 165,959</u>	<u>\$ 218,457</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY						<u>\$ 2,530,453</u>	<u>\$ 2,877,381</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.							
(b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.							
(c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.							
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY							
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%		\$	2,930	\$ 1,215
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%			22,700	20,300
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						<u>\$ 25,630</u>	<u>\$ 21,515</u>
^ Bond is in default status.							
TOTAL CONTINGENT DEBT						<u>\$ 2,682,381</u>	<u>\$ 2,984,600</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 10,415
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	44,415
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	19,155
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	5,055
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	20,555
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	7,000
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	6,920
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	4,375
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	21,290
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5.0%	10,665	10,470
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,490
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8.0%	24,760	24,760
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5.0%	13,720	13,450
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	8,040
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	8,005
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5.0%	3,975	3,855
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5.0%	3,480	3,475
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5.0%	6,220	6,120
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	50,810
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	10,275
Series 2006 K.....	11-29-06	7-1-20	3.7% to 4.6%	25,325	6,400
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	12,330
Series 2006 L.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	7,210
Series 2007 D.....	10-11-07	1-1-43	3.5% to 5.05%	50,075	39,845
Series 2007 F.....	11-6-07	1-1-44	4.7% to 5.35%	6,775	6,775
Series 2007 G.....	11-6-07	1-1-44	4.7% to 5.35%	5,640	5,640

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
General Obligation Bonds: (Cont.)					
Housing Bonds: (Cont.)					
Series 2007 A.....	11-28-07	1-1-48	3.6% to 5.55%	\$ 6,195	\$ 5,865
Series 2007 C.....	12-18-07	7-1-44	3.6% to 5.375%	9,605	9,605
Series 2008 A.....	4-30-08	1-1-27	Variable (a)	14,170	14,170
Series 2008 B.....	4-30-08	7-1-27	Variable (a)	37,885	36,885
Series 2008 C.....	4-30-08	7-1-41	Variable (a)	5,570	5,500
Taxable Housing Bonds:					
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%	4,810	720
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%	19,580	16,400
Series 2007 E.....	10-11-07	1-1-33	5.662% to 6.537%	9,340	8,930
TOTAL GENERAL OBLIGATION BONDS				\$ 583,605	\$ 461,205
Special Obligation Bonds:					
Multi-Family Bonds:					
Series 2003..... Maywood Apartment Homes	5-7-03	11-25-08	4.5% to 5.2%	\$ 15,865	\$ -- --
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%	5,320	5,115
Homeowner Mortgage Revenue Bonds:					
Series 1996 E1, E2.....	11-1-96	2-1-10	4.% to 6.125%	25,750	395
Series 1996 F1, F2.....	12-19-96	8-1-09	3.95% to 5.65%	51,500	145
Series 1997 A1, A2.....	3-1-97	2-1-09	4.25% to 6.15%	40,000	-- --
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	11,470
Series 1997 C1 - C4.....	8-1-97	2-2-09	3.9% to 6.%	54,860	-- --
Series 1997 D1, D2.....	12-1-97	8-1-09	3.95% to 5.65%	20,500	35
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3% (b)	70,320	26,720
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3% (b)	28,120	2,855
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	11,950
Series 1999 D1, D2.....	7-29-99	2-1-14	3.75% to 5.7%	39,500	4,570

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%	\$ 19,060	\$ 775
Series 2000 B1, B2.....	10-26-00	8-1-09	4.5% to 5.95%	15,900	40
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%	3,815	575
Series 2000 D4.....	7-1-00	2-1-11	4.7% to 6.05%	31,210	675
Series 2000 E1.....	10-1-00	8-1-11	4.35% to 5.55%	5,625	420
Series 2000 E4.....	10-1-00	8-1-13	4.65% to 5.95%	20,620	1,695
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%	34,980	24,335
Series 2001 A3.....	2-1-01	8-1-20	3.4% to 5.4%	6,495	760
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%	28,280	18,215
Series 2001 C3.....	7-24-01	8-1-12	4.75%	10,240	1,415
Series 2001 C4.....	7-24-01	8-1-08	5.0%	3,070	-- --
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	40,590	19,290
Series 2001 E3.....	1-23-02	8-1-23	5.0%	12,400	3,180
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	2-1-33	3.1% to 5.625%	37,465	20,490
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	10,610
Series 2002 C2.....	7-30-02	2-1-33	2.25% to 5.4%	38,550	26,225
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	11,865
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	26,330
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.0%	14,320	9,980
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	19,965
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-16	4.15% to 4.65%	6,875	6,875
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	52,140

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)						
Special Obligation Bonds: (Cont.)						
Homeowner Mortgage Revenue Bonds: (Cont.)						
Series 2004 C3.....	7-13-04	8-1-34	Variable	(c)	\$ 16,000	\$ 16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%		19,200	14,335
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%		35,800	31,295
Series 2005 A3.....	3-10-05	8-1-35	Variable	(c)	20,000	20,000
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%		23,475	18,045
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%		75,285	72,030
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%		19,495	18,150
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5.0%		65,060	60,950
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%		125,000	121,670
Series 2007 A1.....	4-25-07	8-1-17	4. to 4.1%		755	755
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%		64,245	63,055
Series 2007 D.....	8-29-07	8-1-38	3.7 to 5.35%		65,000	64,215
Series 2007 H-1.....	8-31-07	8-1-09	3.45%		8,595	4,480
Series 2007 H-2.....	8-31-07	8-1-09	3.48%		108,415	56,530
Series 2007 H-1 (Remarketed).....	1-30-08	8-1-17	3.25 to 3.75%		4,115	4,115
Series 2007 H-2 (Remarketed).....	1-30-08	2-1-39	3.05 to 5.2%		51,885	51,815
Series 2008 A-1	1-30-08	8-1-17	2.9 to 3.75%		8,485	8,045
Series 2008 A-2.....	1-30-08	8-1-38	5.05 to 5.2%		2,240	2,240
Taxable Homeowner Mortgage Revenue Bonds:						
Series 1997 D3.....	12-1-97	8-1-28	6.6%		5,000	795
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%		20,000	2,555
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%		20,000	4,360
Series 2000 C4.....	5-1-00	2-1-31	8.19%		6,000	1,070
Series 2001 D.....	7-24-01	8-1-32	Variable	(d)	8,000	755
Series 2001 F.....	1-23-02	8-1-20	Variable	(d)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable	(e)	10,000	6,395
Series 2006 B.....	1-6-06	2-1-36	4.94 to 5.31%		15,000	6,705

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Affordable Housing Program Trust Fund Bonds:					
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%	\$ 45,380	\$ 39,375
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	27,515
TOTAL SPECIAL OBLIGATION BONDS				<u>\$ 1,894,125</u>	<u>\$ 1,070,840</u>
Non General Obligation Bonds:					
Multi-Family Housing Revenue Bonds:					
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	\$ 9,600	\$ 8,490
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%	3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable (f)	11,610	11,215
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable (f)	7,870	7,050
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable (f)	4,150	3,675
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable (f)	2,970	2,705
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable (f)	450	430
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%	8,000	7,400
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable (f)	3,400	3,135
Series 2004..... Village Center Development	3-30-04	3-1-20	Variable (g)	8,900	6,600
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable (g)	6,300	5,955
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3.0% to 4.85%	7,000	6,545
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable (g)	1,000	990
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%	5,500	2,730

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%		\$ 25,290	\$ 22,705
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable	(h)	8,950	8,430
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(h)	825	635
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(i)	4,500	3,675
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(h)	9,500	9,213
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(j)	47,000	47,000
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(i)	4,700	3,955
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	48,195
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6.%		7,066	7,026
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable	(f)	5,100	4,965
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable	(f)	17,900	17,900
Series 2007 Draw Down..... Continental Plaza Apartments	4-26-07	5-1-24	Variable	(k)	13,200	9,121
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable	(i)	11,200	11,200
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable	(i)	2,600	2,600
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable	(i)	2,000	1,970
Series 2007A..... Prairie Green II Apartments	10-24-07	7-1-42	Variable	(h)	1,355	1,355
Series 2007B..... Prairie Green II Apartments	10-24-07	5-2-13	Variable	(h)	50	38

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2007A..... Danbury Apartments	10-24-07	7-1-42	Variable	(h)	\$ 6,225	\$ 6,225
Series 2007B..... Danbury Apartments	10-24-07	5-2-13	Variable	(h)	230	173
Series 2008A..... Fox Meadows	2-28-08	9-1-29	6. %		2,760	2,760
Series 2008B..... Fox Meadows	2-28-08	6-1-09	6. %		500	-- --
Series 2008..... Brookhaven Apartments	8-7-08	8-1-38	Variable	(l)	18,300	18,300
Series 2008..... Alden Gardens of Bloomingdale	10-15-08	9-1-43	Variable	(m)	10,070	10,070
Series 2008..... Foxview I & II Apartments	12-19-08	1-1-41	Variable	(n)	30,250	30,250
Section 8 Elderly Housing Revenue Bonds:						
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	14,150
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%		19,365	18,190
TOTAL NON GENERAL OBLIGATION BONDS					\$ 400,036	\$ 370,021
Advance Refunded Housing Finance Bonds:						
Series 1976 A..... (Special Obligation Bond)	6-1-76	12-1-16	6.75%		\$ 6,000	\$ 3,345
Series 1981 A..... (Special Obligation Bond)	1-2-81	7-1-23	7. %		22,040	22,040
Series 1999 B..... (General Obligation Bond)	12-1-99	3-1-30	4.8% to 6.3%		7,615	4,925
Series 2000 A..... (General Obligation Bond--Refunding)	3-30-00	3-1-32	5.75% to 6.3%		9,495	8,460
					\$ 45,150	\$ 38,770
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					\$ 2,922,916	\$ 1,940,836

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (c) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (d) Interest rate is a taxable floating rate which will be determined on a monthly basis paid monthly with a maximum interest rate of 11.5% per annum.
- (e) Interest rate is a taxable floating rate which will be determined on a monthly basis paid semi-annually with a maximum interest rate of 12% per annum.
- (f) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (g) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (h) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.
- (i) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.
- (j) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.
- (k) Interest rate is a variable or a fixed rate. The bond draw down can be made up of many individual issues as needed to assist in redemptions of other Homeowner Mortgage Revenue Bonds.
- (l) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (m) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (n) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 12% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$	2,000	\$	150
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	7-1-21	Variable	(a)		2,000		1,055
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)		5,500		4,990
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%			6,400		6,260
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(b)		15,000		14,700
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6.0%			10,870		10,870
Series 2007..... Northwest Illinois Holdings, LLC Project	12-27-07	6-1-34	5.25%			9,340		9,340

TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

<u>\$</u>	<u>51,110</u>	<u>\$</u>	<u>47,365</u>
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- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	7-1-20	Variable	(a)	3,000	1,675
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	6,750
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	665
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	7,000	3,620
Series 2002..... Georgi Holdings, LLC	12-1-02	12-1-37	Variable	(a)	4,935	4,110
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)	2,000	1,400
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)	3,500	2,000
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	4,395	4,164
Series 2004..... Streator Industrial Handling, Inc.	12-23-04	12-1-29	Variable	(a)	3,500	2,725
Series 2005..... Illinois Valley YMCA Inc.	5-26-05	1-1-40	Variable	(a)	6,000	5,380
Series 2007..... Living Springs of McHenry	8-16-07	12-1-41	6.1%		12,450	12,450
Series 2007 A..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	35,000	34,840
Series 2007 B..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	16,585	16,505
Series 2007 C..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	3,415	3,335
Series 2007 HFH of Illinois, L.P. Project	10-18-07	10-1-42	Variable	(a)	2,150	2,150
Series 2007 Morris Supportive Living	12-28-07	1-1-38	Variable	(a)	8,000	8,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY: (Cont.)							
Series 2008 Cathy Asta Enterprises, LLC, Series A	9-18-08	8-1-33	Variable	(a)	\$	6,335	\$ 6,335
Series 2008 Cathy Asta Enterprises, LLC, Series B	9-18-08	8-1-33	Variable	(a)		2,665	2,665
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						\$ 146,360	\$ 135,369

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$ 6,000	\$ 3,630
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	1,630
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	4,600	1,575
Series 2000..... Triton Manufacturing Company, Inc.	8-31-00	8-1-20	Variable	(a)	3,440	2,390
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,490
Series 2002..... Toltec Steel Services	12-17-02	8-7-08	Variable	(a)	8,250	-- --
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%		8,600	7,500
Series 2006 A..... Atlas Putty Products Co. Project	8-31-06	7-1-21	Variable	(a)	3,400	3,010
Series 2006 B..... Atlas Putty Products Co. Project	8-31-06	7-1-14	Variable	(a)	2,475	2,085
Series 2007..... Senior Estates Supportive Living Project	12-4-07	12-1-42	7.%		11,900	11,900
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					\$ 59,165	\$ 38,210

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					
Series 2006 A Wabash Christian Retirement Center	10-31-06	12-1-23	6.71%	\$ 4,000	\$ 3,967
Series 2006 B Wabash Christian Retirement Center	10-31-06	10-1-08	7.25%	1,094	-- --
Series 2006 Adult Comprehensive Human Services Project	12-22-06	12-22-31	5.073%	6,120	5,795
TOTAL SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY				<u>\$ 11,214</u>	<u>\$ 9,762</u>
WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					
Series 2007 Carthage Memorial Hospital Project	12-28-07	8-22-08	4.%	\$ 10,000	\$ -- --
Series 2008 A Carthage Memorial Hospital Project	8-22-08	6-1-28	(a)	10,000	10,000
Series 2008 B Carthage Memorial Hospital Project	9-16-08	6-1-37	7% to 7.05	10,385	10,385
TOTAL WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY				<u>\$ 30,385</u>	<u>\$ 20,385</u>
(a) Interest is initially fixed until August 20, 2013. Thereafter, interest on the bonds maturing in 2028 is adjusted on June 1st in 2013, 2028, and 2023 based on a bank calculated rate equal to the Bloomberg index plus 169 basis points.					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.%	\$ 12,000	\$ 11,910
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.% to 5.75%	2,750	1,735
Series 1998..... Meridian Village	9-3-98	11-17-08	4.15% to 5.3%	13,075	-- --
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6.%	8,000	2,610
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.% to 5.625%	26,320	22,155
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%	30,645	30,185
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%	7,640	5,700
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable (b)	4,700	4,700

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)						
Series 2003..... Fairview Heights	3-27-03	1-1-22	Variable	(c)	\$ 9,450	\$ 5,695
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable	(d)	6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable	(b)	8,295	8,055
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3. % to 4. %		37,805	35,940
Series 2005..... City of Belleville	12-1-05	1-1-26	3.4 % to 4.4 %		14,450	13,880
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable	(b)	3,080	3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable	(b)	2,065	1,760
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7. %		1,635	1,605
Series 2006 Triad Community School District #2	6-1-06	10-1-21	4. % to 5.25 %		30,760	30,760
Series 2006 Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a)	13,374	14,641
Series 2006 Eden Retirement Center	9-14-06	12-1-36	5. % to 5.85 %		22,390	22,390
Series 2006 Village of Sauget	11-1-06	11-1-26	5.625 %		23,655	23,655
Series 2006 Anderson Hospital	12-15-06	8-15-36	5.125 %		13,750	13,395
Series 2007 Belleville Township High School	4-1-07	2-1-27	Variable	(b)	34,130	34,130
Series 2007A Edwardsville School District #7	7-1-07	12-1-26	Accreted Bonds	(a)	41,457	45,544
Series 2007B Edwardsville School District #7	7-1-07	12-1-23	4. % to 5.25 %		53,325	53,325
Series 2007 City Of Collinsville	7-31-07	2-1-27	Variable	(b)	20,250	20,250
Series 2007 A Center Ethanol - Solid Waste	9-27-07	12-1-19	8.25 %		15,230	15,230

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)							
Series 2007 B Center Ethanol - Solid Waste	9-27-07	12-1-27	Variable	(d)	\$	7,370	\$ 7,370
Series 2007 A Sev - Rend Corporation	10-11-07	10-1-27	4.563%			3,500	3,500
Series 2007 B Sev - Rend Corporation	10-11-07	8-1-09	7.02%			830	725
Series 2007 Mental Health of St. Clair County	12-13-07	6-1-37	6.2% to 6.625%			12,565	12,565
Series 2007 Arizon Companies of Illinois	12-27-07	12-1-27	Variable	(b)		3,000	2,800
Series 2008 A City of East St. Louis	2-6-08	10-1-22	7.%			26,065	24,360
Series 2008 City of Granite City	9-24-08	12-1-22	4.5% to 7%			9,780	9,780
Series 2008..... Deli Star Ventures	12-11-08	7-1-21	Variable	(d)		2,000	2,000
Series 2008..... Deli Star Corp	12-11-08	7-1-21	Variable	(d)		2,200	2,200
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-29	2.5% to 5.75%			30,115	30,115
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-26	Accreted Bonds	(a)		5,935	5,935
Series 2009 City of Granite City	5-29-09	1-15-22	8.%			3,640	3,640
Financing Notes:							
Series 2007 Land Conservation	11-15-07	11-1-11	Variable	(b)		2,600	1,850
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						\$ 566,691	\$ 536,030

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (d) Interest is determined weekly or converted to a fixed interest rate as determined by the remarketing agent.

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:						
Series 2004..... Alliance for Character in Education	2-1-04	4-1-09	Variable	(a)	\$ 5,650	\$ -- --
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6.0%		11,340	11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(b)	6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%		47,905	38,440
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%		7,675	3,195
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable	(c)	80,000	80,000
Series 2004..... OSF Healthcare System	5-12-04	11-15-23	2.5% to 5.25%		92,605	73,125
Series 2004..... BroMenn Healthcare	5-13-04	8-15-32	Variable	(d)	46,075	36,725
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable	(e)	19,315	16,855
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable	(f)	140,000	139,765
Series 2004 B..... Central DuPage Health	5-19-04	11-1-38	Variable	(g)	50,000	49,830
Series 2004 C..... Central DuPage Health	5-19-04	11-1-38	Variable	(g)	50,000	49,830
Series 2004 B..... Northwestern Memorial Hospital	5-27-04	4-9-09	Variable	(h)	86,400	-- --
Series 2004 C1, C2..... Northwestern Memorial Hospital	5-27-04	1-13-09	Variable	(d)	148,900	-- --
Series 2004 C3, C4..... Northwestern Memorial Hospital	5-27-04	1-13-09	Variable	(d)	70,500	-- --
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(i)	4,500	4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%		12,700	11,865
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(f)	46,450	44,375

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(i)	\$ 2,800	\$ 2,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(i)	11,675	9,615
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(k)	13,395	8,995
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable	(h)	18,820	16,090
Series 2004 C..... DePaul University	7-8-04	10-1-24	4. % to 5.625%		47,850	44,990
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(i)	6,250	5,650
Series 2004..... Transparent Container Company	8-1-04	8-1-24	Variable	(l)	6,000	4,745
Series 2004..... Hispanic Housing Development Corporation	9-1-04	10-1-24	Variable	(m)	2,300	1,950
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	4,170
Series 2004 A..... Northwestern University	9-9-04	12-1-34	Variable	(n)	67,900	67,900
Series 2004 B..... Northwestern University	9-9-04	12-1-34	Variable	(n)	67,900	67,900
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(l)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	(o)	31,600	30,984
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%		7,900	7,753
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(p)	4,000	2,300
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(l)	4,975	2,338
Series 2004..... Stookey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	4,220
Series 2004 A-B..... Sauk Valley Community College	10-22-04	10-1-34	Variable	(q)	7,120	7,120

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(q)	\$ 33,170	\$ 30,850	
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(q)	7,245	6,755	
Series 2004 A-1..... Loyola University of Chicago	12-2-04	7-1-25	5. % to 5.25%		24,000	24,000	
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,655	
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(r)	48,000	48,000	
Series 2004..... University of Chicago	11-10-04	7-1-34	5. %		100,000	96,490	
Series 2004 B..... University of Chicago	11-10-04	7-1-34	Variable	(q)	100,000	95,954	
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(q)	27,000	27,000	
Series 2004 C..... University of Chicago	11-30-04	7-1-39	Variable	(q)	80,000	78,356	
Series 2004 A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(p)	2,100	2,100	
Series 2004 B..... Sunshine Through Golf	11-30-04	11-1-09	Variable	(p)	700	140	
Series 2004 A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(q)	14,270	13,975	
Series 2004 B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(p)	3,600	2,520	
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	6,425	
Series 2004 A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(p)	3,200	2,255	
Series 2004 A..... MJH Education - Fullerton Village	12-9-04	6-1-35	5. % to 5.125%		58,340	56,485	
Series 2004 B..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	14,545	
Series 2004 C..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable	(s)	13,800	13,800	

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004	12-21-04	11-15-31	3.75% to 5.0%		\$ 100,995	\$ 92,885
Swedish American Hospital						
Series 2005.....	1-1-05	10-1-30	Variable	(q)	15,000	15,000
Illinois College						
Series 2005.....	1-20-05	7-1-24	4.625% to 6.6%		2,235	1,890
Primary Health Care Center						
Series 2005.....	1-27-05	3-1-35	Variable	(t)	69,000	69,000
Southern Illinois Healthcare Enterprises						
Series 2005.....	2-2-05	2-1-35	Variable	(k)	15,900	15,900
Richard H. Driehaus Museum						
Series 2005	2-16-05	6-1-34	Variable	(q)	13,430	12,659
Reserve of Geneva Project						
Series 2005 A.....	3-1-05	10-1-19	4.05% to 5.0%		43,735	35,045
DePaul University						
Series 2005 A	3-1-05	2-20-45	Variable	(u)	1,787	6,026
Valley View Apartments						
Series 2005.....	3-9-05	2-15-35	Variable	(q)	35,000	31,610
Mercy Alliance, Inc.						
Series 2005.....	3-15-05	2-1-26	Variable	(q)	6,868	5,383
Excel Container, Inc.						
Series 2005 B.....	3-16-05	10-1-26	Variable	(q)	23,000	20,725
DePaul University						
Series 2005 C.....	3-16-05	10-1-26	Variable	(q)	37,600	34,300
DePaul University						
Series 2005 A.....	4-1-05	2-15-15	3.0% to 5.35%		5,995	3,850
Beacon Hill						
Series 2005 B.....	4-1-05	2-15-22	Variable	(v)	6,195	6,195
Beacon Hill						
Series 2005	4-1-05	9-1-31	4.75% to 5.0%		9,700	9,250
YMCA of Southwest Illinois						
Series 2005.....	4-19-05	7-1-35	Variable	(g)	33,000	33,000
North Park University						
Series 2005.....	5-1-05	5-1-30	Variable	(p)	3,600	3,327
Ockerlund Industries, Inc.						
Series 2005.....	5-5-05	3-1-40	Variable	(e)	20,000	20,000
Joan and Irving Harris Theater for Music and Dance						

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(e)	\$ 12,000	\$ 10,905
Series 2005 A..... Resurrection Health Care	5-26-05	5-15-15	Variable	(w)	26,130	26,130
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(w)	125,000	119,240
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(w)	125,000	119,775
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(n)	50,000	50,000
Series 2005 A..... Kankakee County	6-1-05	12-1-24	2.75% to 4.6%		8,500	7,645
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	7,480
Series 2005 Lake Forest Country Day School	6-16-05	7-1-35	Variable	(k)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(l)	12,400	11,670
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(l)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(p)	7,000	6,040
Series 2005..... Aunt Martha's Youth Service Center	6-28-05	7-1-30	Variable	(k)	5,430	5,000
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(m)	3,030	1,811
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%		75,500	75,500
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%		5,000	5,000
Series 2005 C..... Friendship Village of Schaumburg	7-28-05	2-15-37	Variable	(e)	45,000	30,000
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable	(l)	3,500	1,298
Series 2005 A Alexian Brothers Health System	8-11-05	1-1-28	Variable	(d)	87,425	85,550

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 B Alexian Brothers Health System	8-11-05	1-1-28	3% to 5.5%		\$ 87,425	\$ 85,525
Series 2005 C Alexian Brothers Health System	8-11-05	1-1-28	Variable	(j)	80,945	77,920
Series 2005..... City of Kewanee	8-15-05	2-15-18	2.75% to 3.9%		2,410	1,780
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%		30,000	30,000
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%		6,045	6,000
Series 2005 B..... Bethel Terrace Apartments	8-29-05	9-1-08	6. %		250	-- --
Series 2005..... Kishwaukee Health System	9-22-05	8-22-08	Variable	(x)	63,050	-- --
Series 2005 A..... OSF Healthcare System	9-29-05	4-22-09	Variable	(y)	53,925	-- --
Series 2005 B..... OSF Healthcare System	9-29-05	3-31-09	Variable	(y)	53,825	-- --
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable	(j)	22,000	22,000
Series 2005 B..... Norwegian American Hospital	10-19-05	8-28-08	Variable	(l)	4,500	-- --
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable	(h)	51,570	43,570
Series 2005..... Alternative Behavior Treatment Centers	11-1-05	12-1-38	Variable	(j)	3,100	2,935
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%		34,435	31,445
Series 2005 A..... E. Kinast Project	11-16-05	10-1-25	Variable	(p)	2,825	2,825
Series 2005 B..... E. Kinast Project	11-16-05	10-1-25	Variable	(p)	1,375	970
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(k)	8,000	7,200
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable	(l)	2,795	2,290

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5. % to 6. %		\$ 57,500	\$ 57,500
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5. %		12,900	12,395
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(e)	20,000	20,000
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(e)	68,500	38,700
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4. % to 5.25%		21,665	21,125
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-25	5. % to 6. %	(z)	23,000	20,525
Series 2005 A..... The Clare at Water Tower	12-13-05	5-15-38	5.1% to 6.125%		74,000	74,000
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(aa)	4,000	4,000
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(bb)	6,000	6,000
Series 2005 C..... The Clare at Water Tower	12-13-05	5-15-12	5.125%		7,500	7,500
Series 2005 D..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(e)	125,000	125,000
Series 2005..... Freedman Seating Company	12-15-05	12-1-20	Variable	(p)	2,240	1,795
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%		34,305	34,305
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(cc)	5,000	5,000
Series 2005 B-2..... Smith Village	12-15-05	11-15-35	Variable	(cc)	2,500	2,500
Series 2005..... Village of Freeburg	12-20-05	12-1-25	3.15% to 4.4%		5,960	5,310
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable	(l)	3,000	2,915
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable	(q)	12,560	10,600

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(p)	\$ 5,000	\$ 4,135
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(q)	17,375	15,860
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(q)	16,125	10,590
Series 2005 C..... Smith Village	12-29-05	11-15-34	Variable	(e)	20,000	4,970
Series 2005 A (Default)..... International Ice Centre	12-30-05	12-1-35	6.125% to 7.%		16,255	16,255
Series 2005 B (Default)..... International Ice Centre	12-30-05	12-1-12	10.%		1,000	1,000
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%		20,000	18,660
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(dd)	5,500	5,389
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable	(l)	6,500	6,090
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(q)	50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4. % to 4.5%		14,260	13,955
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	9,735
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(v)	2,050	2,050
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(dd)	3,200	3,107
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	12,025
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(q)	30,000	27,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(ee)	3,325	3,190
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5. %		153,660	153,660

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		\$ 6,340	\$ 6,340
Series 2006 A..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(v)	2,205	864
Series 2006 B..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(v)	1,595	800
Series 2006..... Mt. Sinai Hospital & Medical Center - Chicago	4-1-06	5-1-11	Variable	(v)	7,300	2,599
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.%		23,460	23,460
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(ff)	500	500
Series 2006 C..... Luther Oaks	4-19-06	8-15-39	Variable	(p)	6,500	2,900
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	11,600
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(gg)	7,000	6,889
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(q)	6,000	4,605
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006 B..... Proctor Hospital	5-11-06	1-1-16	Variable	(hh)	21,905	16,420
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(q)	10,500	10,500
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(q)	10,000	9,200
Series 2006..... Quad County Ready Mix	6-22-06	7-1-13	Variable	(dd)	916	578
Series 2006 A..... Beloit Memorial Hospital	6-29-06	4-1-36	Variable	(h)	41,100	40,600
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable	(l)	2,500	2,500
Series 2006 A..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(l)	8,045	7,935

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2006 B..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(l)	\$ 17,955	\$ 17,700	
Series 2006 A..... Clare Oaks	7-19-06	11-15-40	5.75% to 6.125%		50,365	50,365	
Series 2006 B-1..... Clare Oaks	7-19-06	11-15-40	Variable	(ii)	2,000	2,000	
Series 2006 B-2..... Clare Oaks	7-19-06	11-15-40	Variable	(jj)	4,000	4,000	
Series 2006 C..... Clare Oaks	7-19-06	11-15-40	Variable	(e)	38,360	38,360	
Series 2006 D..... Clare Oaks	7-19-06	11-15-40	Variable	(e)	18,000	7,400	
Series 2006 Concordia Place Apartments	7-25-06	7-1-26	5.0%		800	800	
Series 2006 Waterloo C.U.S.D. #5	7-27-06	2-15-26	3.8% to 4.5%		38,630	38,630	
Series 2006 Meyer Industries	7-28-06	8-1-36	Variable	(p)	5,800	5,430	
Series 2006 Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(r)	5,500	4,650	
Series 2006 Lutheran Hillside Village	8-3-06	2-1-37	5.0% to 5.25%		46,065	46,065	
Series 2006 Northern Illinois University Foundation	8-15-06	8-15-16	4.66%		9,206	5,778	
Series 2006 A Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%		36,935	36,935	
Series 2006 B-1 Three Crowns Park	8-15-06	2-15-38	Variable	(kk)	3,000	3,000	
Series 2006 A-1 Rush University Medical Center	8-17-06	8-18-08	Variable	(n)	50,600	-- --	
Series 2006 A-2 Rush University Medical Center	8-17-06	8-18-08	Variable	(n)	50,600	-- --	
Series 2006 B Rush University Medical Center	8-17-06	11-1-35	5.0% to 5.75%	(ll)	96,750	96,750	
Series 2006 Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(q)	27,135	24,970	

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 C Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4.4% to 5.4%		\$ 11,250	\$ 11,250
Series 2006 D Illinois Charter Schools - Noble Network	8-30-06	9-1-08	5.9%		275	-- --
Series 2006 E Illinois Charter Schools - UNO Network	8-30-06	12-4-08	4.25% to 5.4%		6,065	-- --
Series 2006 F Illinois Charter Schools - UNO Network	8-30-06	12-4-08	5.9% to 6.3%		1,155	-- --
Series 2006 Kewanee Hospital	8-31-06	8-15-31	Variable	(e)	32,205	31,485
Series 2006 City of Sterling/ CGH Medical Center	9-15-06	5-1-23	3.95% to 4.6%		15,080	12,935
Series 2006 Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(l)	10,300	10,300
Series 2006 Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(l)	4,000	4,000
Series 2006 Victory Gardens Theater	9-28-06	10-3-36	Variable	(e)	3,575	3,033
Series 2006 Northwestern University	10-3-06	12-1-42	5.4%		145,130	145,130
Series 2006 University Center	10-23-06	5-1-30	4.5% to 5.4%		119,675	113,100
Series 2006 A CHF-DeKalb at Northern Illinois University	10-23-06	7-1-38	Variable	(k)	18,825	18,825
Series 2006 B CHF-DeKalb at Northern Illinois University	10-23-06	7-1-13	Variable	(k)	555	555
Series 2006 Covered Bridges Apartments	10-30-06	6-1-39	4.875.4%		19,500	18,980
Series 2006 Amalgamated Senior Residences	11-1-06	10-1-41	Variable	(v)	8,000	7,955
Series 2006 C&D Recycling	11-1-06	11-1-26	Variable	(e)	4,400	4,185
Series 2006 Midwest Regional Medical Center	11-1-06	10-1-46	6.75.4%		45,485	45,485
Series 2006 Raco Steel Company	11-8-06	12-1-14	5.22.4%		1,810	1,447

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 A Riverside Health Systems	11-9-06	11-15-22	Variable	(g)	\$ 15,575	\$ 15,175
Series 2006 B Riverside Health Systems	11-9-06	11-15-20	Variable	(g)	17,425	14,950
Series 2006 Lawrence Hall Youth Services	11-9-06	11-1-41	Variable	(q)	15,000	15,000
Series 2006 Tabor Hills	11-22-06	11-15-36	4.05% to 5.25%		22,385	21,690
Series 2006 (Default) International Ice Centre	11-29-06	12-1-26	6. %		900	900
Series 2006 A Injection Plastic Corporation	11-30-06	11-1-08	Variable	(l)	3,400	-- --
Series 2006 B Injection Plastic Corporation	11-30-06	11-1-08	Variable	(l)	600	-- --
Series 2006 B Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%		31,930	31,750
Series 2006 Community Rehabilitation Provider	12-1-06	7-1-27	4. % to 4.625%		5,330	5,010
Series 2006 A Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%		34,350	34,350
Series 2006 B Montgomery Place	12-6-06	5-15-38	Variable	(e)	6,500	1,045
Series 2006 St. Ignatius College Preparatory	12-14-06	12-1-36	Variable	(q)	13,000	13,000
Series 2006 Victor C. Neumann Association	12-14-06	12-15-36	Variable	(q)	5,900	5,681
Series 2006 A Loyola University Health	12-19-06	4-1-35	Variable	(h)	85,145	85,145
Series 2006 B Loyola University Health	12-19-06	4-1-41	Variable	(h)	75,000	75,000
Series 2006 C Loyola University Health	12-20-06	4-1-41	Variable	(h)	75,000	75,000
Series 2006 A Chicago Christian Industrial League	12-20-06	12-16-08	Variable	(q)	10,655	-- --
Series 2006 B Chicago Christian Industrial League	12-20-06	12-16-08	Variable	(q)	215	-- --

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006 C Riverside Health System	12-21-06	11-15-32	4. % to 5. %		\$ 43,625	\$ 43,110
Series 2006 A University Center	2-7-07	5-1-34	5.25%		43,200	43,045
Series 2007 North American Spine Society	2-7-07	12-1-31	Variable	(l)	12,500	12,500
Series 2007 A Chicago Charter School	2-8-07	12-1-36	4.5% to 5. %		49,445	48,995
Series 2007 A Franciscan Communities	2-14-07	5-15-37	Variable	(e)	40,200	40,200
Series 2007 Newman Foundation - University of Illinois	2-15-07	2-1-37	4. % to 5. %		40,000	40,000
Series 2007 A (Default) Leafs Hockey Club	2-22-07	3-1-37	5.625% to 6. %		18,880	18,880
Series 2007 B (Default) Leafs Hockey Club	2-22-07	3-1-14	9. %		1,120	1,120
Series 2007 Elmhurst College	2-22-07	2-1-42	Variable	(q)	25,000	25,000
Series 2007 Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable	(p)	10,000	10,000
Series 2007 Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable	(mm)	3,400	3,285
Series 2007 Gusto Packing Company	3-1-07	3-1-27	Variable	(p)	8,000	7,245
Series 2007 JBWLP Project	3-1-07	12-10-08	Variable	(mm)	3,500	-- --
Series 2007 A Hospital Sisters Services	3-6-07	3-15-28	5. %		72,035	72,035
Series 2007 C Hospital Sisters Services	3-6-07	3-15-36	Variable	(x)	100,425	100,425
Series 2007 Magnetic Inspection Laboratory	3-7-07	3-7-32	Variable	(nn)	8,000	6,869
Series 2007 Near North Health Service	3-8-07	3-1-17	4.75%		4,409	3,663
Series 2007 Quad County Urban League	3-29-07	2-15-37	7. %		4,735	4,735

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 700 Hickory Hills Drive	3-30-07	4-1-32	Variable	(q)	\$ 10,000	\$ 10,000
Series 2007 Plochman, Inc.	4-2-07	11-1-26	Variable	(p)	2,000	1,872
Series 2007 Loyola University Chicago	4-12-07	7-1-24	4.0% to 5.0%		27,635	27,405
Series 2007 A Bradley University	4-17-07	8-1-34	4.0% to 5.0%		56,100	55,450
Series 2007 Illinois Valley Community Hospital	4-17-07	5-1-12	4.57%		2,500	1,529
Series 2007 Easter Seals Metropolitan Chicago	4-26-07	4-1-37	Variable	(e)	9,000	9,000
Series 2007 Tella Tool & Manufacturing	4-30-07	5-1-32	Variable	(q)	2,710	2,484
Series 2007 Holy Family Ministries Center	5-2-07	4-1-42	Variable	(h)	4,300	3,800
Series 2007 Catherine Cook School	5-3-07	1-1-37	Variable	(q)	5,820	5,820
Series 2007 Center for Teaching and Learning	5-3-07	5-1-29	Variable	(r)	1,850	1,744
Series 2007 Ozinga Brothers	5-4-07	5-1-15	4.7%		7,738	6,108
Series 2007 Fenwick High School	5-11-07	4-1-37	Variable	(q)	15,635	15,635
Series 2007 Chicago Theatre Group	5-15-07	5-1-27	Variable	(nn)	3,800	3,420
Series 2007 A Palos Community Hospital	5-17-07	5-15-37	4.5% to 5.0%		120,145	120,145
Series 2007 A Planned Parenthood	5-24-07	1-1-37	Variable	(q)	8,050	7,650
Series 2007 A Noble Network of Charter Schools	5-31-07	9-1-32	4.0% to 5.0%		13,620	13,620
Series 2007 B Noble Network of Charter Schools	5-31-07	9-1-09	5.79%		265	265
Series 2007 Ezine Incorporated	6-1-07	5-15-27	Variable	(gg)	4,500	4,238

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 DeKalb Supportive Living	6-6-07	12-1-41	5.8%		\$ 8,000	\$ 8,000
Series 2007 A SOS Children's Villages - Illinois	6-7-07	7-1-32	Variable	(q)	8,500	8,500
Series 2007 Aurora Bearing Company	6-7-07	6-1-32	Variable	(gg)	8,500	8,235
Series 2007 Hellenic American Academy	6-8-07	6-1-32	Variable	(gg)	12,191	12,191
Series 2007 Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%		23,285	22,875
Series 2007 Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%		5,393	4,954
Series 2007 De La Salle Institute	6-26-07	6-1-37	Variable	(p)	7,500	7,500
Series 2007 Augustana College	6-26-07	7-1-22	4.88%		5,000	4,361
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%		15,005	13,570
Series 2007 B Community Rehabilitation Providers	6-27-07	7-1-09	6.25%		330	165
Series 2007 University of Chicago	6-28-07	7-1-46	5.%		244,030	244,030
Series 2007 A Christian Homes	6-28-07	5-15-31	5.25% to 5.75%		37,365	37,365
Series 2007 Andre's Imaging & Graphics	7-3-07	7-1-27	Variable	(p)	5,000	4,665
Series 2007 Peddinghaus Corporation	7-5-07	7-1-27	Variable	(j)	3,570	3,455
Series 2007 Loyola Academy	7-11-07	10-1-37	Variable	(q)	21,500	21,500
Series 2007 B Christian Homes	7-17-07	5-15-31	Variable	(oo)	6,825	3,290
Series 2007 C Christian Homes	7-17-07	5-15-31	Variable	(oo)	8,090	8,090
Series 2007 C UNO Charter Schools	7-18-07	12-4-08	4.125% to 5.375%		15,800	-- --

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 D UNO Charter Schools	7-18-07	12-4-08	5.83%		\$ 200	\$ -- --
Series 2007 Elgin Academy	7-19-07	6-1-37	Variable	(q)	10,885	10,885
Series 2007 The Uniform Law Foundation	7-24-07	7-1-37	Variable	(p)	2,740	2,740
Series 2007 Illinois River Energy	7-24-07	7-1-19	8.50%		30,000	30,000
Series 2007 Presbyterian Homes Lake Forest Place	7-25-07	9-1-31	Variable	(q)	28,000	27,905
Series 2007 Belmont Sausage Company	7-25-07	8-1-37	Variable	(p)	6,900	6,666
Series 2007 A Hadady Properties	7-27-07	8-1-14	Variable	(v)	4,380	3,382
Series 2007 B Hadady Properties	7-27-07	8-1-27	Variable	(v)	2,520	2,382
Series 2007 A Liberty Towers	8-9-07	10-1-22	Variable	(p)	5,010	5,010
Series 2007 B Liberty Towers	8-9-07	10-1-11	5.57%		290	170
Series 2007 A Sedgebrook	8-17-07	11-15-42	5.% to 6.%		98,145	97,270
Series 2007 B Sedgebrook	8-17-07	11-1-42	Variable	(l)	39,000	38,770
Series 2007 Elim Christian Services	8-23-07	12-1-37	Variable	(q)	15,000	15,000
Series 2007 A OSF Healthcare	8-29-07	11-15-37	4.5% to 5.75%		119,100	119,100
Series 2007 B OSF Healthcare	8-29-07	3-31-09	Variable	(x)	40,000	-- --
Series 2007 C OSF Healthcare	8-29-07	3-31-09	Variable	(y)	65,000	-- --
Series 2007 D OSF Healthcare	8-29-07	11-15-37	Variable	(y)	65,000	20,050
Series 2007 E OSF Healthcare	8-29-07	11-15-37	Variable	(r)	70,000	70,000

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 F OSF Healthcare	8-29-07	11-15-37	Variable	(r)	\$ 70,000	\$ 70,000
Series 2007 G OSF Healthcare	8-29-07	11-15-24	Variable	(r)	30,900	22,950
Series 2007 Columbia College Chicago	9-13-07	12-1-37	5. % to 5.25%		48,295	48,295
Series 2007 American Ad Bag Company	9-18-07	9-1-27	Variable	(mm)	2,050	2,050
Series 2007 Waterloo Community School District # 5	9-27-07	2-15-27	3.5% to 4.45%		5,810	5,810
Series 2007 Quality Metal Finishing	9-27-07	10-1-17	Variable	(p)	1,300	1,170
Series 2007 Cornerstone Services	9-27-07	9-1-18	Variable	(dd)	2,952	2,952
Series 2007 47 Asphalt Company	9-28-07	10-1-14	Variable	(dd)	5,000	3,953
Series 2007 A-1 United Sports Organization of Barrington	10-11-07	10-1-37	6.125% to 6.25%		23,430	23,430
Series 2007 A-2 United Sports Organization of Barrington	10-11-07	10-1-17	7. %		3,000	3,000
Series 2007 B United Sports Organization of Barrington	10-11-07	10-1-17	9. %		2,070	2,070
Series 2007 A Zoll Real Estate - Rupari Foods	10-25-07	11-1-15	Variable	(r)	1,750	1,750
Series 2007 B Zoll Real Estate - Rupari Foods	10-25-07	1-1-12	Variable	(r)	2,500	1,750
Series 2007 C Zoll Real Estate - Rupari Foods	10-25-07	11-1-27	Variable	(r)	8,250	8,250
Series 2007 A McKinley Foundation at the U of I	10-30-07	11-1-39	Variable	(c)	21,745	21,745
Series 2007 A Sherman Health Systems	10-31-07	8-1-37	5.5%		170,000	170,000
Series 2007 Chicago School of Professional Psychology	10-31-07	10-1-27	4.75%		13,510	13,039
Series 2007 Lake County Family YMCA	11-7-07	11-1-37	Variable	(q)	6,135	6,135

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 Association House of Chicago	11-20-07	12-1-27	5.0%		\$ 6,596	\$ 6,265
Series 2007 Stromberg Allen and Company	11-28-07	12-1-32	Variable	(q)	7,500	7,500
Series 2007 John Hofmeister & Son	11-28-07	12-1-37	Variable	(l)	3,000	3,000
Series 2007 Search, Inc.	11-29-07	12-1-37	Variable	(q)	11,460	11,260
Series 2007 Aqua Illinois Water	12-1-07	12-1-37	4.95%		17,000	17,000
Series 2007 Theory and Computing Sciences Building	12-4-07	7-1-33	4.746% to 6.286%		61,535	61,535
Series 2007 Holy Cross Hospital	12-6-07	7-1-24	Variable	(q)	16,000	14,125
Series 2007 Erikson Institute	12-12-07	11-1-37	Variable	(p)	32,500	32,500
Series 2007 Inx International Ink Company	12-13-07	1-1-34	Variable	(q)	10,000	9,335
Series 2007 A BroMenn Healthcare	12-13-07	1-1-13	Variable	(v)	2,134	1,540
Series 2007 B BroMenn Healthcare	12-13-07	1-1-13	Variable	(v)	1,340	894
Series 2007 C BroMenn Healthcare	12-13-07	1-1-13	Variable	(v)	497	324
Series 2007 Versatile Card Technology	12-14-07	12-1-16	4.57%		5,905	5,073
Series 2007 Roosevelt University	12-14-07	4-1-37	5.0% to 5.5%		45,490	45,490
Series 2007 Centa Corporation	12-14-07	12-1-27	Variable	(v)	3,300	3,037
Series 2007 A-1 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(h)	53,625	53,625
Series 2007 A-2 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(h)	53,625	53,625
Series 2007 A-3 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(h)	53,625	53,625

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 A-4 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(h)	\$ 53,625	\$ 53,625
Series 2007 B-1 Northwestern Memorial Hospital	12-19-07	4-9-09	Variable	(h)	75,000	-- --
Series 2007 B-2 Northwestern Memorial Hospital	12-19-07	4-9-09	Variable	(h)	75,000	-- --
Series 2007 Hidden Glen Apartments	12-20-07	12-1-42	Variable	(pp)	7,500	7,425
Series 2007 Chicago Gear - D.O. James Corporation	12-20-07	12-15-08	Variable	(l)	5,300	-- --
Series 2007 The Jet Sert Company	12-21-07	12-1-14	4.77%		10,000	8,222
Series 2007 A Monarch Landing	12-27-07	12-1-42	5.% to 7.%		128,745	127,890
Series 2007 B Monarch Landing	12-27-07	12-1-42	Variable	(ee)	50,000	49,775
Series 2007 Crown Metal Manufacturing	12-28-07	11-5-32	Variable	(qq)	3,500	3,351
Series 2008 Sacred Heart Schools	1-24-08	7-1-42	Variable	(q)	22,000	20,000
Series 2008 North Shore Ice Arena	1-25-08	12-1-38	5.5% to 6.25%		8,490	8,490
Series 2008 A Fairview Obligated Group	2-20-08	8-15-40	4.% to 6.25%		19,735	19,735
Series 2008 B-1 Fairview Obligated Group	2-20-08	8-15-42	Variable	(rr)	3,000	3,000
Series 2008 B-2 Fairview Obligated Group	2-20-08	8-15-42	Variable	(ss)	2,000	2,000
Series 2008 C Fairview Obligated Group	2-20-08	8-15-42	Variable	(e)	21,795	21,795
Series 2008 D Fairview Obligated Group	2-20-08	8-15-42	Variable	(e)	4,455	4,455
Series 2008 E Fairview Obligated Group	2-20-08	8-15-42	Variable	(e)	6,250	6,250
Series 2008 A Community Action Of Lake County	3-20-08	3-1-37	Variable	(i)	3,000	3,000

STATE OF ILLINOIS
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 B Community Action Of Lake County	3-20-08	3-1-37	Variable	(i)	\$ 625	\$ 625
Series 2008 A Bradley University	3-25-08	4-1-33	Variable	(e)	38,385	38,385
Series 2008 B Bradley University	3-25-08	4-1-33	Variable	(e)	25,390	25,390
Series 2008 University Of Chicago	4-3-08	7-1-38	Variable	(q)	123,604	121,841
Series 2008 Center On Deafness	4-8-08	3-1-38	Variable	(q)	1,810	1,810
Series 2008 A Swedish Covenant Hospital	4-8-08	8-15-38	Variable	(hh)	60,000	60,000
Series 2008 A Edward Hospital Obligated Group	4-9-08	2-1-40	5.5% to 6.25%		86,100	86,100
Series 2008 Alexian Brothers Health System	4-23-08	2-15-38	5.5%		45,000	45,000
Series 2008 Gift of Hope Organ & Tissue Donor Network	4-23-08	5-1-38	Variable	(l)	16,000	15,470
Series 2008 A-1 Advocate Health Care Network	4-23-08	11-1-30	Variable	(v)	51,140	51,140
Series 2008 A-2 Advocate Health Care Network	4-23-08	11-1-30	Variable	(v)	51,145	51,145
Series 2008 A-3 Advocate Health Care Network	4-23-08	11-1-30	Variable	(v)	51,145	51,145
Series 2008 B-4 Advocate Health Care Network	4-23-08	11-1-22	Variable	(tt)	36,525	36,450
Series 2008 C-3A Advocate Health Care Network	4-23-08	11-1-38	Variable	(tt)	88,000	88,000
Series 2008 B-5 Advocate Health Care Network	4-24-08	11-1-22	Variable	(tt)	38,450	37,975
Series 2008 B-1 Advocate Health Care Network	4-25-08	11-1-20	Variable	(tt)	4,450	4,450
Series 2008 C-1 Advocate Health Care Network	4-25-08	11-1-38	Variable	(tt)	129,900	129,900
Series 2008 B-2 Advocate Health Care Network	4-28-08	11-1-20	Variable	(tt)	16,075	16,075

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 C-2A Advocate Health Care Network	4-28-08	11-1-38	Variable	(tt)	\$ 50,000	\$ 50,000
Series 2008 C-2B Advocate Health Care Network	4-28-08	11-1-38	Variable	(tt)	58,425	58,425
Series 2008 B-3 Advocate Health Care Network	4-29-08	11-1-20	Variable	(tt)	26,950	26,950
Series 2008 C-3B Advocate Health Care Network	4-29-08	11-1-38	Variable	(tt)	21,975	21,975
Series 2008 A Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(hh)	67,170	65,675
Series 2008 B Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(hh)	67,170	65,680
Series 2008 B-1 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(tt)	56,600	55,730
Series 2008 B-2 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(tt)	56,600	55,730
Series 2008 C Edward Hospital Obligated Group	4-30-08	2-1-29	Variable	(tt)	13,020	12,595
Series 2008 A Children's Memorial Hospital	5-15-08	8-15-47	5. % to 5.25%		212,000	212,000
Series 2008 B Children's Memorial Hospital	5-15-08	8-15-39	5.25% to 5.5%		168,000	168,000
Series 2008 C Children's Memorial Hospital	5-15-08	8-15-25	Variable	(hh)	86,745	86,745
Series 2008 D Children's Memorial Hospital	5-15-08	8-15-25	Variable	(hh)	86,745	86,745
Series 2008 Armitage Commons Preservation	5-16-08	6-1-18	5. %		5,000	4,926
Series 2008 O'Fallon Preservation	5-16-08	6-1-18	5. %		2,800	2,759
Series 2008 A Elmhurst Memorial Hospital	5-22-08	1-1-37	4.5% to 5.625%		124,820	124,820
Series 2008 B Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(uu)	100,000	100,000
Series 2008 C Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(uu)	75,000	75,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2008 D Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(uu)	\$	50,000	\$ 50,000
Series 2008 E Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(uu)		25,000	25,000
Series 2008 A Genesis, Inc.	5-22-08	5-1-38	Variable	(p)		4,200	4,200
Series 2008 B Genesis, Inc.	5-22-08	5-1-23	Variable	(p)		400	400
Series 2008 Chicago Symphony Orchestra	5-29-08	5-1-48	Variable	(q)		83,015	83,015
Series 2008 D.D. Leasing and RDD Leasing	5-29-08	5-1-18	4.61%			4,200	3,757
Series 2008 A Delnor-Community Hospital	6-4-08	5-15-38	Variable	(hh)		59,090	58,810
Series 2008 A Resurrection Health Care	6-5-08	5-15-29	Variable	(j)		50,000	49,185
Series 2008 B Resurrection Health Care	6-5-08	5-15-29	Variable	(j)		50,000	49,185
Series 2008 Chicagoland Laborer's Training Fund	6-12-08	6-1-38	Variable	(p)		22,500	22,500
Series 2008 B Swedish Covenant Hospital	6-17-08	8-15-38	Variable	(hh)		42,500	42,500
Series 2008 A Hospital Sisters Services	6-17-08	6-1-29	Variable	(c)		127,410	118,380
Series 2008 A Silver Cross Hospital & Medical Center	6-18-08	8-15-30	5.5% to 6.%			86,660	86,660
Series 2008 Illinois Wesleyan University	6-24-08	9-1-23	Variable	(q)		30,410	29,410
Series 2008 Saint Xavier University	6-25-08	10-1-33	Variable	(q)		25,000	25,000
Series 2008 A Northwestern University	6-25-08	12-1-46	Variable	(n)		50,000	50,000
Series 2008 B Northwestern University	6-25-08	12-1-46	Variable	(n)		50,000	50,000
Series 2008 C Northwestern University	6-25-08	12-1-46	Variable	(n)		25,000	25,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 DePaul University	6-25-08	10-1-28	3.25% to 5.25%		\$ 46,880	\$ 46,880
Series 2008 St. Augustine College	6-25-08	11-1-37	Variable	(q)	7,307	7,307
Series 2008 Achievement Unlimited, Inc.	7-24-08	7-24-23	Variable	(vv)	5,082	4,870
Series 2008 Chicago Horticultural Society	7-31-08	1-1-43	Variable	(ww)	30,000	30,000
Series 2008 Marwen Foundation	8-7-08	5-1-43	Variable	(xx)	5,080	5,080
Series 2008 Lyric Opera of Chicago	8-18-08	8-1-18	4.8%		3,500	3,500
Series 2008 Greater Peoria YMCA	8-20-08	8-20-33	Variable	(yy)	2,500	2,454
Series 2008 Lake Forest College Project	8-21-08	10-1-38	Variable	(zz)	6,000	6,000
Series 2008 KishHealth System Obligated Group	8-22-08	10-1-35	4.5% to 4.75%		63,685	63,685
Series 2008 Norwegian American Hospital, Inc.	8-28-08	9-15-38	5.65% to 7.75%		23,950	23,915
Series 2008 Kenall Manufacturing Co.	8-28-08	8-1-28	Variable	(aaa)	5,600	5,600
Series 2008 New Hope Center, Inc.	9-10-08	9-1-43	Variable	(p)	6,500	6,500
Series 2008 Prairie Crossing Charter School	9-18-08	9-1-38	Variable	(q)	9,440	9,440
Series 2008 A Northwest Community Hospital	9-19-08	7-1-38	4% to 5.5%		154,765	154,765
Series 2008 Clearbrook Project	10-9-08	9-1-33	Variable	(bbb)	5,400	5,400
Series 2008 North Central College	10-16-08	9-1-38	Variable	(q)	17,000	17,000
Series 2008 B Northwest Community Hospital	10-17-08	7-1-32	Variable	(ccc)	43,410	43,410
Series 2008 C Northwest Community Hospital	10-17-08	7-1-32	Variable	(ccc)	43,410	43,410

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 Monarch Steel Co.	11-14-08	11-14-27	Variable	(ddd)	\$ 7,500	\$ 7,500
Series 2008 Murphy Machine Products, Inc.	11-20-08	11-1-33	Variable	(ww)	3,900	3,900
Series 2008 Regis Technologies	11-20-08	11-1-26	Variable	(eee)	8,189	1,571
Series 2008 East Richland CUSD #1 Project	11-26-08	11-1-28	3.15% to 5.5%		19,820	19,820
Series 2008 D Advocate Health Care Network	12-1-08	11-1-38	4% to 6.5%		180,000	180,000
Series 2008 Southern Illinois Healthcare Enterprises, Inc.	12-4-08	3-1-38	Variable	(hh)	55,000	55,000
Series 2008 A..... Rush University Medical Center	12-9-08	11-1-45	Variable		50,000	50,000
Series 2008..... Rockford Memorial Hospital	12-11-08	8-1-40	Variable	(fff)	60,800	60,800
Series 2008..... Jasper Meats, Inc.	12-18-08	12-1-38	Variable	(bbb)	3,200	3,200
Series 2008 Overton Gear Corporation	12-30-08	1-1-16	6.045%		7,000	6,725
Series 2008 B University of Chicago	1-7-09	7-1-38	3.5% to 6.25%		500,000	500,000
Series 2008 A-1 Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(ccc)	51,840	39,285
Series 2008 A-2 Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(ccc)	51,840	39,490
Series 2009 A..... Rush University Medical Center	2-10-09	11-1-38	5% to 7.25%		176,265	176,265
Series 2009 B..... Rush University Medical Center	2-10-09	11-1-38	7.25%		35,355	35,355
Series 2009 A-1 University of Chicago Medical Center	2-12-09	8-15-26	Variable	(uu)	37,500	37,500
Series 2009 A-2 University of Chicago Medical Center	2-12-09	8-15-26	Variable	(uu)	37,500	37,500
Series 2009 B-1 University of Chicago Medical Center	2-12-09	8-15-26	Variable	(uu)	45,000	45,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Revenue Bonds: (Cont.)							
Series 2009 B-2 University of Chicago Medical Center	2-12-09	8-15-26	Variable	(uu)	\$	45,000	\$ 45,000
Series 2009 Everest Academy of Lemont, Inc.	2-19-09	1-1-34	Variable	(ee)		6,900	6,900
Series 2009 Montessori Elementary School of SW Cook County	3-5-09	3-5-14	4.35%			2,500	2,500
Series 2009 A The Carle Foundation	3-18-09	2-15-20	3% to 5.5%			79,415	79,415
Series 2009 B The Carle Foundation	3-18-09	2-15-33	Variable	(ggg)		25,000	25,000
Series 2009 C The Carle Foundation	3-18-09	2-15-33	Variable	(ggg)		25,000	25,000
Series 2009 D The Carle Foundation	3-18-09	2-15-33	Variable	(ggg)		55,000	55,000
Series 2009 E The Carle Foundation	3-18-09	2-15-33	Variable	(fff)		55,000	55,000
Series 2009 Chicago School of Professional Psychology	3-20-09	3-1-16	Variable	(hhh)		5,100	4,940
Series 2009 Anderson Shumaker Co.	3-26-09	3-1-39	Variable	(iii)		10,000	1,781
Series 2009 A Art Institute of Chicago	3-26-09	3-1-38	5.25% to 6%			60,000	60,000
Series 2009 B-1 Art Institute of Chicago	3-26-09	9-1-38	Variable	(n)		40,000	40,000
Series 2009 B-2..... Art Institute of Chicago	3-26-09	9-1-38	Variable	(n)		40,000	40,000
Series 2009 A..... OSF Healthcare	3-31-09	11-15-37	5% to 7.125%			124,990	124,990
Series 2009 B..... OSF Healthcare	3-31-09	11-15-37	Variable	(jjj)		50,000	50,000
Series 2009 C..... OSF Healthcare	3-31-09	11-15-37	Variable	(jjj)		50,000	50,000
Series 2009 D..... OSF Healthcare	3-31-09	11-15-37	Variable	(jjj)		25,000	25,000
Series 2009 Fitzpatrick Bros., Inc.	4-8-09	4-1-33	Variable	(bbb)		10,000	10,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2009 A..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		\$ 371,840	\$ 371,840
Series 2009 B Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		103,160	103,160
Series 2009 Bethany Gardens Assisted Living Center	4-22-09	4-5-34	Variable	(kkk)	15,000	15,000
Series 2009 Namaste Charter School	4-29-09	4-5-25	Variable	(lll)	4,000	4,000
Series 2009 Central DuPage Health (Hospital)	5-6-09	11-1-39	5% to 5.25%		90,000	90,000
Series 2009 Passavant Memorial Area Hospital	5-22-09	11-22-16	4.47%		2,195	2,195
Series 2009 Near North Montessori School	5-27-09	5-5-39	Variable		12,000	12,000
Series 2009 C & L Tiling, Inc.	5-21-09	5-1-24	Variable	(mmm)	4,000	4,000
Series 2009 Silver Cross Hospital & Medical Centers	6-11-09	8-15-44	6.75% to 7%		260,000	260,000
Series 2009 Notre Dame College Prep	6-18-09	4-17-39	Variable	(nnn)	15,200	15,200
Series 2009 A..... Northwestern Memorial Hospital	6-25-09	8-15-34	7.75%		200,000	200,000
					<u>\$ 15,450,899</u>	<u>\$ 14,121,733</u>

^ Bond is currently in default status.

(a) Interest rate reset dates of February 1, 2009; February 1, 2014; February 1, 2019 and February 1, 2024 as determined by the remarketing agent.

(b) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.

(c) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.

(d) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.

(e) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.

(f) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.

(g) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.

(h) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.

(i) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.

(j) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.

(k) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.

(l) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.

(m) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.

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REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

Revenue Bonds: (Cont.)

- (n) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
- (o) The Series 2004A bond was originally issued as a variable rate bond on September 23, 2004. A modification agreement was entered into which changed the bond to a fixed rate bond with an interest rate of 5.585% per annum on June 12, 2008.
- (p) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.
- (q) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.
- (r) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.
- (s) Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B Bonds.
- (t) Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (u) Interest rate is 4.737% and total interest will change as principal increases to the bond authorized amount, GNMA or FHA Securities based.
- (v) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (w) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.
- (x) Interest rate is determined by the remarketing agent and is based on a 7-day auction period.
- (y) Interest rate is determined by the remarketing agent and is based on a 28-day auction period.
- (z) Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period. Bond converted to fixed rate bond on August 15, 2008.
- (aa) Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (bb) Interest rates on the EXTRAS is equal to 5.0% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (cc) Interest rates on the EXTRAS is equal to 5.0% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (dd) Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..
- (ee) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.
- (ff) Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (gg) Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.
- (hh) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.
- (ii) Interest rates on the EXTRAS is equal to 5.40% per annum until November 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (jj) Interest rates on the EXTRAS is equal to 5.25% per annum until November 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (kk) Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ll) Rush University Medical Center variable 2006 B-1 & B-2 Bonds were remarketed as a fixed bond on 5/28/08.
- (mm) Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.
- (nn) Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.
- (oo) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) adjustable long term rate mode or (iii) fixed rate mode.
- (pp) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) semi-annual rate mode or (iii) multi-annual rate mode.
- (qq) Interest rate is a floating rate which is equal to a 30-day LIBOR rate plus 200 basis points.
- (rr) Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ss) Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (tt) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.
- (uu) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode (v) LIBOR rate mode or (vi) auction rate mode .
- (vv) Interest is based on an initial fixed rate for five years and will be converted to another fixed rate based on 85% of the Prime Rate in two 5 year increments with respective Ceiling/Floor requirements of 6.25%/4.25% in the first and 7.25%/4.25% in the second.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

Revenue Bonds: (Cont.)

- (ww) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or, (iv) fixed rate mode.
- (xx) Interest rate is determined by the remarketing agent in one of six adjustable rate modes: (i) weekly, (ii) one month, (iii) three month, (iv) six month, (v) one year or, (vi) five year, or in a fixed rate mode.
- (yy) Interest is initially fixed at 4.51% until August 20, 2013. Thereafter, interest is adjusted on August 20th in 2018, 2023, and 2028 based on a bank calculated rate equal to 250 basis points over the yield on a five year U.S. Treasury constant maturity.
- (zz) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable long term rate mode, or (iv) fixed rate mode.
- (aaa) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) fixed rate mode or, (v) auction rate mode.
- (bbb) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) CP rate mode.
- (ccc) Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode or (vi) fixed rate.
- (ddd) Interest rate is initially fixed at 5.05% until November 14, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.
- (eee) Interest rate is initially fixed at 4.1.05% until October 1, 2013. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$8.2 million.
- (fff) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) term rate mode, (iv) flexible rate mode, (v) LIBOR rate mode, (vi) auction rate mode or, (vii) fixed rate mode .
- (ggg) Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode, (vi) X-Tenders rate mode, or (vii) fixed rate.
- (hhh) Interest rate is a floating rate which is equal to 85% the sum of LIBOR rate plus 225 basis points not to exceed 15% per annum.
- (iii) Interest rate is initially a variable rate equal to 80% of the designate rate until September 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Designated rate means the sum of (i) LIBOR plus (ii) the Designated Basis Points then in effect. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$10.0 million.
- (jjj) Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) auction rate mode, (iv) R-FLOATs rate mode, (v) stepped coupon mode, (vi) indexed rate mode, (vii) term rate mode, (viii) unit pricing mode or, (ix) fixed rate.
- (kkk) Interest rate is a variable rate which is equal to 69% the sum of LIBOR rate plus the designated basis points not to exceed 15% per annum.
- (lll) Interest rate is initially fixed at 4.97% until April 5, 2024. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.
- (mmm) Interest rate is initially fixed at 4.55% until April 30, 2014. Thereafter, interest will be at a fixed rate or variable rate, not to 10% per annum.
- (nnn) Interest rate initially is a variable rate based on the LIBOR plus designated basis points until July 17, 2019. Thereafter interest will be at a fixed rate or variable rate not to exceed 15% per annum.

Advance Refunded Revenue Bonds:

Series 1993 B..... Loyola Academy	8-1-93	10-1-08	5.8% to 5.9%	\$ 1,000	\$ -- --
Series 1993..... Children's Memorial Hospital	10-1-93	8-15-13	6.25%	11,685	10,020
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%	145,000	110,000
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-08	5.55% to 5.65%	3,355	-- --
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-08	5.% to 5.7%	5,500	-- --
Series 1998 A..... The Carle Foundation	5-1-98	7-1-08	4.9% to 5.25%	23,495	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	7-1-08	4.6% to 5.25%	\$ 28,345	\$ -- --
Series 1998 A..... University of Chicago	7-1-98	7-1-08	5.% to 5.25%	121,865	-- --
Series 1998B..... St. Charles Community Unit School District Number 303	7-15-98	7-1-08	5.1% to 5.125%	29,085	-- --
Series 1998 Latin School of Chicago	8-1-98	8-1-08	4.1% to 5.65%	17,675	-- --
Series 1998 C..... MJH Education Assistance	9-1-98	9-1-08	5.%	8,970	-- --
Series 1998 D..... MJH Education Assistance	9-1-98	9-1-08	5.%	1,285	-- --
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-09	5.% to 5.25.%	232,245	-- --
Series 1999..... Lincoln Way Community High School District # 210	2-1-99	1-1-10	5.%	6,845	6,845
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-09	5.5% to 5.65%	187,805	187,805
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-09	4.375% to 5.25.%	50,275	47,040
Series 1999..... Silver Cross Hospital	4-1-99	8-15-09	5.375% to 5.5.%	16,465	15,570
Series 1999 A..... Blessing Hospital	12-1-99	11-15-09	5.0% to 6.1%	17,540	16,925
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%	27,075	22,350
Series 1999 Bradley University	8-1-99	8-1-09	4.85% to 5.5%	32,275	30,760
Series 1999 Children's Memorial Hospital	8-1-99	8-15-09	5.%	3,415	1,750
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	5.7% to 6.25%	85,355	85,355
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-09	5.9% to 7.125%	85,355	3,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2000..... Swedish American Hospital	4-19-00	5-15-10	6.875%	\$ 32,100	\$ 31,935
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	6.% to 6.375%	14,095	14,095
Series 2000..... Community Rehabilitation Providers	6-1-00	7-1-10	6.75% to 7.375%	870	800
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-13	5.2% to 6.2%	11,235	10,285
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.125% to 6.375%	102,100	102,110
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.%	3,900	3,900
Series 2001 Illinois Wesleyan University	3-1-01	9-1-11	5.25% to 5.5%	28,325	28,325
Series 2001 B Edward Hospital Obligated	4-1-01	2-15-11	5.125% to 5.25%	96,575	96,575
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	5.50% to 5.75%	7,160	7,160
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-11	7.375%	24,580	24,580
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	1,175	1,175
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	70,965	70,965
Series 2001 A Loyola University Health	10-16-01	7-1-11	6.% to 6.125%	76,500	76,500
Series 2002 A Community Rehabilitation Provider	5-1-02	7-1-12	4.9% to 6.625%	11,355	11,140
Series 2002 University Center	5-15-02	5-1-12	4.5% to 6.25%	109,960	107,495
Series 2002 A Chicago Charter Schools	6-1-02	12-1-12	5.25% to 6.25%	15,395	14,905
Series 2002 City of O'Fallon	6-1-02	1-1-12	3.95% to 4.6%	5,375	3,425
Series 2002 Riverside Health System	11-15-02	11-15-12	5.75% to 6.%	40,000	40,000

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2003 A..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	\$ 17,470	\$ -- --
Series 2003 B..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	3,645	-- --
Series 2003 C..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	15,135	-- --
Series 2003 D..... MJH Education Assistance Illinois	6-1-03	9-1-08	5.0%	3,530	-- --
Series 2004 Northwestern Memorial Hospital	5-27-04	8-15-14	5.25% to 5.5%	194,130	194,130
Series 2004A Fairview Obligated Group	10-15-04	8-15-09	4.0% to 6.125%	10,295	10,005
Series 2006 E Illinois Charter Schools - Noble Network	8-30-06	9-1-16	4.25% to 5.0%	6,065	6,065
Series 2006 F Illinois Charter Schools - UNO Network	8-30-06	9-1-14	6.0% to 6.3%	1,005	1,005
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-14	4.7% to 4.95%	315	315
Series 2007 C UNO Charter Schools	7-18-07	9-1-17	4.125% to 5.375%	15,800	15,800
Series 2007 D UNO Charter Schools	7-18-07	9-1-09	5.83%	200	200
				<u>\$ 2,061,165</u>	<u>\$ 1,410,310</u>
TOTAL REVENUE BONDS				<u>\$ 17,512,064</u>	<u>\$ 15,532,043</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
Environmental Bonds (Large Business):							
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(a)	\$	18,000	\$ 18,000
Series 2004..... Recycling Systems, Inc.	7-1-04	7-1-24	Variable	(b)		11,000	9,174
Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable	(c)		13,600	8,900
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(d)		12,000	9,600
Series 2007 Waste Management	4-12-07	4-1-13	Variable	(d)		30,000	30,000
Series 2008 D Commonwealth Edison Company	5-9-08	3-1-20	Variable	(e)		50,000	50,000
Series 2008 F Commonwealth Edison Company	5-9-08	3-1-17	Variable	(e)		91,000	91,000
Series 2008 E Commonwealth Edison Company	6-27-08	5-1-21	Variable	(e)		49,830	49,830
Series 2008 A Prairie Power, Inc.	11-14-08	7-1-42	Variable	(f)		51,200	51,200
TOTAL ENVIRONMENTAL BONDS						\$ 326,630	\$ 317,704

(a) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.

(b) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.

(c) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.

(d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.

(e) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode (iv) term rate mode (v) indexed mode or (vi) fixed rate mode.

(f) Interest is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode, (iii) annual mode, (iv) multiyear mode, (v) auction mode or (vi) flexible period mode.

Revenue Financing Notes:

Series 2004..... Kishwaukee Family YMCA	5-1-04	5-1-24	Variable	(a)	\$ 950	\$ 783
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%		3,195	2,830
Series 2005..... Educational Commercial Paper	6-6-05	4-19-11	Variable	(b)	260,930	241,756
Series 2007..... Tallgrass at Mill Creek	3-30-07	2-15-12	13.%		5,500	5,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Financing Notes: (Cont.)						
Series 2008..... DePaul University	1-9-08	1-1-38	Variable	(c)	\$ 75,000	\$ 30,000
Series 2008..... Loyola University of Chicago	6-4-08	6-4-10	Variable	(c)	95,000	80,000
TOTAL REVENUE FINANCING NOTES					<u>\$ 440,575</u>	<u>\$ 360,869</u>
(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.						
(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.						
(c) Interest rate is determined by the remarketing agent in a Commercial Paper mode not to exceed 10% per annum.						
Bond Anticipation Notes:						
Series 2008 A..... GreenFields of Geneva Project	10-8-08	2-15-12	15.%		\$ 3,335	\$ 3,335
Series 2008 B..... GreenFields of Geneva Project	10-8-08	2-15-12	20.%		350	350
TOTAL BOND ANTICIPATION NOTES					<u>\$ 3,685</u>	<u>\$ 3,685</u>
Leases:						
Series 2004 Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a)	\$ 355	\$ 298
Series 2004..... Hopedale Medical Foundation	6-3-04	6-4-09	Variable	(b)	1,371	-- --
Series 2005 A..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	1,284	417
Series 2005 B..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	400	58
Series 2005..... Swedish Covenant Hospital	8-1-05	8-1-10	3.6%		15,000	3,745
Series 2006..... D.D. Leasing, L.L.C.	9-7-06	9-1-16	Variable	(b)	1,570	1,138
Series 2006..... Morgan Park Academy	12-27-06	2-1-12	4.681%		1,400	1,018
Series 2007 Rockford Memorial Hospital	4-17-07	4-17-12	4.1519%		2,385	1,412
TOTAL LEASES					<u>\$ 23,765</u>	<u>\$ 8,086</u>

(a) Interest schedule is subject to bond cost of funds, plus 2.5%.

(b) Interest schedule is subject to the rates in the master lease and sublease agreements.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS RURAL BOND BANK BONDS						
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%		\$ 1,600	\$ 1,325
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%		3,300	2,535
TOTAL ILLINOIS RURAL BOND BANK BONDS					<u>\$ 4,900</u>	<u>\$ 3,860</u>
ILLINOIS EDUCATIONAL FACILITIES BONDS						
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable	(a)	\$ 7,000	\$ 3,300
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	17,800	10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(c)	20,000	20,000
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c)	5,815	5,000
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c)	20,000	20,000
Series 1992..... Museum of Science and Industry	3-12-92	10-1-26	Variable	(d)	15,000	15,000
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(c)	18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.0%		6,440	2,250
Series 1993..... Northwestern University	5-1-93	12-1-13	3.0% to 5.55%		78,850	15,435
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%		6,600	1,815
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(e)	6,700	6,700
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable	(e)	24,600	18,300
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(g)	8,900	8,900

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)							
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(e)	\$ 33,300	\$ 31,700	
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h)	27,000	27,000	
Series 1997 A-C Loyola University of Chicago	6-15-97	7-1-12	5.7% to 7.84%		79,970	24,550	
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	6,980	
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%		22,385	15,875	
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(i)	32,175	29,880	
Series 1998 B..... Art Institute of Chicago	3-1-98	3-2-09	Variable	(i)	8,835	-- --	
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	29,500	
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h)	29,000	28,900	
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(j)	13,000	8,000	
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(k)	45,000	43,750	
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(l)	90,510	90,090	
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.0%		24,995	22,465	
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(h)	5,400	4,750	
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(h)	10,000	10,000	
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(m)	42,000	29,900	
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(f)	22,200	19,000	
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(e)	86,800	78,525	

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)							
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(f)	\$ 30,000	\$ 29,800	
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(e)	17,100	17,100	
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(c)	11,900	6,400	
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(h)	14,350	11,350	
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(h)	11,000	11,000	
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%		12,040	10,270	
Series 2001..... Concordia University River Forest	9-20-01	10-1-31	Variable	(h)	25,000	24,500	
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%		75,000	2,860	
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(n)	175,000	172,265	
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(o)	28,635	27,095	
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(p)	90,000	90,000	
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(h)	14,000	14,000	
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(h)	35,800	27,200	
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.% to 5.7%		36,370	32,745	
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(h)	7,090	6,790	
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h)	5,250	4,350	
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%		18,105	14,095	
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5.%		28,155	28,155	

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)						
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%		\$ 37,520	\$ 37,520
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2. % to 5.25%		200,000	180,880
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(h)	50,000	46,061
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(h)	12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(h)	5,300	4,710
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2. % to 5.25%		23,015	20,120
Series 2003..... Northwestern University	10-29-03	12-1-38	5. %		185,010	185,010
Series 2003..... Lake Forest Graduate School of Management	12-19-03	12-1-28	Variable	(h)	7,500	6,855
					\$ 2,034,120	\$ 1,673,996

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (i) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (j) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (k) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (l) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (m) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (n) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (o) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (p) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.
- (q) Interest rate is initially issued in an Auction Rate Mode. Thereafter, it may be in a daily, weekly, adjustable or fixed rate mode.

STATE OF ILLINOIS
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)						
Advance Refunded Bonds:						
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%		\$ 15,000	\$ 1,030
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds	(a)	4,834	42,106
Series 1998..... Augustana College	12-1-98	10-1-08	4.4% to 5.25%		11,965	-- --
Series 2000..... DePaul University	10-15-00	10-1-10	4.5% to 5.5%		53,930	42,465
					<u>\$ 85,729</u>	<u>\$ 85,601</u>
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS					<u>\$ 2,119,849</u>	<u>\$ 1,759,597</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

CLEAN WATER REVOLVING FUND BONDS

Environmental Bonds:

Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%		\$ 150,000	\$ 90,290
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%		130,000	94,480
TOTAL CLEAN WATER REVOLVING BONDS					<u>\$ 280,000</u>	<u>\$ 184,770</u>

ILLINOIS DEVELOPMENT FINANCE BONDS

Environmental Bonds (Large Business):

Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable	(a)	\$ 7,500	\$ 7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(b)	39,700	-- --
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(c)	4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(d)	35,000	17,500
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(d)	5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	35,000	35,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	\$	25,000	\$ 7,500
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(e)		6,000	5,715
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%			66,000	17,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%			35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(f)		19,850	-- --
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(d)		8,610	8,610
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%			8,140	6,475
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(c)		23,325	23,325
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(g)		34,570	34,570
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%			52,455	52,455
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(d)		51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(h)		2,500	1,500
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(i)		30,000	30,000
Series 2002..... Commonwealth Edison	6-4-02	7-1-08	Variable	(i)		100,000	-- --
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(j)		3,000	3,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(h)		20,000	20,000
Series 2003..... Commonwealth Edison	5-8-03	7-10-08	Variable	(i)		40,000	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(h)	\$	30,000	\$ 30,000
Series 2003 B..... Commonwealth Edison	9-19-03	7-8-08	Variable	(k)		42,200	-- --
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(g)		7,500	6,490
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(d)		5,700	4,275
Series 2003 D..... Commonwealth Edison	12-15-03	7-29-08	Variable	(i)		19,975	-- --
TOTAL ENVIRONMENTAL BONDS						\$ 758,480	\$ 407,370

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (d) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (e) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (f) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (g) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (h) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (i) Interest rate is determined by auction rate as provided by the auction agent.
- (j) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.
- (k) Interest rate is determined by Auction Rate referred as FLOATS and based on 28 day auction periods.

Industrial Development Bonds:

Series 1984..... Enterprise Office Campus	12-1-84	12-1-08	Variable	(a)	\$ 6,000	\$ -- --
Series 1986..... 6 West Hubbard Street	12-1-86	2-2-09	Variable	(b)	9,600	-- --
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(c)	5,935	1,755
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(d)	5,500	275

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(e)	\$	5,625	\$ 5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(f)		4,000	4,000
Series 1991..... Surgipath Medical Industries	6-11-91	10-15-08	Variable	(g)		3,800	-- --
Series 1991..... J. H. Botts, Inc.	12-30-91	8-1-08	Variable	(a)		2,150	-- --
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(e)		1,400	635
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(h)		4,200	1,400
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(i)		7,200	1,690
Series 1994..... LA-CO Industries, Inc.	3-2-94	3-31-09	Variable	(j)		4,500	-- --
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(e)		8,900	3,500
Series 1994..... SWD, Inc.	8-25-94	4-1-09	Variable	(k)		5,500	-- --
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-16	Variable	(l)		9,500	2,030
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(m)		2,500	1,100
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(n)		3,350	991
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(j)		2,500	555
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(o)		5,635	385
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(e)		3,850	350
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(p)		9,500	1,245

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(q)	\$	5,035	\$ 4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(r)		8,000	8,000
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(p)		5,000	5,000
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(r)		4,415	1,555
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(o)		7,180	3,045
Series 1996..... SWD	6-20-96	5-1-09	Variable	(s)		2,000	-- --
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(o)		1,900	625
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(t)		2,300	616
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(u)		2,700	2,630
Series 1996 A Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(u)		4,639	904
Series 1996 A Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(d)		2,600	1,347
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%			7,000	6,955
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(u)		2,800	750
Series 1997..... Cook Composites & Polymers Company	1-30-97	11-24-08	Variable	(u)		3,420	-- --
Series 1997..... Toyol America, Inc.	6-3-97	6-1-17	Variable	(l)		6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(p)		6,200	3,015
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(u)		3,065	1,320

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(p)	\$	7,400	\$ 3,375
Series 1997..... Florence Corporation	9-5-97	3-23-09	Variable	(q)		4,000	-- --
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(p)		3,200	1,440
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(p)		6,000	2,700
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(p)		2,500	1,150
Series 1997..... Ciccone Food Products, Inc.	12-23-97	1-1-18	Variable	(q)		4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(b)		7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5. %			6,000	5,850
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(v)		1,500	608
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(p)		4,100	400
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(r)		7,130	3,170
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(t)		5,255	2,300
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(p)		4,640	2,940
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(p)		5,500	4,500
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(w)		4,215	1,320
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%			4,360	3,015
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5. %			30,035	29,095

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(s)	\$	5,000	\$ 2,200
Series 1999..... Arc-Tronics, Inc.	6-24-99	5-28-09	Variable	(q)		2,800	-- --
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(x)		3,450	2,188
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(t)		5,180	3,305
Series 1999..... Surgipath Medical Industries	6-30-99	10-1-08	Variable	(v)		2,100	-- --
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(y)		4,545	2,730
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(v)		1,800	728
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(v)		6,235	3,715
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(z)		5,700	3,900
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(m)		3,775	778
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(v)		3,500	3,500
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(d)		3,000	2,100
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(d)		1,000	200
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(aa)		6,900	2,990
Series 2000 A..... Processing Technologies, Inc.	8-31-00	5-1-09	Variable	(d)		3,000	-- --
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(b)		3,500	1,545
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%			860	463

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(d)	\$	3,950	\$ 2,970
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(e)		5,955	3,775
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-08	Variable	(bb)		4,000	-- --
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(d)		5,850	4,145
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(v)		6,850	4,540
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(d)		4,400	2,860
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(d)		1,000	1,000
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(d)		1,540	1,140
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(v)		2,840	1,790
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(cc)		2,030	1,475
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(d)		8,000	5,200
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(v)		4,500	3,240
Series 2001..... JVM, L.L.C.	12-20-01	11-14-08	Variable	(d)		2,500	-- --
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(dd)		24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%			16,480	14,320
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(ee)		4,700	3,180
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%			59,425	51,495

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(v)	\$ 12,755	\$ 12,640
Series 2002..... Mattoon Precision Manufacturing	12-1-02	12-1-09	Variable	(v)	8,000	675
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(y)	4,750	3,865
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.0%		50,000	50,000
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	2-1-33	Variable	(ff)	50,000	50,000
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(e)	2,225	1,745
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(v)	5,170	4,215
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(p)	2,600	1,950
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(dd)	2,500	2,262
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(gg)	51,000	51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(gg)	51,000	51,000
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.0%		19,175	17,185
Series 2003..... Image Industries	11-1-03	12-1-28	Variable	(l)	2,500	1,697
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(gg)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(ee)	4,200	3,750
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(gg)	3,950	1,835
Series 2003 A..... Wisconsin Tool	12-30-03	11-3-08	Variable	(l)	4,150	-- --
TOTAL INDUSTRIAL DEVELOPMENT BONDS					\$ 863,359	\$ 630,422

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)

Industrial Development Bonds: (Cont.)

- (a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (d) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (e) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (f) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (g) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (h) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (i) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (j) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (k) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (l) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (m) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (n) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (o) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (p) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (q) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (r) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (s) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (t) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (u) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (v) Interest rate is a variable rate subject to prevailing market conditions.
- (w) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (x) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (y) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (z) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (aa) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (bb) Interest rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.
- (cc) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (dd) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
- (ee) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (ff) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.
- (gg) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
Housing Bonds:							
Series 1988..... Brookdale Lakes Apts.	12-29-88	6-15-09	Variable	(a)	\$	14,800	\$ -- --
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)		36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	7-18-08	Variable	(c)		11,335	-- --
Series 1992..... Orleans-Illinois	3-6-92	2-1-09	Variable	(d)		29,020	-- --
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(e)		32,310	32,310
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%			11,410	8,185
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)		9,765	8,565
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)		5,350	4,490
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)		71,500	1,480
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)		128,500	2,476
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a)		6,750	6,730
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%			3,690	3,475
Series 1999 A,B (Amended 8-1-2002)..... Fresh Rate	1-20-00	12-1-36	Variable	(g)		221,973	4,256
Series 2000 A..... Lincoln Place Associates	6-15-00	7-20-21	5.55% to 6.6%			10,340	7,700
Series 2000 B..... Lincoln Place Associates	6-15-00	7-20-23	8.15%			2,050	2,050
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%			8,045	5,920
Series 2001 C..... Town and Garden Apartments	1-30-02	7-20-36	7.48%			23,455	23,455

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Housing Bonds: (Cont.)						
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(h)	\$ 6,700	\$ 6,700
Series 2003..... Butterfield Creek Assoc. L.P.	12-18-03	4-1-38	Variable	(h)	800	400
TOTAL HOUSING BONDS					<u>\$ 633,793</u>	<u>\$ 150,192</u>
(a) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.						
(b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.						
(c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.						
(d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.						
(e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.						
(f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.						
(g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on August, 1, 2002 by the 1999 B provision.						
(h) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.						
Infrastructure Bonds:						
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%		\$ 1,000	\$ 335
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds	(a)	39,100	27,517
Series 1994..... Rockford School District	12-15-94	2-1-11	5.4% to 6.7%		58,700	17,100
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a)	19,900	25,953
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a)	34,000	26,112
Series 1996..... City of Watseka	7-22-96	1-1-16	4.% to 5.75%		5,380	460
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5.%		10,000	605
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	9-10-08	3.5% to 5.25%		67,945	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Infrastructure Bonds: (Cont.)						
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	7-1-08	5.1% to 5.125%		\$ 51,100	\$ -- --
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a)	35,600	42,773
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3.% to 4.85%		23,270	8,155
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a)	27,000	30,671
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.% to 5.25%		15,000	2,125
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%		18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%		24,000	15,560
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.%		20,000	15,240
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a)	20,539	18,581
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%		4,590	875
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(b)	12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(b)	996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(b)	500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(b)	500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)	10,000	18,259
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	5.25% to 6.375%		19,250	1,525

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Infrastructure Bonds: (Cont.)						
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%		\$ 2,000	\$ 1,475
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%		3,200	1,755
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds	(a)	58,000	67,385
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)	9,196	14,187
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%		400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)	19,500	32,915
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	4.25% to 5.75%		11,600	1,850
Series 2001..... East Richland C.U.S.D. #1	12-1-01	12-27-08	2.% to 5.15%		7,945	-- --
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-21	4.5% to 5.875%		6,000	4,535
Series 2002..... East Richland C.U.S.D. #1	1-1-02	12-27-08	1.75% to 5.%		4,790	-- --
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds	(a)	54,500	80,150
Series 2002..... City of West Chicago	4-15-02	1-1-22	2.8% to 5.1%		21,220	16,240
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%		14,000	5,730
Series 2002..... County of Henry	6-15-02	12-15-16	1.5% to 4.5%		4,270	2,555
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%		1,600	1,230
Series 2003..... City of Tuscola	3-1-03	9-1-18	1.% to 4.05%		7,075	4,860
Series 2003..... Columbia C.U.S.D. #4	6-15-03	1-1-23	1.2% to 4.05%		20,000	18,660
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%		12,000	9,070
					\$ 775,966	\$ 545,889

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Advance Refunded Bonds:					
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.0%	\$ 24,575	\$ 1,575
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%	1,415	1,015
				<u>\$ 25,990</u>	<u>\$ 2,590</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 801,956</u>	<u>\$ 548,479</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.

501 (C) 3 Not For Profit Bonds:

Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-08	Variable	(a)	\$ 3,600	\$ -- --
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-09	Variable	(b)	3,500	-- --
Series 1992 (Default)..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		9,855	351 ^
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(c)	11,300	5,200
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(d)	12,500	4,250
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(e)	16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(f)	13,310	910
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(g)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(h)	7,500	4,475
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(f)	13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(f)	12,000	12,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(i)	\$	50,000	\$ 50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(i)		50,000	37,500
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(i)		9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(j)		10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	8-1-08	Variable	(k)		1,200	-- --
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(j)		6,500	4,725
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(l)		16,500	16,500
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(j)		4,700	4,700
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%			4,610	2,705
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(j)		55,000	40,107
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(f)		71,000	62,300
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(m)		5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(n)		3,500	1,815
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(o)		31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%			69,417	7,310
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(f)		18,000	8,720
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(g)		2,700	1,200

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(p)	\$ 1,300	\$ 520
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(g)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-10	3.9% to 5.75%		30,535	1,770
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.% to 6.8%		22,340	7,790
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	645
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		175,410	122,285
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(l)	16,000	16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(q)	75,000	70,600
Series 1998 C..... Provena Health	5-21-98	6-24-09	Variable	(q)	75,000	-- --
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(r)	130,000	17,200
Series 1998 DR..... Provena Health	5-21-98	5-1-28	Variable	(r)	112,250	108,800
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%		6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(s)	5,000	3,200
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(j)	5,700	5,480
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(n)	2,000	1,100
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(g)	2,500	1,255
Series 1998..... Burpee Museum of Natural History	10-8-98	3-1-09	Variable	(l)	4,000	-- --

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(l)	\$ 3,100	\$ 2,300
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(c)	9,000	9,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	975
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%		6,310	5,470
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(g)	8,500	7,185
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(l)	24,100	24,100
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(s)	6,400	3,400
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(t)	12,700	12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	6,045
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(t)	23,700	23,700
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(u)	7,565	7,565
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	5,165
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	190
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(h)	1,800	1,292
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(v)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(c)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100

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REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1999..... Jewish Federation of Metropolitan Chicago	9-23-99	7-28-08	Variable	(w)	\$	23,910	\$ -- --
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(t)		23,000	22,600
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(w)		15,000	13,400
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	11-28-08	Variable	(b)		3,700	-- --
Series 2000..... Oak Crest Residence	1-26-00	8-1-08	Variable	(w)		4,000	-- --
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(m)		2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)		8,885	7,525
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%			11,205	10,810
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(p)		2,000	1,100
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%			66,420	42,085
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(x)		60,000	60,000
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(w)		6,500	5,600
Series 2000..... Clearbrook	6-15-00	10-1-08	Variable	(b)		3,700	-- --
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%			4,925	3,255
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(m)		6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(v)		1,900	890

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(v)	\$	13,700	\$ 13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	11-1-08	Variable	(b)		15,000	-- --
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(c)		5,000	3,000
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(f)		29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(t)		3,500	2,380
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(t)		20,845	20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-35	5.125% to 5.5%			34,600	6,275
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(v)		22,435	22,435
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(v)		2,300	2,040
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(m)		10,000	6,000
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(m)		14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(c)		5,000	4,475
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(v)		54,000	54,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		127,300	118,900
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(y)		50,000	46,300
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)		50,000	46,300
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(v)		13,000	13,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(n)	\$	5,400	\$ 4,625
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%			1,500	1,132
Series 1999 D-2..... AMR Pooled Financing	10-23-01	11-1-08	Variable	(b)		15,000	-- --
Series 1999 E-1..... AMR Pooled Financing	10-24-01	10-1-08	Variable	(b)		2,955	-- --
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(v)		9,500	7,220
Series 2002..... St. Augustine College	3-12-02	7-25-08	Variable	(a)		6,900	-- --
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(v)		5,000	4,500
Series 2002..... Roosevelt University	4-25-02	4-1-32	Variable	(v)		10,000	10,000
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(v)		2,315	2,050
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(v)		5,465	3,200
Series 2002..... Marist High School Project	5-1-02	5-1-27	Variable	(f)		1,000	206
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-32	4.9% to 6.625%			15,995	3,590
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%			18,040	15,880
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(t)		8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(n)		14,000	7,985
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(n)		6,300	6,300
Series 2002..... Jewish Federation of Metropolitan Chicago	7-10-02	7-28-08	Variable	(w)		41,810	-- --

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)	\$	1,800	\$ 1,552
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)		1,000	865
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(m)		5,000	3,750
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(aa)		5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(bb)		4,800	3,320
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(aa)		9,800	9,800
Series 2003..... National Commission of Correctional Health Care	1-10-03	1-10-18	5. %			1,300	891
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(t)		3,500	2,689
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(bb)		8,000	7,800
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(aa)		11,900	9,700
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	12-1-32	1.7% to 5.1%			3,700	3,450
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(cc)		8,500	8,500
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(cc)		11,500	11,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(cc)		5,500	5,300
Series 2003..... Westside Health Authority	7-30-03	12-1-29	Variable	(dd)		2,850	2,610
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(ee)		1,250	1,163
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(cc)		15,000	14,900

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(dd)	\$ 3,400	\$ 2,815
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(bb)	5,000	4,500
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(bb)	5,000	2,830
					<u>\$ 2,399,952</u>	<u>\$ 1,676,208</u>
Advance Refunded Bonds:						
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%		\$ 6,510	\$ 525
Series 1990 B Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(f)	2,000	2,000
Series 1991 A (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.%		5,774	5,774
Series 1991 B Regency Park at Lincolnwood	10-15-91	7-15-31	5.%		5,330	5,330
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-08	3.19% to 5.2%		9,605	-- --
					<u>\$ 29,219</u>	<u>\$ 13,629</u>
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS					<u>\$ 2,429,171</u>	<u>\$ 1,689,837</u>

^ Bond is in default status.

- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (d) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (e) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (g) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (k) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by National City Bank.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
(m) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.						
(n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.						
(o) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.						
(p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.						
(q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.						
(r) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on January 2, 2001.						
(s) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.						
(t) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.						
(u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.						
(v) Interest is determined weekly or monthly by the remarketing agent.						
(w) Interest is determined daily, weekly, or adjustable by the remarketing agent.						
(x) Interest is based on the PARS rate computed on a 360 day basis.						
(y) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.						
(z) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.						
(aa) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.						
(bb) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.						
(cc) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.						
(dd) Interest is determined weekly and is subject to conversion to a flexible rate.						
(ee) Interest is determined by the ten year United States Treasury Bond Rate.						
Leases:						
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	Variable	(a) \$	600	\$ 312
Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	648	520
TOTAL LEASES					\$ 1,248	\$ 832
(a) Interest is a component of level rental payments.						
Certificates of Participation:						
Series 1997 A..... Rockford School District	6-10-97	1-1-09	4.25% to 5.8%		\$ 48,000	\$ -- --
TOTAL CERTIFICATES OF PARTICIPATION					\$ 48,000	\$ -- --
TOTAL ILLINOIS DEVELOPMENT FINANCE BONDS					\$ 5,536,007	\$ 3,427,132

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 19
	Various (a)		Variable (a)	<u>\$ 20,160</u>	<u>\$ 19</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 95
Agribusiness loan				2,629	42
	Various (b)		Variable (b)	<u>\$ 22,777</u>	<u>\$ 137</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 24
	Various (c)		Variable (c)	<u>\$ 10,407</u>	<u>\$ 24</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ -- --
	Various (d)		Variable (d)	<u>\$ 3,280</u>	<u>\$ -- --</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 108
	Various (e)		Variable (e)	<u>\$ 6,253</u>	<u>\$ 108</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 37
	Various (f)		Variable (f)	<u>\$ 4,028</u>	<u>\$ 37</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 121
	Various (g)		Variable (g)	<u>\$ 7,940</u>	<u>\$ 121</u>
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 398
	Various (h)		Variable (h)	<u>\$ 8,776</u>	<u>\$ 398</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 651
	Various (i)		Variable (i)	<u>\$ 9,228</u>	<u>\$ 651</u>

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 1,223
	Various (j)	Variable (j)		<u>\$ 11,661</u>	<u>\$ 1,223</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 1,260
New improvements				581	31
	Various (k)	Variable (k)		<u>\$ 7,747</u>	<u>\$ 1,291</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 3,427
	Various (l)	Variable (l)		<u>\$ 11,585</u>	<u>\$ 3,427</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 4,278
New improvements				667	16
	Various (m)	Variable (m)		<u>\$ 14,262</u>	<u>\$ 4,294</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 5,183
	Various (n)	Variable (n)		<u>\$ 15,598</u>	<u>\$ 5,183</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 3,807
New improvements				347	-- --
	Various (o)	Variable (o)		<u>\$ 8,225</u>	<u>\$ 3,807</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 4,170
	Various (p)	Various (p)		<u>\$ 9,946</u>	<u>\$ 4,170</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 5,486
	Various (q)	Various (q)		<u>\$ 11,589</u>	<u>\$ 5,486</u>

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 5,003
	Various (r)		Various (r)	<u>\$ 8,527</u>	<u>\$ 5,003</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 7,323
New improvements				115	-- --
	Various (s)		Various (s)	<u>\$ 12,429</u>	<u>\$ 7,323</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 5,208
New equipment				75	-- --
	Various (t)		Various (t)	<u>\$ 7,449</u>	<u>\$ 5,208</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 5,719
	Various (u)		Various (u)	<u>\$ 7,501</u>	<u>\$ 5,719</u>
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 5,150
	Various (v)		Various (v)	<u>\$ 6,438</u>	<u>\$ 5,150</u>
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 8,817	\$ 7,470
	Various (w)		Various (w)	<u>\$ 8,817</u>	<u>\$ 7,470</u>
Fiscal Year 2008 Bond Issues:					
Farmland, land and depreciable property				\$ 8,160	\$ 7,431
	Various (x)		Various (x)	<u>\$ 8,160</u>	<u>\$ 7,431</u>
Fiscal Year 2009 Bond Issues:					
Farmland, land and depreciable property				\$ 9,235	\$ 9,114
	Various (y)		Various (y)	<u>\$ 9,235</u>	<u>\$ 9,114</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 252,018</u>	<u>\$ 82,794</u>

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)

- (a) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (b) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (c) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (d) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The interest rates on the bonds ranges from 7.00% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
- (e) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (f) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (g) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (h) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (i) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (j) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (k) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (l) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (m) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (n) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (o) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (p) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (q) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (r) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (s) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.40% to 7.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (t) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.20% to 6.13%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (u) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.00% to 6.20%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.
- (v) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.00% to 7.00%. The term of the loans varies from 10 to 20 years with a final maturity of 2026.
- (w) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$8,817,289. The interest rates on the bonds ranges from 5.00% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.
- (x) The Authority issued 48 farm loan agreements in fiscal year 2008 totaling \$8,159,662. The interest rates on the bonds ranges from 3.82% to 7.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (y) The Authority issued 53 farm loan agreements in fiscal year 2009 totaling \$9,234,654. The interest rates on the bonds ranges from 3.75% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS							
Revenue Bonds:							
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(a)	\$	24,770	\$ 17,030
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)		50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-20	5.5%	(c)		62,200	61,265
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c)		75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)		92,500	71,350
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)		57,500	54,350
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)		25,000	24,700
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)		50,000	50,000
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h)		50,000	20,000
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(i)		21,500	9,600
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(j)		50,000	50,000
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%			17,000	13,485
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3. % to 6.55%			26,575	8,800
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(k)		50,000	50,000
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3. % to 6.25%			38,560	21,840
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7. %			50,695	24,600
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-09	2.75% to 5.65%			21,245	925

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY: (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)							
Revenue Bonds: (Cont.)							
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(l)	\$	14,430	\$ 10,795
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(m)		7,500	3,100
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%			7,885	1,930
Series 1994..... Rockford Memorial Hospital	4-27-94	2-2-09	Variable	(n)		75,000	-- --
Series 1994 C..... University of Chicago Hospitals	5-25-94	10-3-08	Variable	(o)		55,400	-- --
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%			69,710	46,717
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(p)		20,000	11,700
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(q)		50,000	50,000
Series 1995..... Northwestern Memorial Hospital	8-3-95	4-20-09	Variable	(r)		100,000	-- --
Series 1995..... Swedish Covenant Hospital	12-21-95	7-17-08	Variable	(o)		48,700	-- --
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4.% to 6.%			13,475	7,830
Series 1996..... Silver Cross Hospital	6-1-96	8-15-09	4.% to 6.%			29,875	280
Series 1996 A..... Decatur Memorial Hospital	6-27-96	8-29-08	Variable	(o)		30,500	-- --
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%			8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%			2,935	1,285
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)		50,000	50,000
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(s)		4,050	4,050

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4. % to 5.4%		\$ 21,865	\$ 16,005
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6. %		28,020	19,160
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(t)	7,300	3,665
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(t)	52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6. %		142,500	106,830
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(u)	66,810	10,190
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(u)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%		10,410	8,920
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	122,550
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%		48,460	31,340
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	32,400
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%		62,685	43,185
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4. % to 5.125%		5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	15,320
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%		88,700	67,500
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-18	5.375% to 5.75%		21,420	12,430
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4. % to 5.25%		86,600	77,005

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%		\$ 37,175	\$ 19,510
Series 1998 A..... The Carle Foundation	5-1-98	7-1-08	4.% to 5.25%		49,990	-- --
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(v)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%		86,960	61,040
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(u)	49,995	31,200
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	1-21-09	Variable	(w)	35,200	-- --
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(x)	50,000	50,000
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	9-4-08	Variable	(y)	119,500	-- --
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	12-1-08	3.7% to 5.375%		161,715	-- --
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.% to 5.25%		90,825	60,550
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.% to 5.25%		48,620	8,515
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%		36,330	26,660
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.% to 5.25%		305,975	18,245
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%		9,685	6,875
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%		29,105	7,480
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.%		7,880	5,655
Series 1999 A..... Resurrection Health Care	8-27-99	5-15-29	4.% to 5.5%		125,000	108,200

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 1999 B..... Resurrection Health Care	8-27-99	5-15-29	4.% to 5.5%		\$ 125,000	\$ 108,200
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	4.3% to 6.25%		93,690	1,055
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%		4,015	2,575
Series 1999 A..... Blessing Hospital	12-1-99	4-1-07	4.3% to 6.1%		19,080	-- --
Series 1999 B..... Blessing Hospital	12-23-99	10-30-08	Variable	(z)	19,000	-- --
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%		68,595	61,535
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(u)	200,000	169,595
Series 2000..... Riverside Health System	6-1-00	11-15-10	5.9% to 6.85%		34,000	1,425
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.% to 7.%		80,000	72,835
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%		6,035	5,525
Series 2000..... Advocate Health Care	12-1-00	11-15-10	5.% to 6.375%		135,300	7,570
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%		3,635	3,315
Series 2001 A..... Edward Hospital	4-1-01	2-15-20	4.% to 5.5%		45,225	33,295
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(z)	48,100	48,100
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.% to 5.75%		32,815	25,885
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable	(aa)	55,875	47,100
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable	(z)	13,200	12,505

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.% to 5.375%		\$ 88,890	\$ 82,605
Series 2001 A..... Loyola University Health System	10-16-01	7-1-11	5.75% to 6.125%		91,500	8,230
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%		22,000	22,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable	(z)	7,185	5,330
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3.% to 6.25%		17,255	16,555
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(bb)	140,700	33,000
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(o)	62,000	56,900
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable	(aa)	55,000	49,925
Series 2002 A..... Delnor-Community Hospital	5-9-02	5-15-22	5.25%	(cc)	6,000	6,000
Series 2002 B..... Delnor-Community Hospital	5-9-02	5-15-25	5.25%	(cc)	6,000	6,000
Series 2002 C..... Delnor-Community Hospital	5-9-02	5-15-27	5.25%	(cc)	6,000	6,000
Series 2002 D..... Delnor-Community Hospital	5-9-02	5-15-32	5.25%	(cc)	17,000	17,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5.% to 6.25%		50,000	45,600
Series 2002..... Condell Medical Center	9-1-02	5-15-32	4.% to 5.75%		58,000	51,910
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%		29,165	26,290
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%		6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	8-15-29	5.2% to 7.%		10,720	10,020

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(dd)	\$ 3,500	\$ 3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(dd)	1,500	1,500
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(ee)	15,000	10,970
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5.0% to 5.625%		141,540	132,445
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.0% to 6.0%		27,000	27,000
Series 2003..... Herman M. Finch University	2-3-03	1-1-32	Variable	(x)	57,500	52,940
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%		6,660	3,550
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(bb)	4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	4.0% to 5.25%	(cc)	36,425	25,825
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	5.25%	(cc)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	5.25%	(cc)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.0% to 6.0%		65,290	39,535
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	8,935
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(z)	10,000	9,155
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(bb)	38,330	32,500
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(bb)	38,340	32,525

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.%		\$ 20,110	\$ 19,730
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(ff)	4,250	4,250
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(gg)	14,350	12,635
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(hh)	4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(hh)	5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(hh)	3,000	3,000
Series 2003 A..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(gg)	20,000	19,550
Series 2003 B..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(gg)	26,550	26,100
Series 2003 A-1 (Default)..... Villa St. Benedict	12-15-03	11-15-33	4.% to 6.9%		38,510	37,975
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(t)	31,000	29,690
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%		97,505	90,095
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(ii)	65,550	65,550
					\$ 5,921,280	\$ 3,605,302

~ Bond was advance refunded in fiscal year 2007, information not received until fiscal year 2009.

^ Bond is in default status.

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fixed rate of 5.5% per annum on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS HEALTH FACILITIES BONDS: (Cont.)

Revenue Bonds: (cont.)

- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (j) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (k) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (l) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (m) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (n) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (p) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (q) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (r) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (s) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (t) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (u) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (v) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multi-annual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (w) Interest rate is based on Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (x) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (y) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (z) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (aa) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
- (bb) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (cc) Delnor-Community Hospital bonds 2002A,B,C,D and 2003A,B,C, were remarketed as fixed rate bonds on May 23, 2008 and June 4, 2008, respectively.
- (dd) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.
- (ee) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (ff) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (cont.)					
(gg) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.					
(hh) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.					
(ii) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.					
Advance Refunded Revenue Bonds:					
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	\$ 41,000	\$ -- --
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4% to 6.25%	25,000	-- --
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	-- --
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	1,510
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.%	22,560	1,530 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	29,225	13,445
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	17,300
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.% to 7.%	50,000	16,530
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	22,235
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	-- --
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	16,460
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.% to 6.%	70,885	39,660
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-13	3.75% to 7.%	23,900	10,950

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-13	3.75% to 7.0%	\$ 31,410	\$ 8,385
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	29,685
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (a)	4,500	4,500
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%	77,435	25,330
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-10	5.7%	4,955	4,955
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	3,300	1,265 ^
Series 1997 A Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	10,930
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	11,570
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-08	4.5% to 5.2%	24,275	-- --
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-08	4.0% to 5.25%	4,425	-- --
Series 1999 A..... The Children's Memorial Hospital	8-1-99	8-15-25	5.625% to 5.75%	46,000	46,000
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.8% to 6.85%	28,810	28,810
				\$ 808,095	\$ 323,395

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2009
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2009
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Direct Placement and Revenue Financing Notes:						
Series 1983..... Skokie Valley Hospital	12-28-83	12-31-08	5.0%		\$ 8,320	\$ -- --
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	15,000	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b)	15,000	15,000
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(c)	5,285	2,105
Series 1998 A, B..... TASC, Inc.	1-1-98	5-28-09	7.25% to 8.%		2,515	-- --
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.%		1,930	1,525
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(c)	5,550	1,399
Series 2002 A..... Proctor Hospital	6-1-02	3-28-09	Variable	(c)	4,000	-- --
Series 2003..... St. Anthony's Health Center	12-16-03	1-1-09	Variable	(c)	1,495	-- --
					<u>\$ 74,095</u>	<u>\$ 50,029</u>
(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.						
TOTAL ILLINOIS HEALTH FACILITIES BONDS					<u>\$ 6,803,470</u>	<u>\$ 3,978,726</u>
TOTAL ILLINOIS FINANCE AUTHORITY					<u>\$ 33,302,963</u>	<u>\$ 25,659,266</u>
ILLINOIS MEDICAL DISTRICT COMMISSION						
Certificates of Participation:						
Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%		\$ 30,625	\$ 27,315
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION					<u>\$ 30,625</u>	<u>\$ 27,315</u>
TOTAL CONDUIT DEBT					<u>\$ 37,121,429</u>	<u>\$ 28,414,538</u>

Comptroller Daniel W. Hynes is the Chief Fiscal Officer for the State of Illinois, with responsibilities for managing state financial accounts, maintaining payment and contract information, processing approximately 16 million transactions a year, and ensuring that all payments are in accordance with state law. The Comptroller's Office also provides timely and accurate fiscal information and analyses to the Governor, the Illinois General Assembly, and Local Government Officials as well as to the public to enhance governmental accountability and transparency and to assist in the formulation of budgetary policy.